

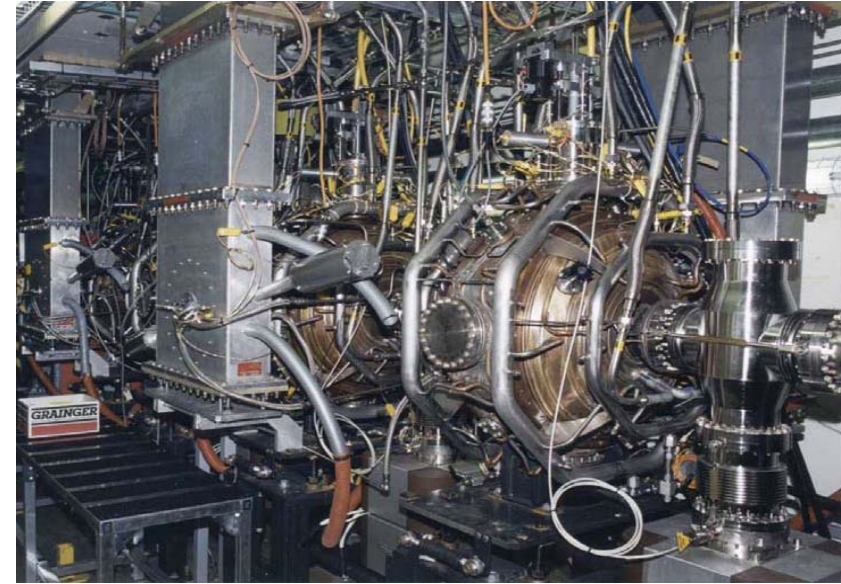
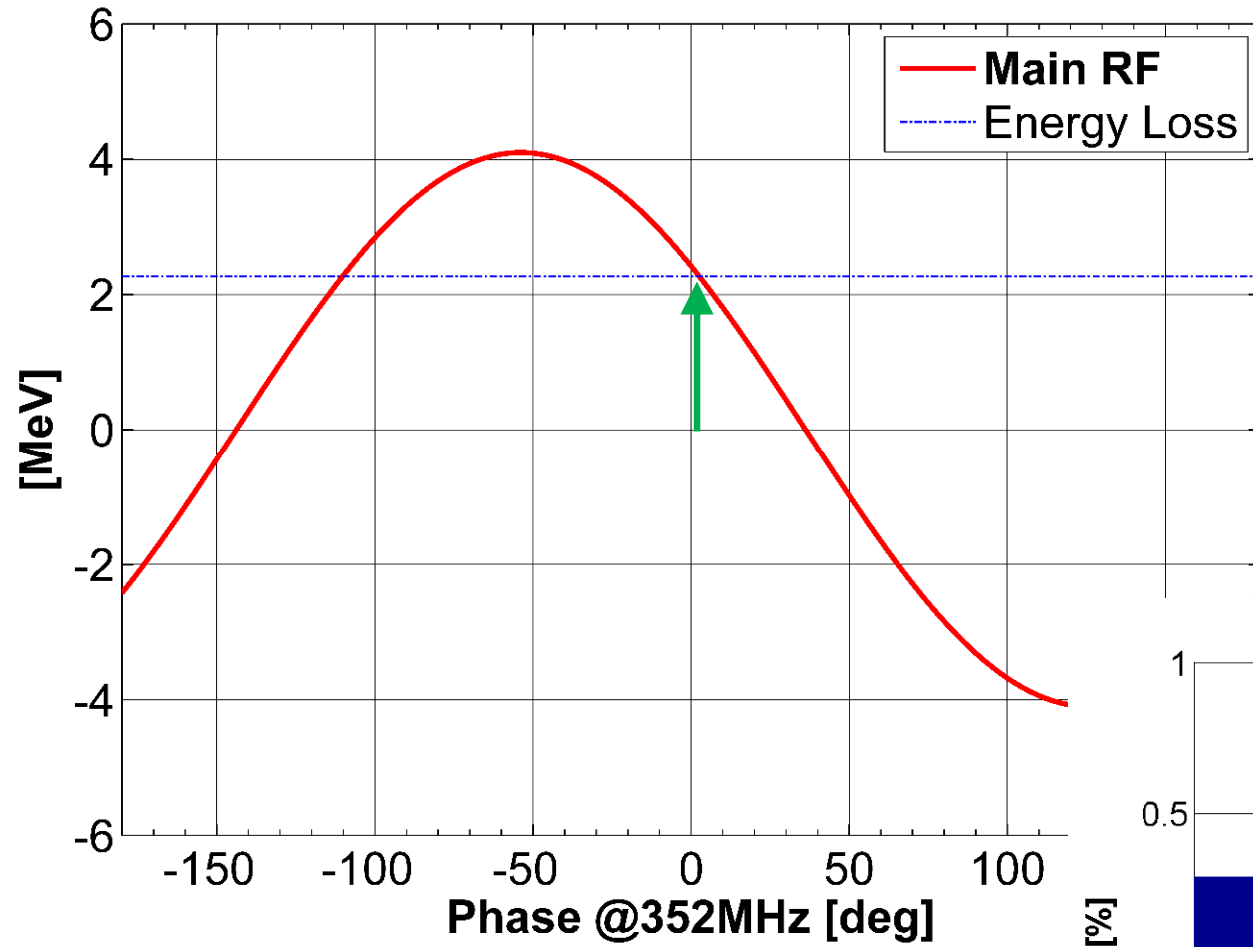
Modeling RF Feedback for APS-U Bunch-Lengthening Studies

T. Berenc, M. Borland

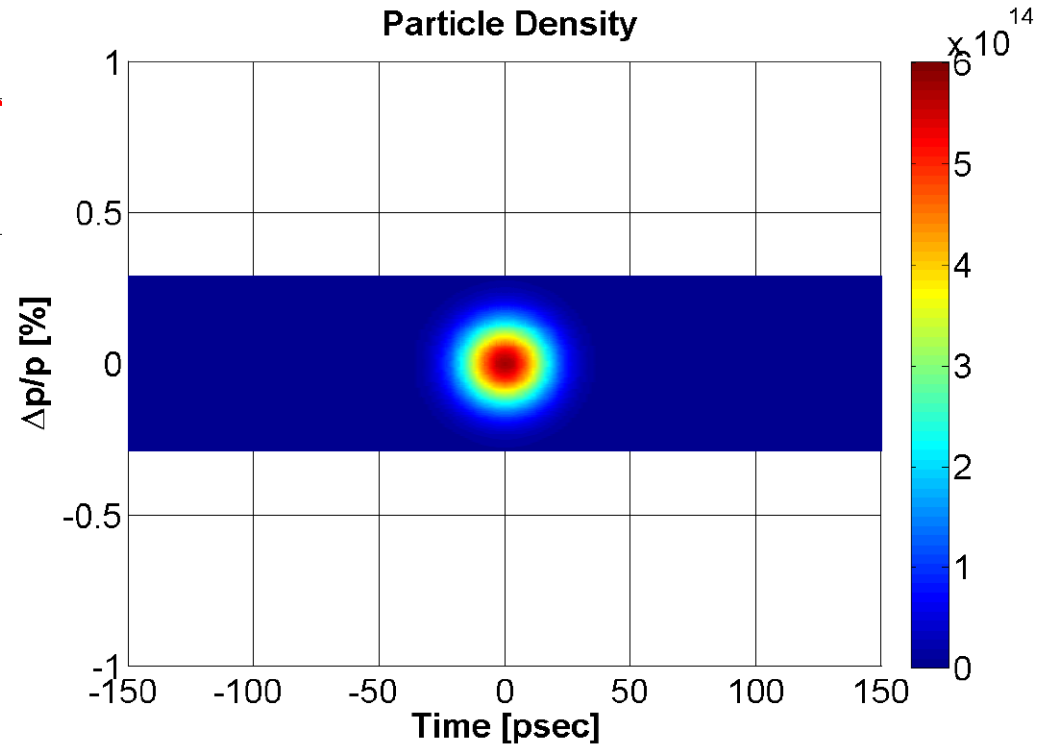
Outline

- motivation for modeling RF feedback in particle tracking studies
 - **Double RF System overview**
 - **review of Dipole Mode Instability (Robinson)**
- **RF Feedback Model**

