Manager HR Executive (Manager Only) ALD Partner Recognition Coordinator

This job aid details how to nominate an active employee for an Impact Argonne Award and includes additional steps for crossdivisional funding required by the HR Executive (Manager Only) and the ALD Partner.

Process for Nominator (if Nominator IS NOT a Manager)

Any employee may complete an ANL-1253 Form (Impact Argonne Award Nomination Rationale) and share it with their manager to review and advance the nomination through this Workday process. (Submission of an Impact Argonne Award Nomination in Workday is limited to Manager and Supervisor level employees.). Follow steps **1**. thru **5**. below.

Any contingent worker interested in submitting a nomination should contact their manager to get the ANL-1253 Form (Impact Argonne Award Nomination Rationale) and then follow steps **4**. and **5**. below.

- **1.** From your Workday home page, access the Impact Argonne nomination screen:
 - a. Under Applications, click on the Impact Argonne icon



2. On the *Impact Argonne* screen under *Impact Argonne Process*, click on **Impact Argonne Nomination Form**

- **3.** Click **Download** to download the ANL-1253 Form (Impact Argonne Award Nomination Rationale)
- 4. Complete the form
- 5. Send form electronically to your manager via Outlook email

Process is now complete for Nominator

Process for Nominator (if Nominator IS a Manager)

- **1.** From your Workday home page, access the Impact Argonne nomination screen:
 - a. Under *Applications*, click on the **Impact Argonne** icon

Impact Argonne

- 2. On the *Impact Argonne* screen under *Impact Argonne Process*, click on **Impact Argonne Nomination Form**
- **3**. Click **Download** to download the ANL-1253 Form (Impact Argonne Award Nomination Rationale)
- 4. Complete and save the form
- On the Impact Argonne screen under Tasks, click on Nominate Worker for Impact Argonne Award
- 6. On the Request One-Time Payment screen, enter:



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- a. **Effective Date** (use today's date; this is not the payment date)
- b. **Employee** (either type in badge number or employee name)

Note: If this is a Team award, list all nominees on the same ANL-1253 Form (Impact Argonne Award Nomination Rationale) and upload that same form for each team member

- 7. Click OK
- 8. On the One-Time Payment Summary screen:
 - a. Verify the Effective Date is correct
 - b. Click the Pencil icon 🧪, then click on the three bars in the box under **Reason**:
 - i. Select the award criteria:
 - 1. One-Time Payment>Impact Argonne Award-specific criteria to be specified (for example, Discovery)
 - ii. Select the correct radio button indicating whether the award is an Individual or a Team award
- 9. Click on the check mark icon \checkmark to confirm your entries

- Skip the One-Time Payment section and <u>DO NOT CLICK the</u> <u>ADD button</u>. Award amounts are calibrated by the HR Executive (Manager only) and the Directorate Leader
- **11.**Attach the ANL-1253 Form (Impact Argonne Award Nomination Rationale). <u>Note: You are not able to attach a document directly from BOX</u>.
- 12. Select category Recognition
- 13. Click Submit

Process is now complete for the Nominator

Process for HR Executive (Manager Only)

- From your Workday Inbox, click on the action item entitled One-Time Payment: (employee name - title)
- 2. Scroll down and click on the attached nomination form to open it and review
- 3. On the *Review One-Time Payment* screen:
 - a. If the award money is coming from the nominee's ALD, click on the **Add** button under *One-Time Payment* and proceed with step **4**. below
 - b. If the award money is coming from another ALD's allocation, follow these steps:



Impact Argonne Award

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- i. Reassign the One-Time Payment to the HRM in that ALD:
 - 1. Click on the gearshift icon 🔅 in the upper right corner of the screen
 - 2. Click Reassign
 - 3. In box under *Proposed Person*, type in the name of the HRM to whom the One-Time Payment will be reassigned
 - 4. In box under **Reassignment Reason*, type in reason you are reassigning the One-Time Payment
 - 5. Click OK
 - 6. Click Done
- ii. One-Time Payment will then go to HRISA for approval to reassign to new HRM
- Once approved by HRISA, it will appear in the Workday Inbox of the new HRM, who will follow these steps:
 - 1. Click on task in Workday Inbox
 - 2. Scroll down to *Attachments* and click on the attached nomination form to review the justification for the nomination