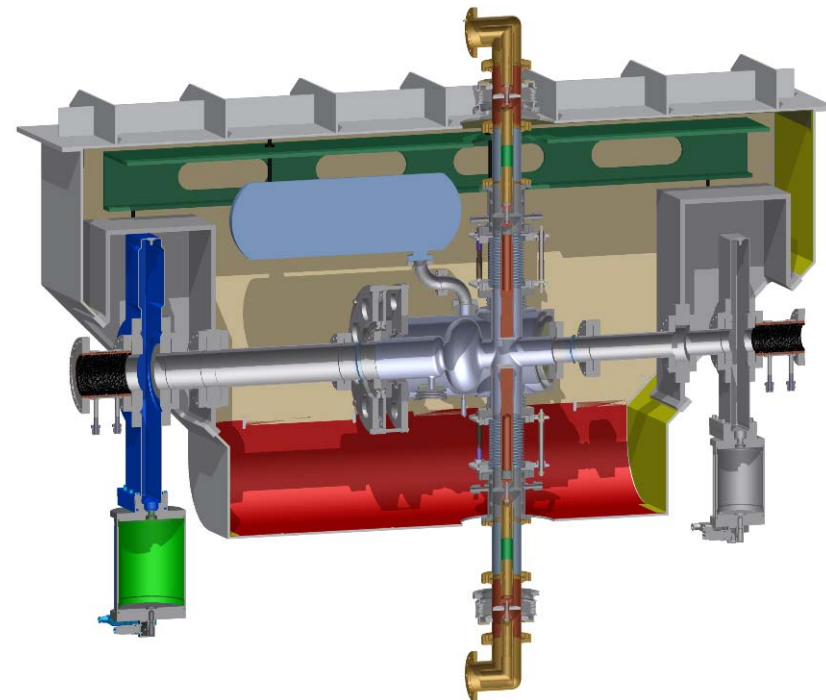
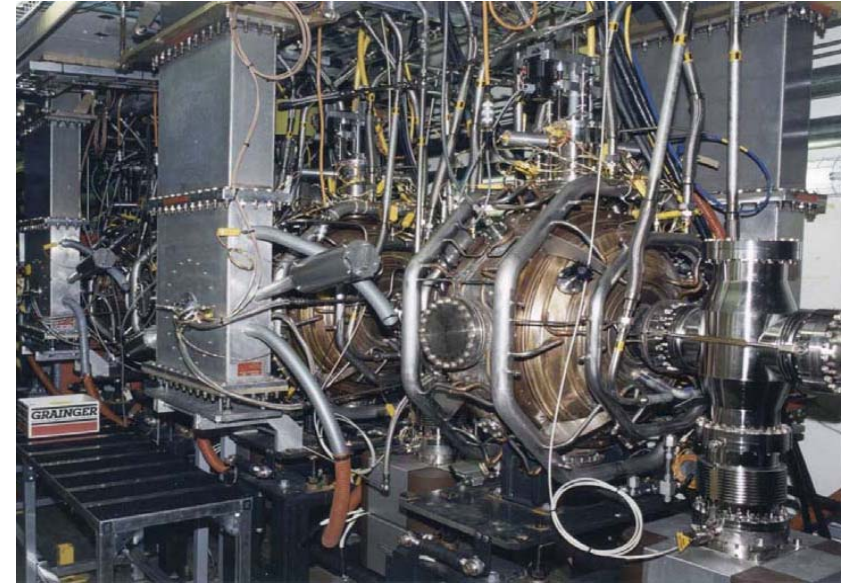
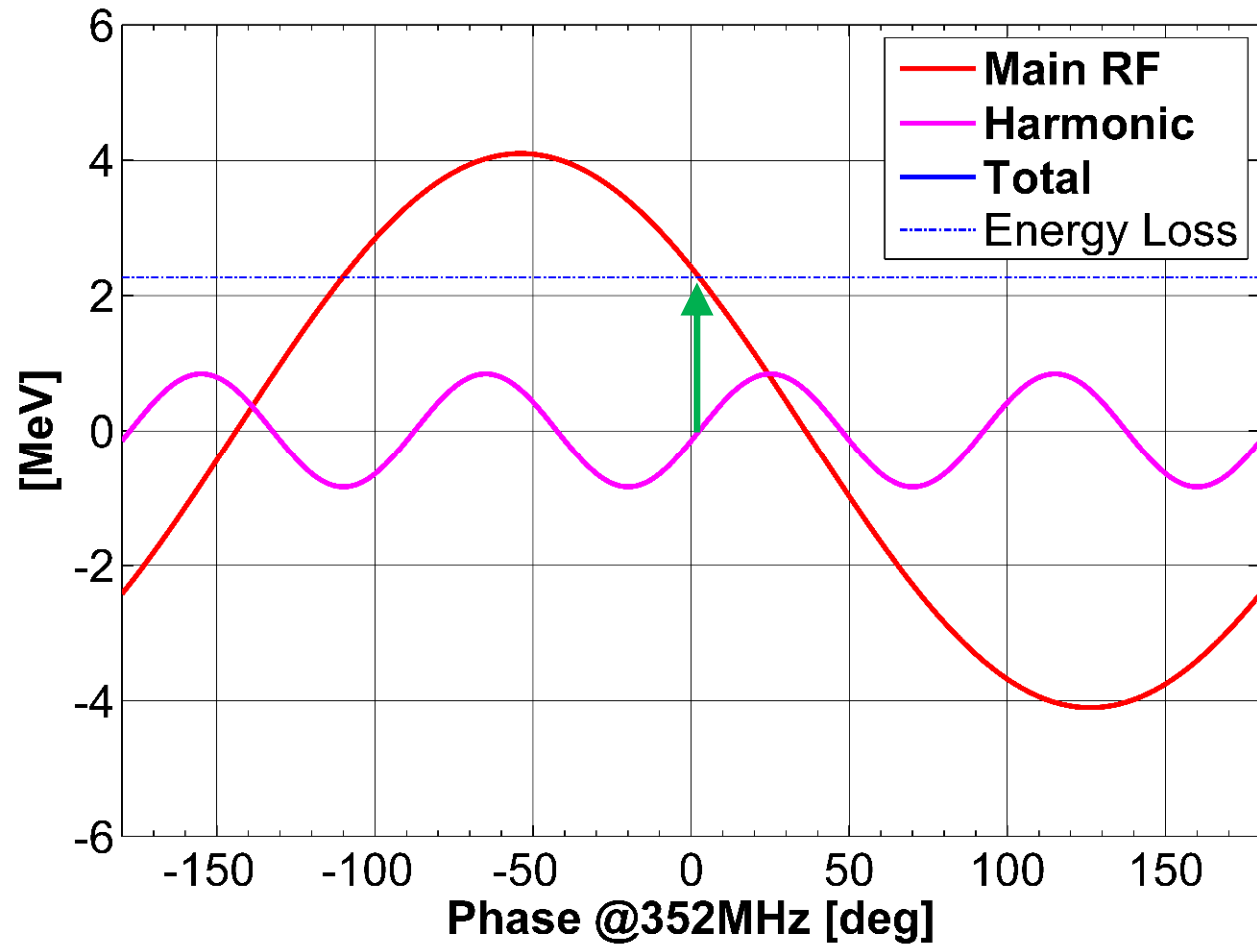
RF Accelerating Voltage



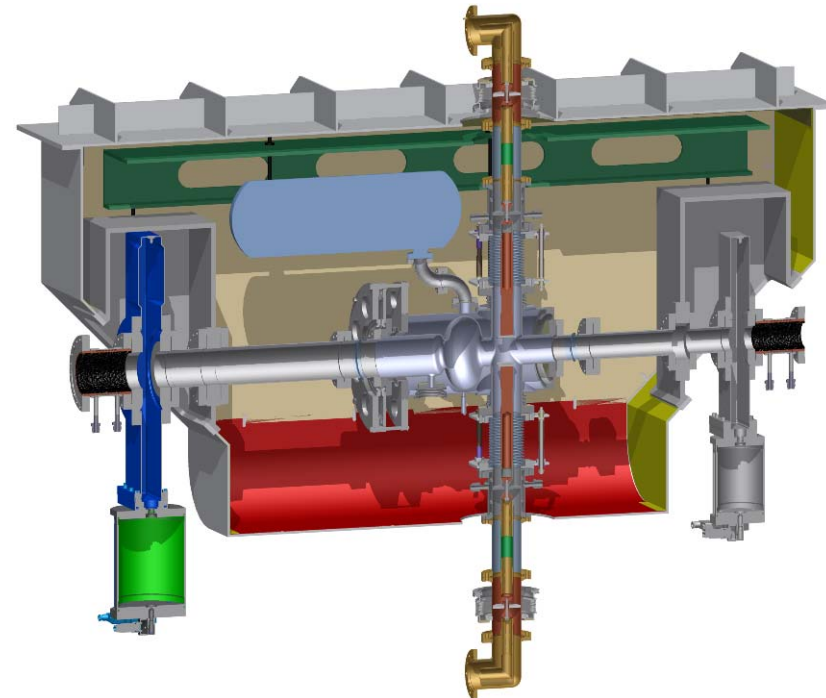
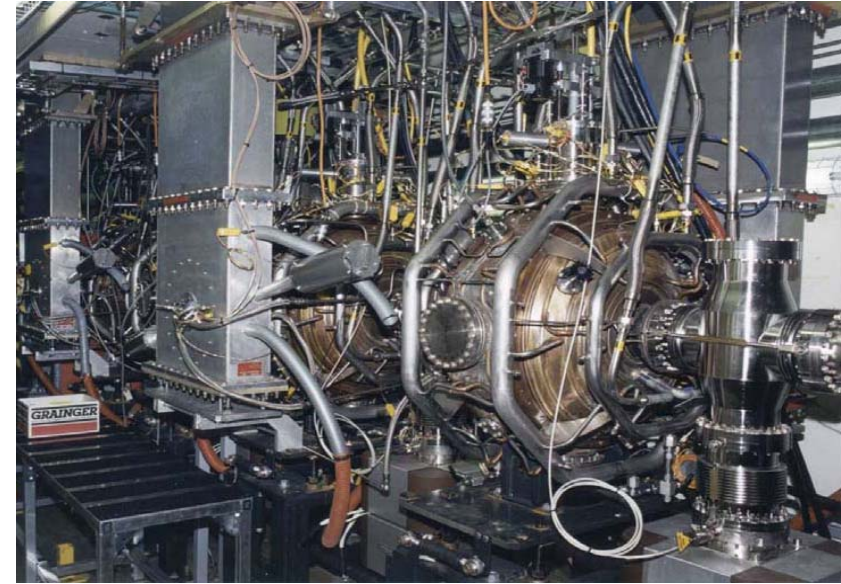
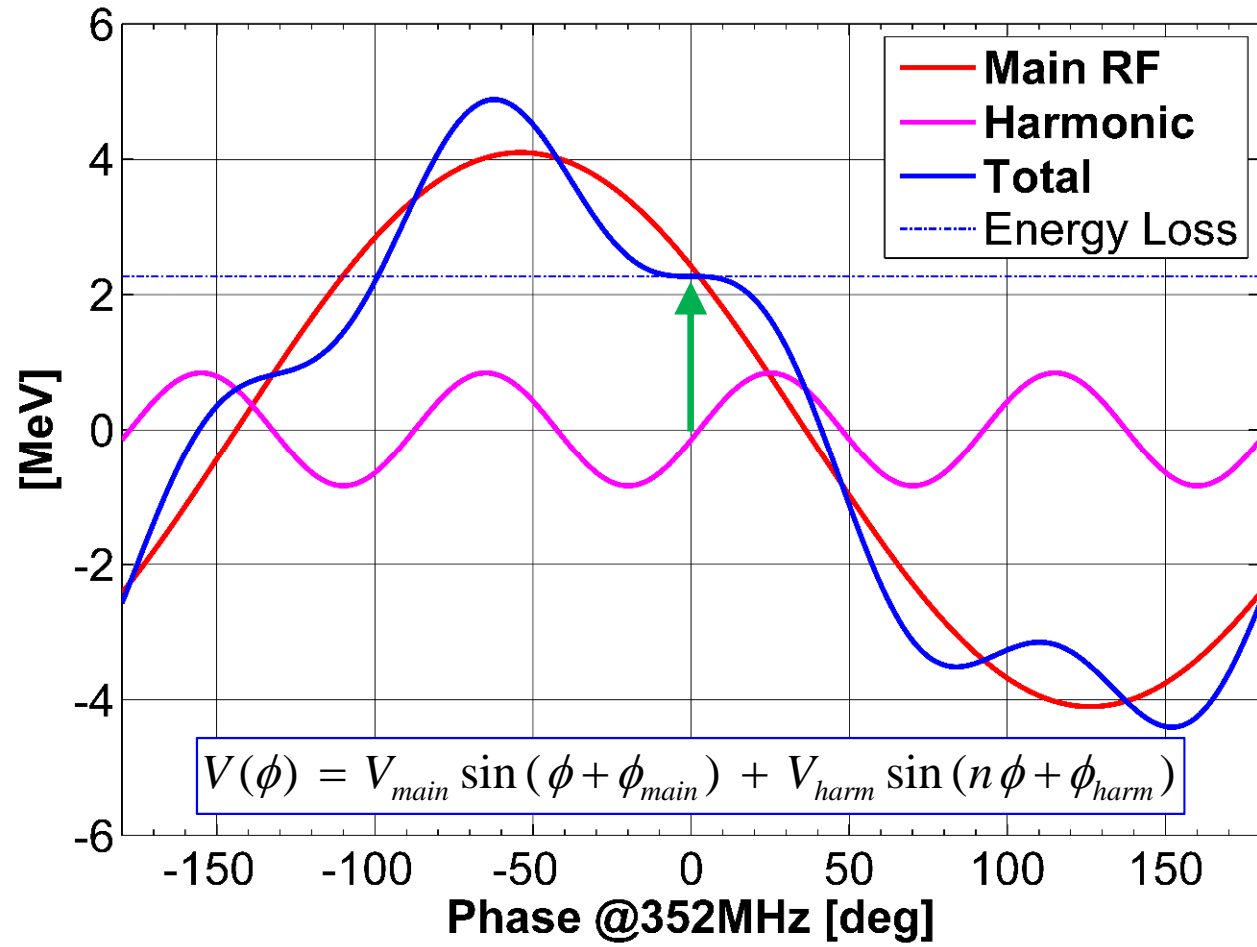
Particle Density