- 3. Scroll up and click on the **Add** button under *One-Time Payment*
- In One-Time Payment Plan box with red asterisk, click on the three bars and select All Plans > Impact Argonne
- 5. In *Amount* box with red asterisk, enter the amount of the award
- 6. <u>DO NOT UNCHECK</u> Send to Payroll
- 7. SKIP the Additional Information section
- 8. Scroll Down to **Project Task* and type in **Impact Argonne**
 - a. Select the correct radio button for the Directorate which will be charged (Note: Nominator's Directorate should be charged unless otherwise agreed)
- Under *Fund, click on the three bars in the box, click Funds, and click on the radio button that automatically populates with 0500-WA-Science Primary Fund
- 10. Under *DOE Object Class, click on the three bars in the box, click **DOE Object Class**, and click on the radio button that automatically populates with **25400**



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- 11. Under **Additional Work-tags*, <u>DO NOT</u> make any changes
- 12. Click Add Approver
- 13. Click on three bars in box by *Additional Approvers* and add the ALD Partner responsible for the funds
- 14. Add comment if appropriate
- 15. Click Submit
- 16. One-Time Payment action will route to Workday Inbox of the ALD Partner responsible for funds and then to the ALD Partner of the nominator for approval
- In One-Time Payment Plan box with red asterisk, click on the three bars and select All Plans > Impact Argonne
- 5. In Amount box with red asterisk, enter the amount of the award
- 6. DO NOT UNCHECK Send to Payroll
- 7. SKIP the Additional Information section
- 8. Scroll Down to **Project Task* and type in **Impact Argonne**
 - a. Select the correct radio button for the Directorate which will be charged (Note: Nominator's directorate should be charged unless otherwise agreed)

- Under *Fund, click on the three bars in the box, click Funds, and click on the radio button that automatically populates with 00500-WA-Science Primary Fund
- 10. Under *DOE Object Class, click on the three bars in the box, click
 DOE Object Class, and click on the radio button that automatically populates with 25400
- **11.**Under **Additional Work-tags*, <u>DO NOT</u> make any changes
- 12. Click Approve or Deny

Process is now complete for HR Executive (Manager Only)

Process for ALD Partner

- From your Workday Inbox, click on the action item entitled One-Time Payment: (employee name – title)
- 2. Under *Details to Review*, review the Employee, Reason, Payment Details, and Attachment (scroll down to bottom under *Process History* to find Attachment)
- If you Approve the award, it will go to the Recognition Coordinator of Nominator to coordinate the presentation to the employee
- 4. If you **Send Back** the award, send it back to the HR Executive (Manager Only)



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<u>Note</u>: If the award requires cross-directorate funds, it will be routed to <u>both</u> the funding ALD Partner and the nominator's ALD Partner for approval

<u>Important</u>: Due to sensitivity and funding approval, approval for the Impact Argonne Award cannot be delegated

Process is now complete for ALD Partner

Process for Recognition Coordinator of Nominator

Once the ALD Partner approves the award, it will appear in your Workday Inbox; you will also receive an email notification with details of the plaque order:

- Review the plaque order for accuracy (i.e., employee name, division)
- 2. Schedule the award presentation
- 3. Click on the action item entitled Impact Argonne Award Coordination: One-Time Payment: (employee name - title)
- 4. Add the planned presentation date of the award in the *Comments* section and click **Save for Later**
- 5. <u>After Award</u> has been presented to the awardee, add into the *Comments* section confirmation that the presentation has taken place

6. <u>Click Submit ONLY after you have completed all of the</u> <u>above items. Once submitted, the action CANNOT be</u> <u>rescinded</u>.

7. Once submitted, the employee will receive the monetary award in their next payroll cycle

Process is now complete for Recognition Coordinator of Nominator