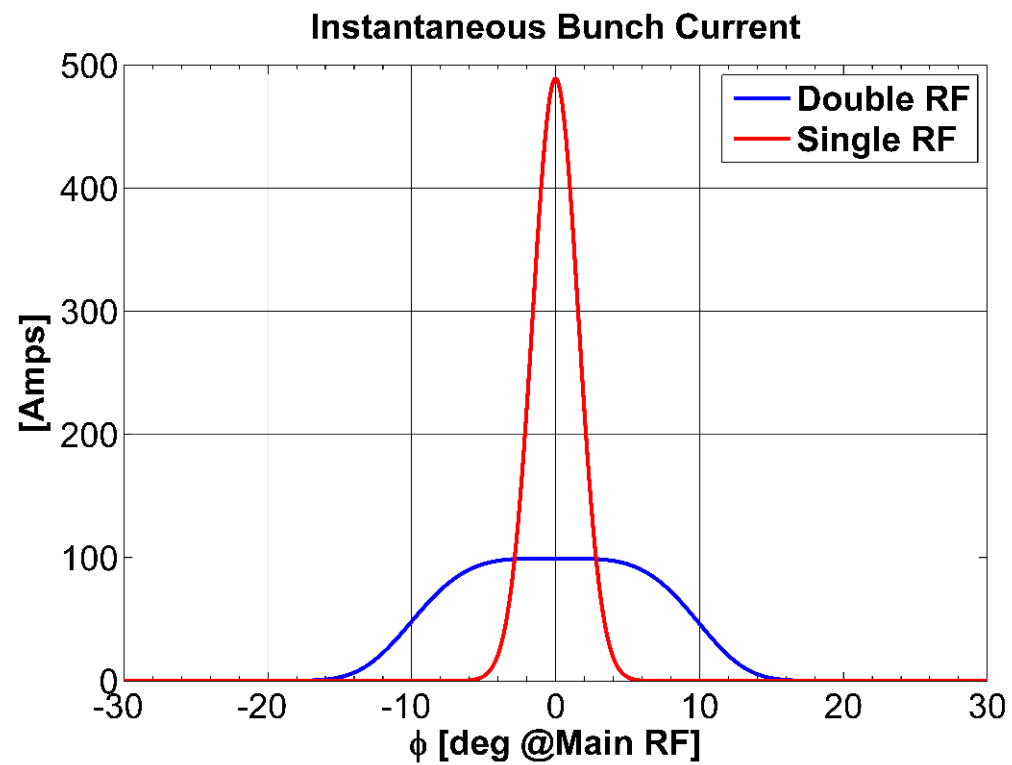
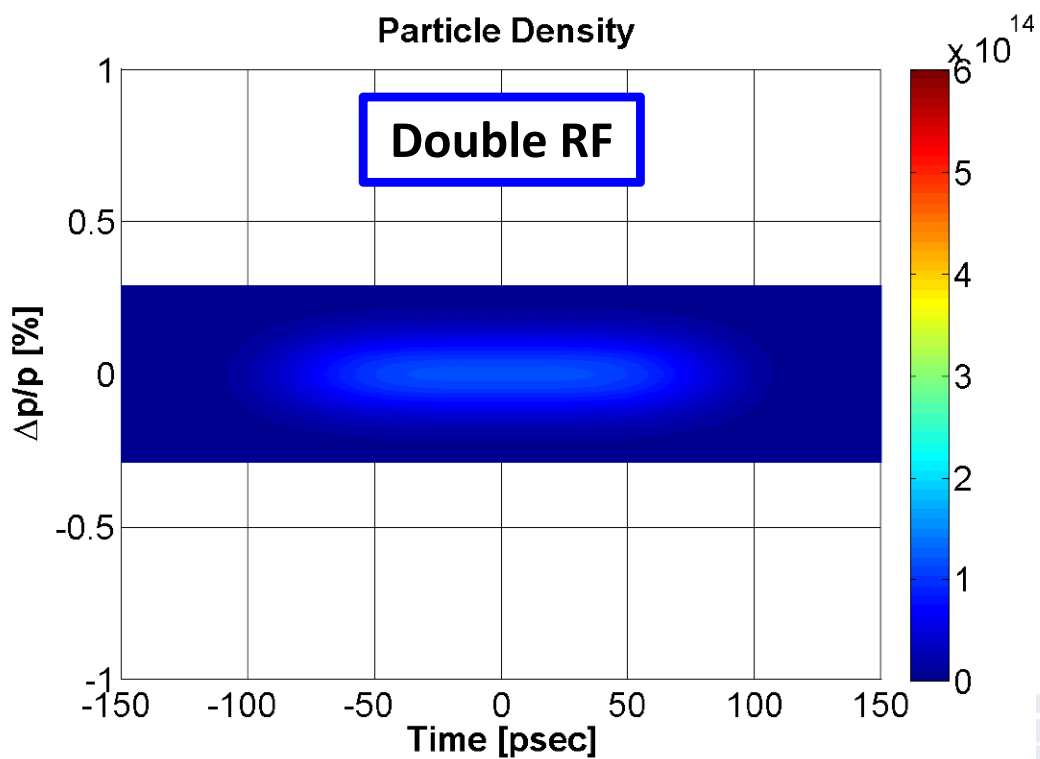
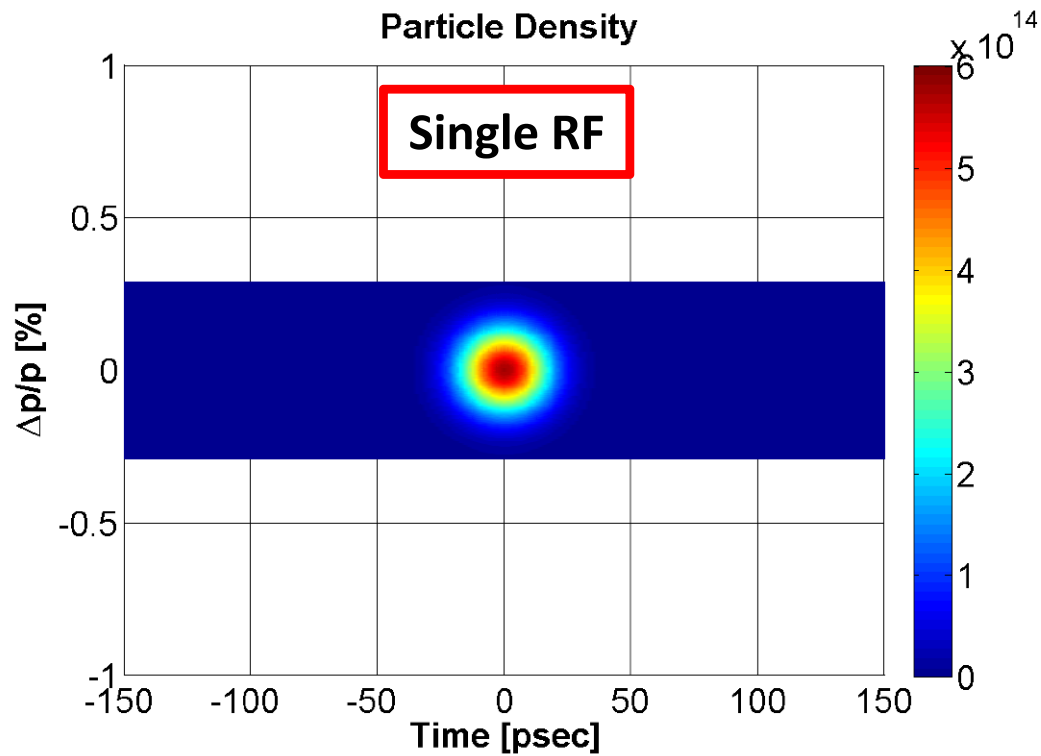


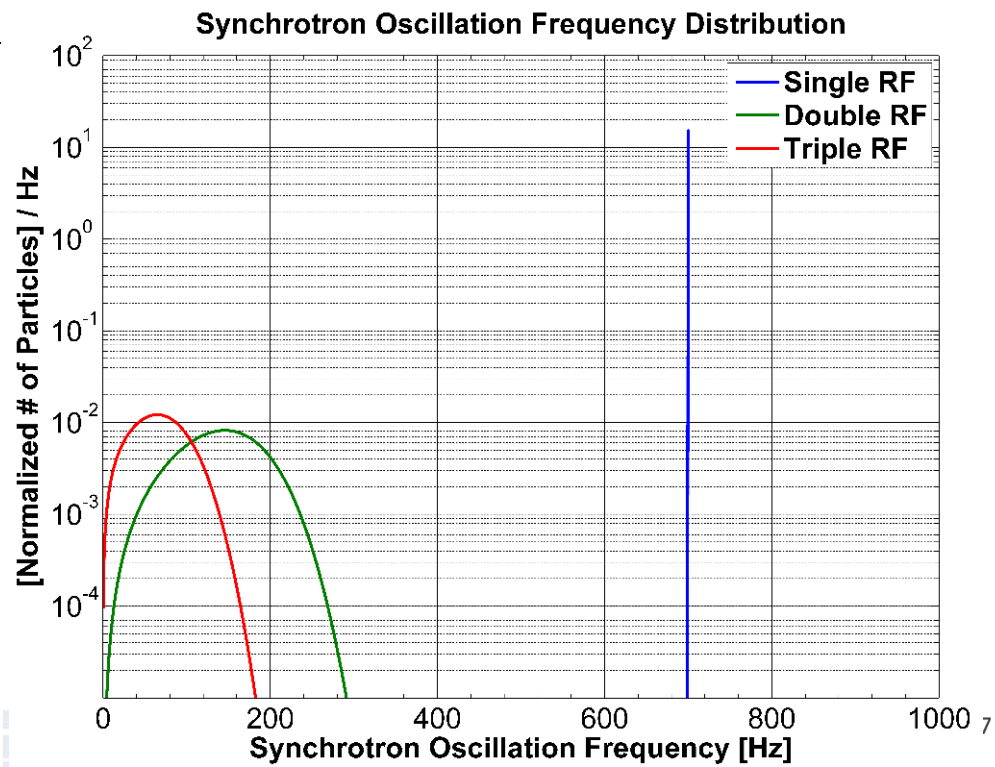
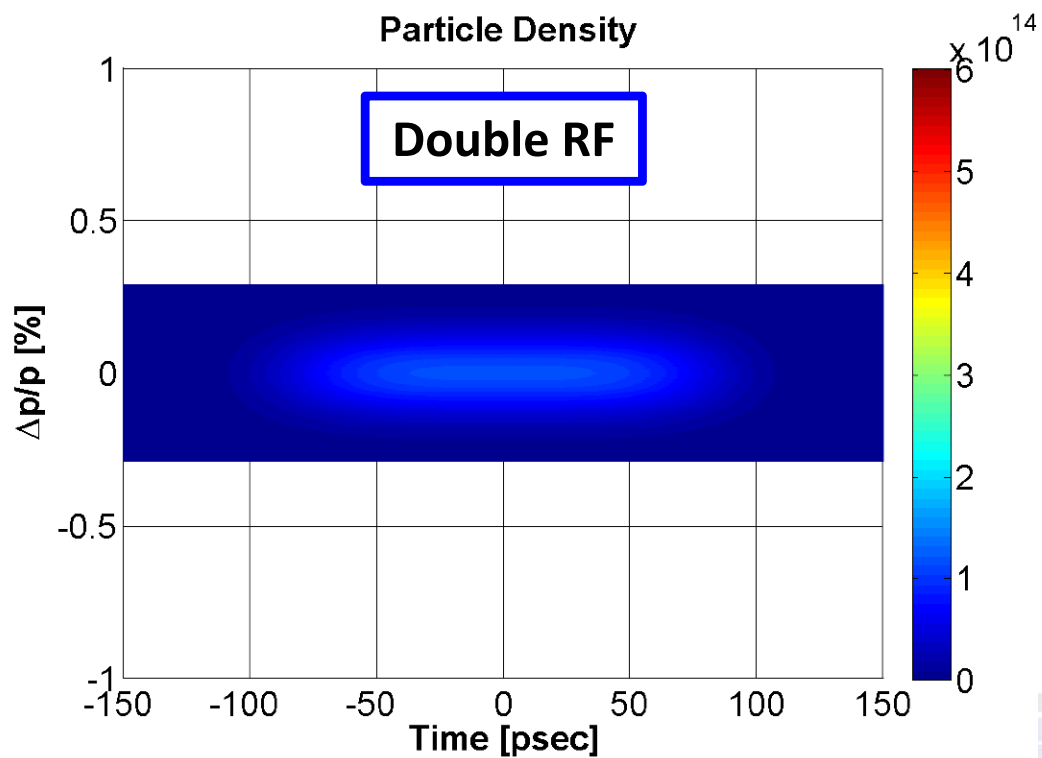
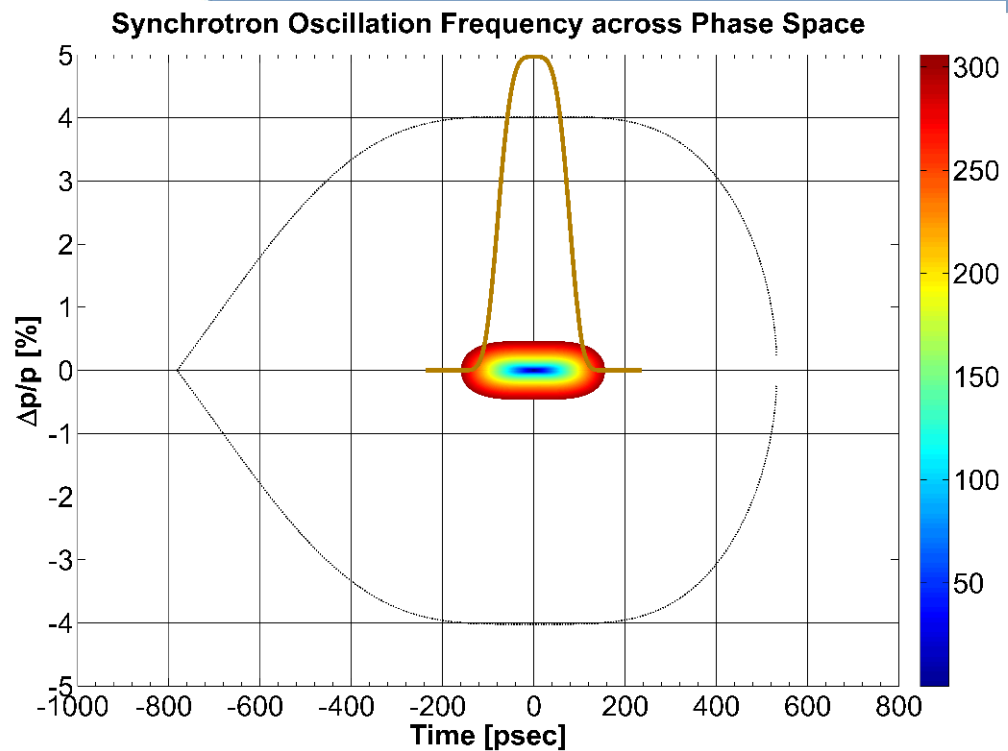
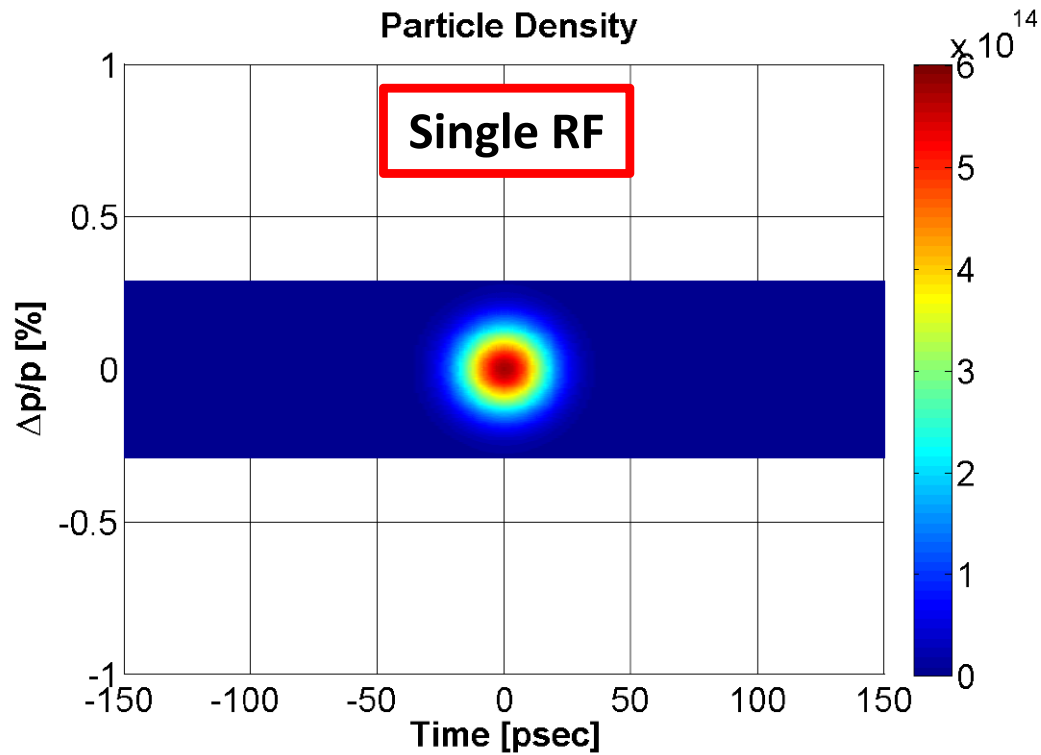
RF Accelerating Voltage



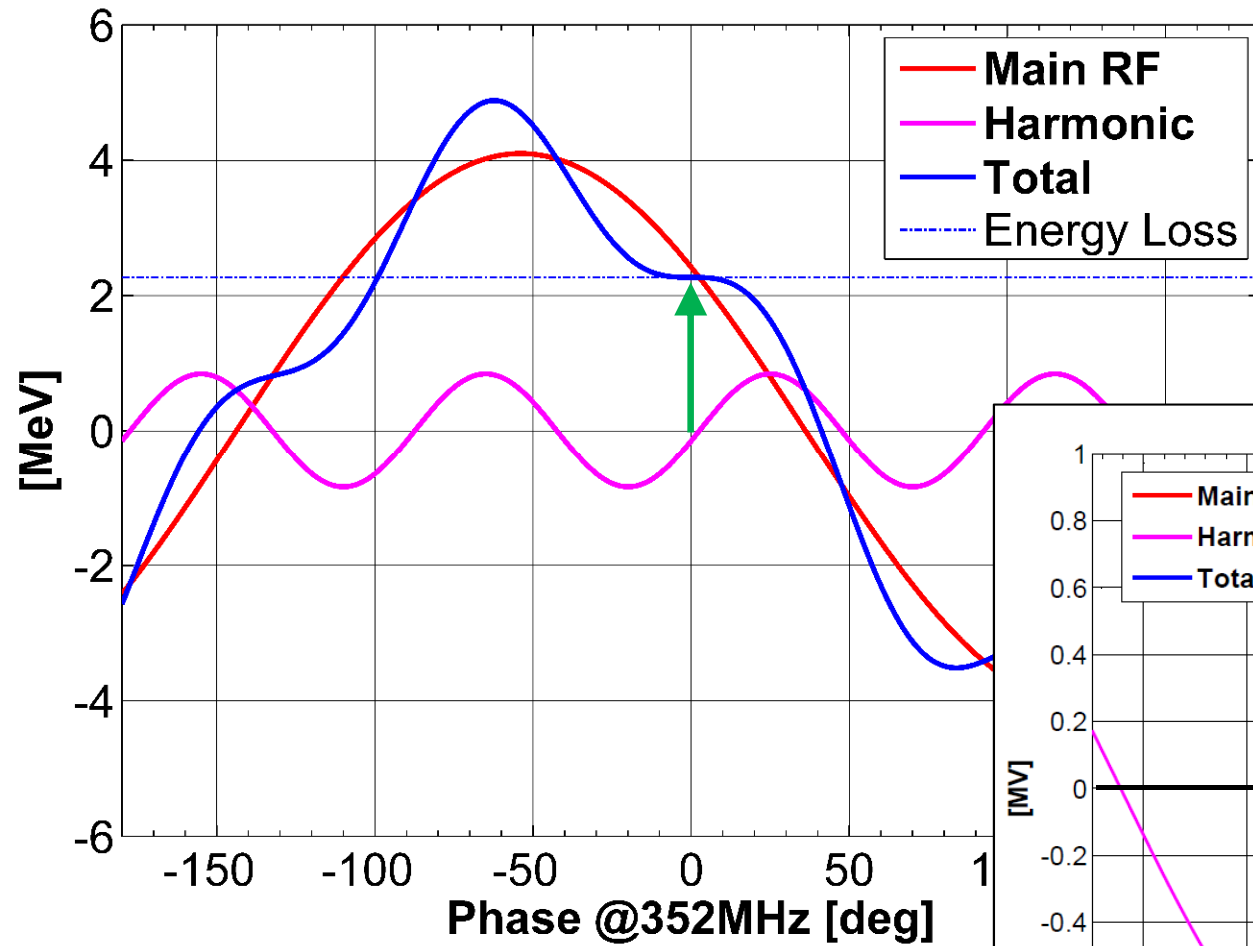
RF Accelerating Voltage



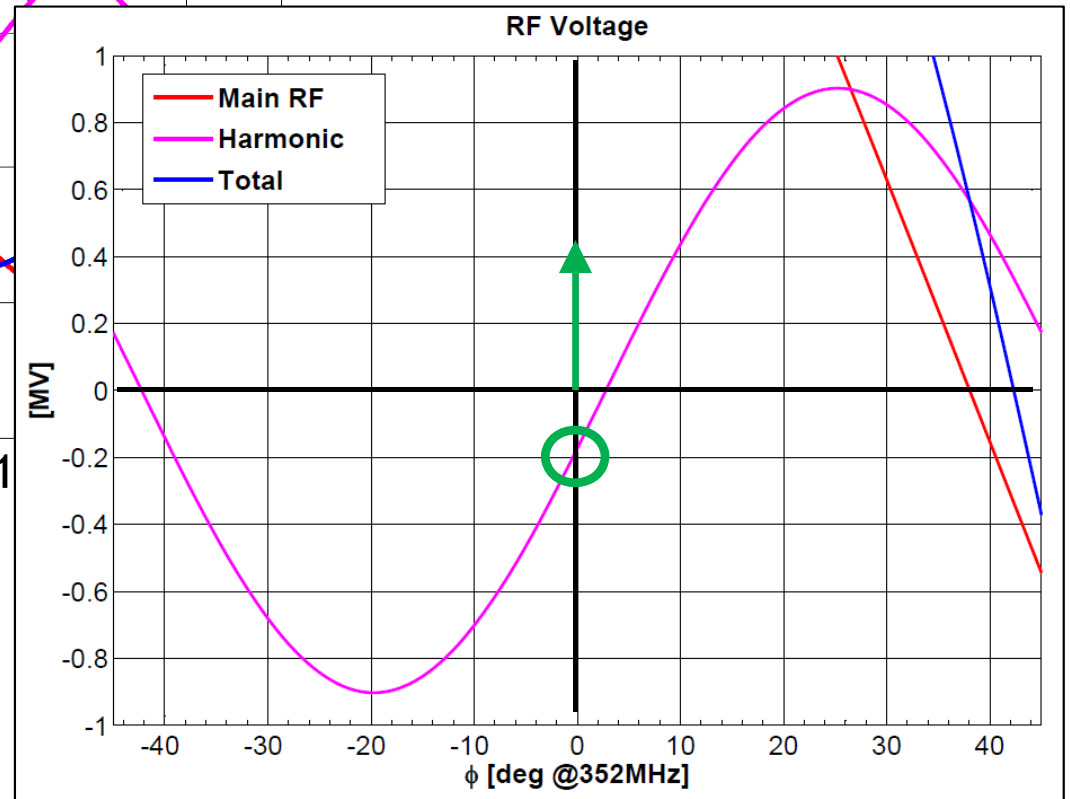




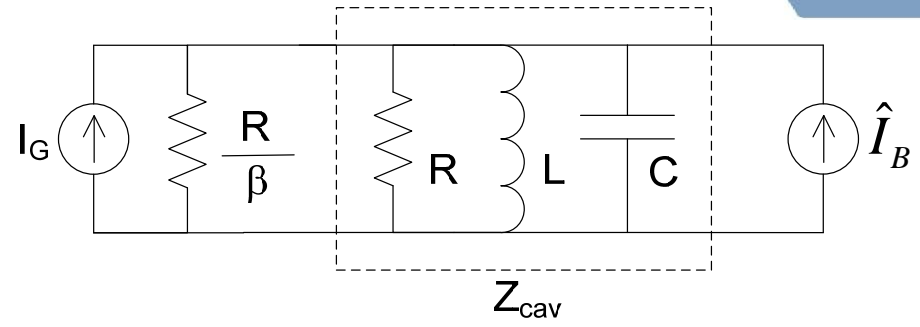
RF Accelerating Voltage



- ☐ Beam Needs to Lose Energy to the Harmonic Cavity
- ☐ Thus it can drive the cavity without requiring a rf source



Beam Loading



$$\hat{I}_T = |\hat{I}_G| e^{j\phi_L} + |\hat{I}_B| e^{j\phi_B}$$

$$\hat{V} = \hat{I}_T \cdot |\hat{Z}_{eq}| e^{j\phi_Z}$$

Required Generator Power

$$P_G^+ = \frac{V^2}{8\beta \left(\frac{R}{Q}\right) Q_o} \cdot \left[\left(\beta + 1 + \frac{P_B}{P_{cav}} \right)^2 + \left((\beta + 1) \tan \phi_Z + \frac{V |\hat{I}_B| \sin \phi_B}{2 P_{cav}} \right)^2 \right]$$

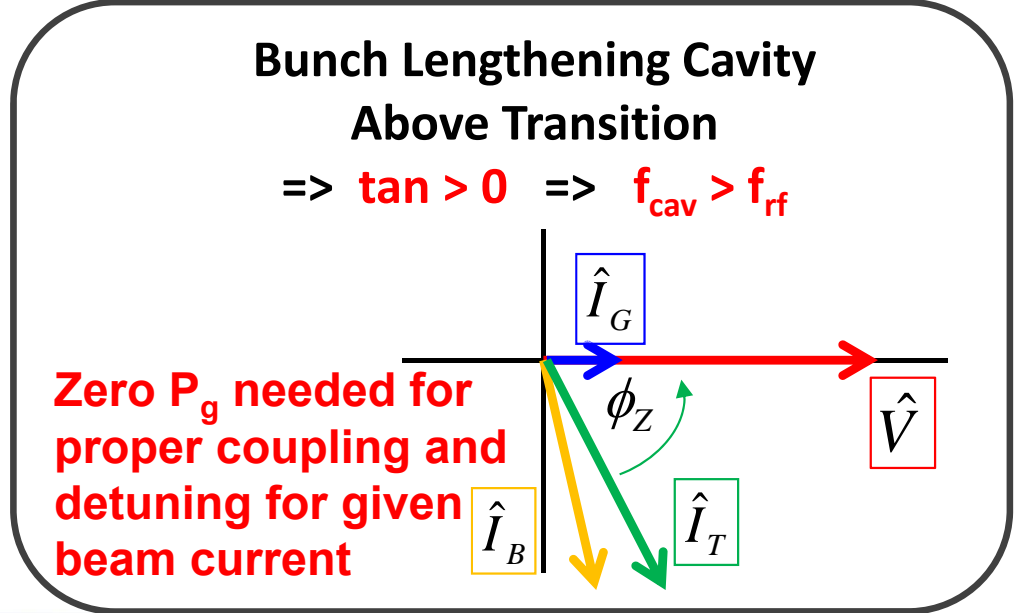
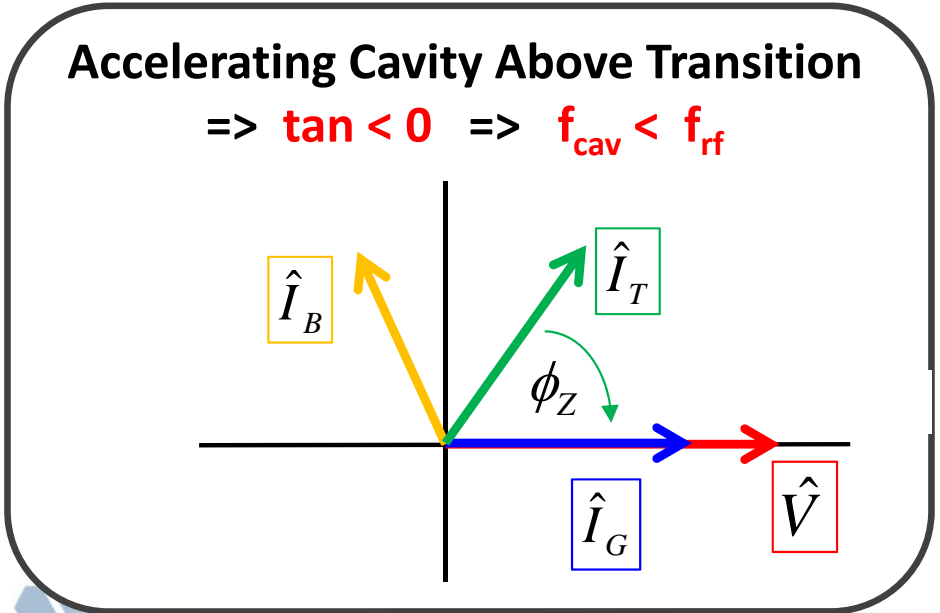
$$\beta_{opt} = \left| 1 + \frac{P_B}{P_{cav}} \right|$$

Optimum Coupling

$$\tan \phi_{Z_{opt}} = - |\hat{I}_B| \sin \phi_B \frac{R}{V(\beta + 1)}$$

Optimum Detuning

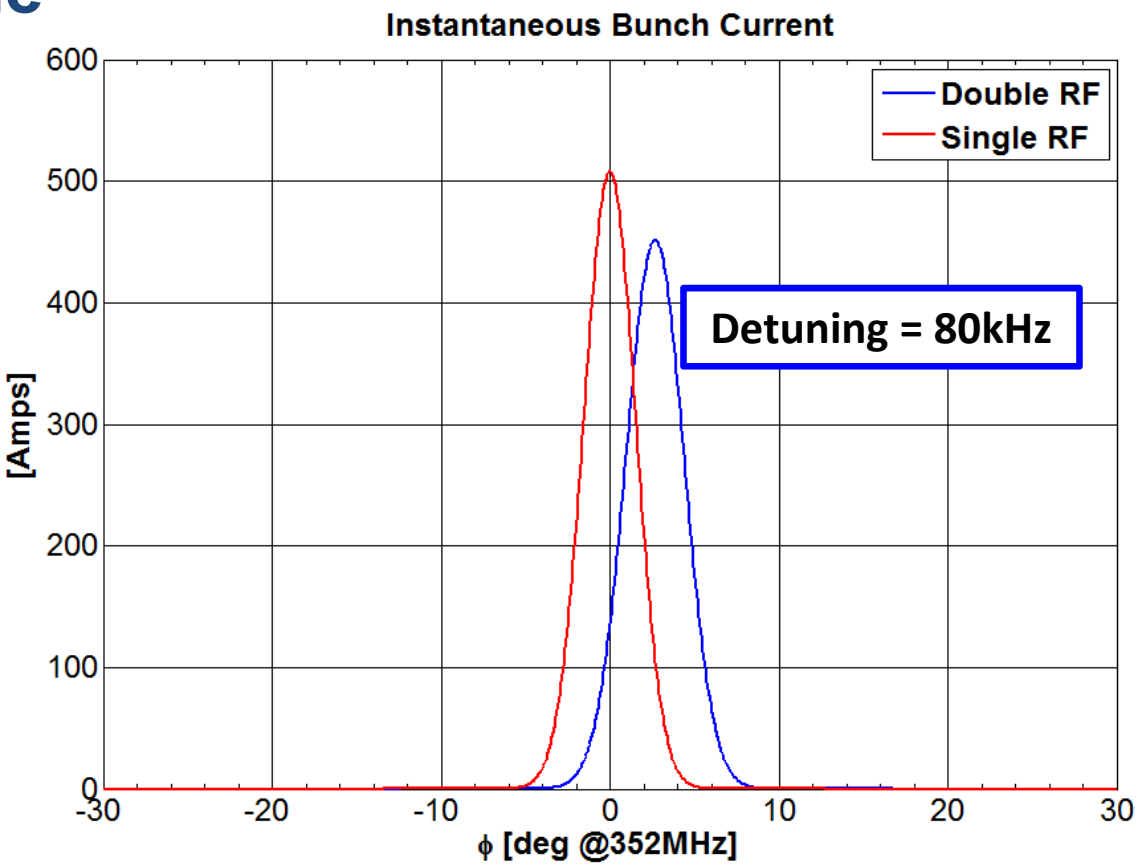
- ❑ For a given beam current, accelerating voltage and accelerating phase, there's an optimum coupling and detuning
- ❑ If $P_b = -P_{cav}$, cavity can be closed off, $P_g=0$
- ❑ If $P_b/P_{cav} < -1$, P_g can be made zero
- ❑ The detuning is of opposite sign for an accelerating cavity vs a passive bunch-lengthening cavity



Passive Mode

self-consistent solution

200mA
 $Q_{ext} = 3.5e5$
 (optimal:
 $2.31e5, 15.15kHz$)

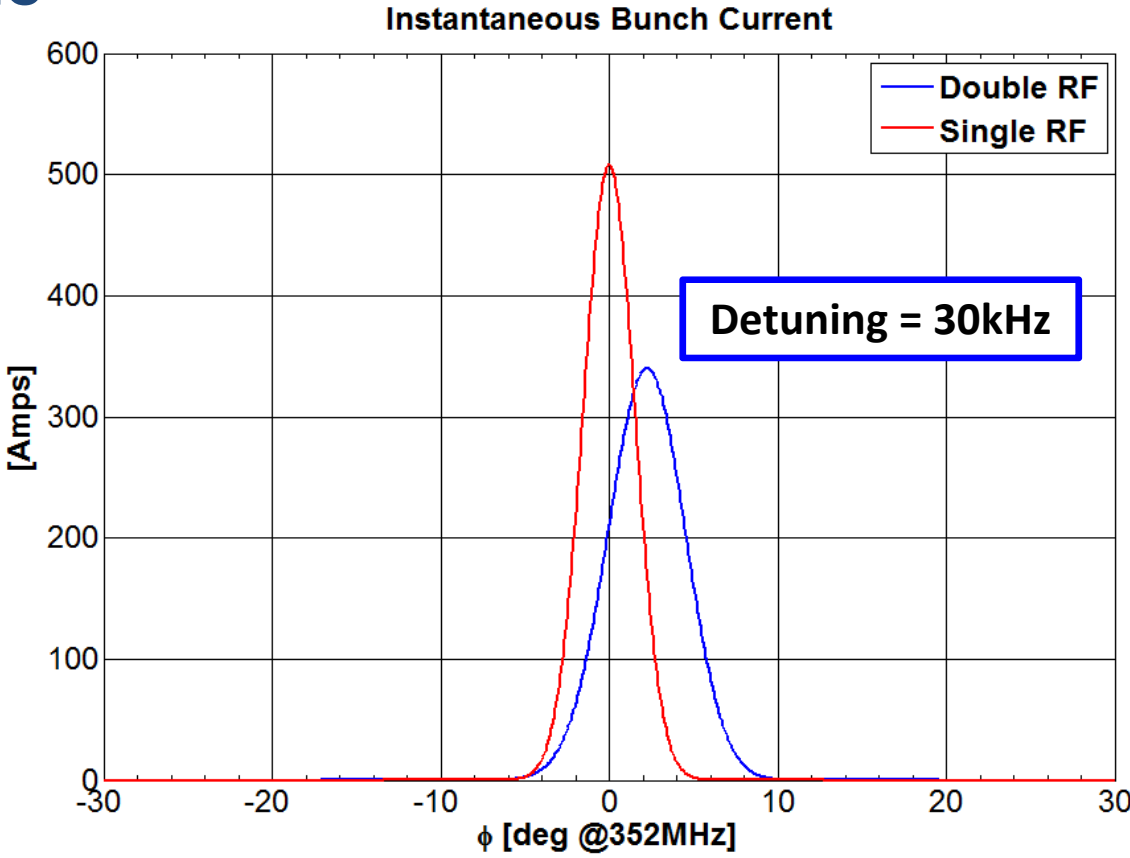


Passive Mode Results			
Harmonic RF Voltage	0.190	MV _{pk}	
Harmonic RF Phase	-12.08	deg	
Synchronous Phase	144.63	deg	
Beam Centroid	2.6591	deg	
Bunch Length	13.541	psec _{rms}	
Bunch Length FWHM	31.895	psec	
Momentum Acceptance	4.0261	%	
Main RF Form Factor	0.9995	I _b / (2*I _{dc})	
Main RF Beam I Mag.	0.3998	Amp	
Main RF Beam I Phase	-2.6591	deg	
Harmonic Form Factor	0.9928	I _b / (2*I _{dc})	
Harmonic Beam I Mag.	0.3971	Amp	
Harmonic Beam I Phase	-10.636	deg	
Main RF			
Optimal Q _{ext}	11.76	x 10 ³	
Optimal Δf	-15.91	kHz	
Actual Q _{ext}	11.25	x 10 ³	
Actual Δf	-15.27	kHz	φ _z = -38.34 deg
P _{beam}	43.41	kW	
P _{cav}	14.09	kW	
P _{gen}	57.55	kW	
P _{rev}	0.05	kW	
Harmonic RF			
Q _{ext}	3.49	x 10 ⁵	
Δf	80.00	kHz	φ _z = 88.56 deg
P _{beam}	-0.95	kW	
P _{cav}	1.58	W	
P _{gen}	0.00	kW	
P _{rev}	0.95	kW	

Passive Mode

self-consistent solution

200mA
 $Q_{ext} = 3.5e5$
 (optimal:
 $2.31e5, 15.15kHz$)

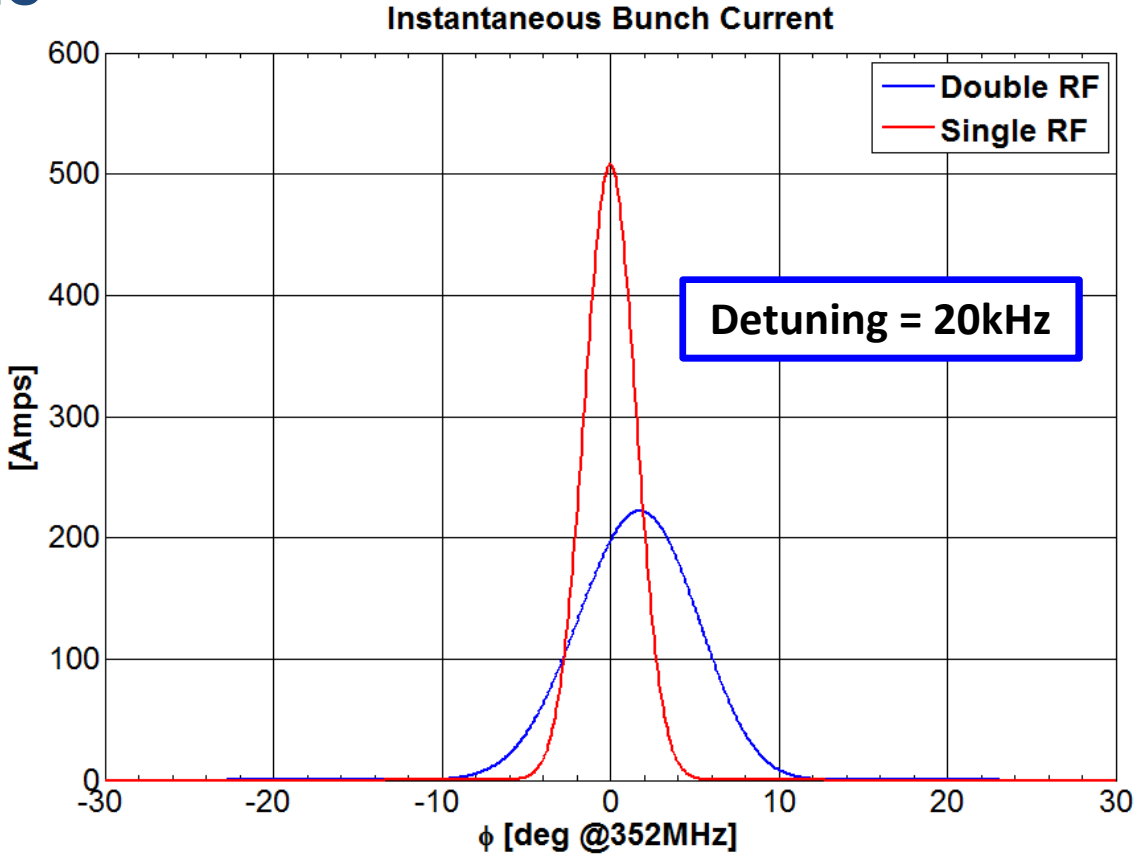


Passive Mode Results			
Harmonic RF Voltage	0.504	MV _{pk}	
Harmonic RF Phase	-12.63	deg	
Synchronous Phase	144.20	deg	
Beam Centroid	2.1976	deg	
Bunch Length	17.949	psec _{rms}	
Bunch Length FWHM	42.445	psec	
Momentum Acceptance	3.9934	%	
Main RF Form Factor	0.9992	I _b / (2*I _{dc})	
Main RF Beam I Mag.	0.3996	Amp	
Main RF Beam I Phase	-2.1976	deg	
Harmonic Form Factor	0.9874	I _b / (2*I _{dc})	
Harmonic Beam I Mag.	0.3949	Amp	
Harmonic Beam I Phase	-8.7922	deg	
Main RF			
Optimal Q _{ext}	11.66	x 10 ³	
Optimal Δf	-15.81	kHz	
Actual Q _{ext}	11.25	x 10 ³	
Actual Δf	-15.27	kHz	φ _z = -38.34 deg
P _{beam}	43.89	kW	
P _{cav}	14.09	kW	
P _{gen}	58.01	kW	
P _{rev}	0.04	kW	
Harmonic RF			
Q _{ext}	3.50	x 10 ⁵	
Δf	30.00	kHz	φ _z = 86.16 deg
P _{beam}	-6.66	kW	
P _{cav}	11.10	W	
P _{gen}	0.00	kW	
P _{rev}	6.65	kW	

Passive Mode

self-consistent solution

200mA
 $Q_{ext} = 3.5e5$
 (optimal:
 $2.31e5, 15.15kHz$)

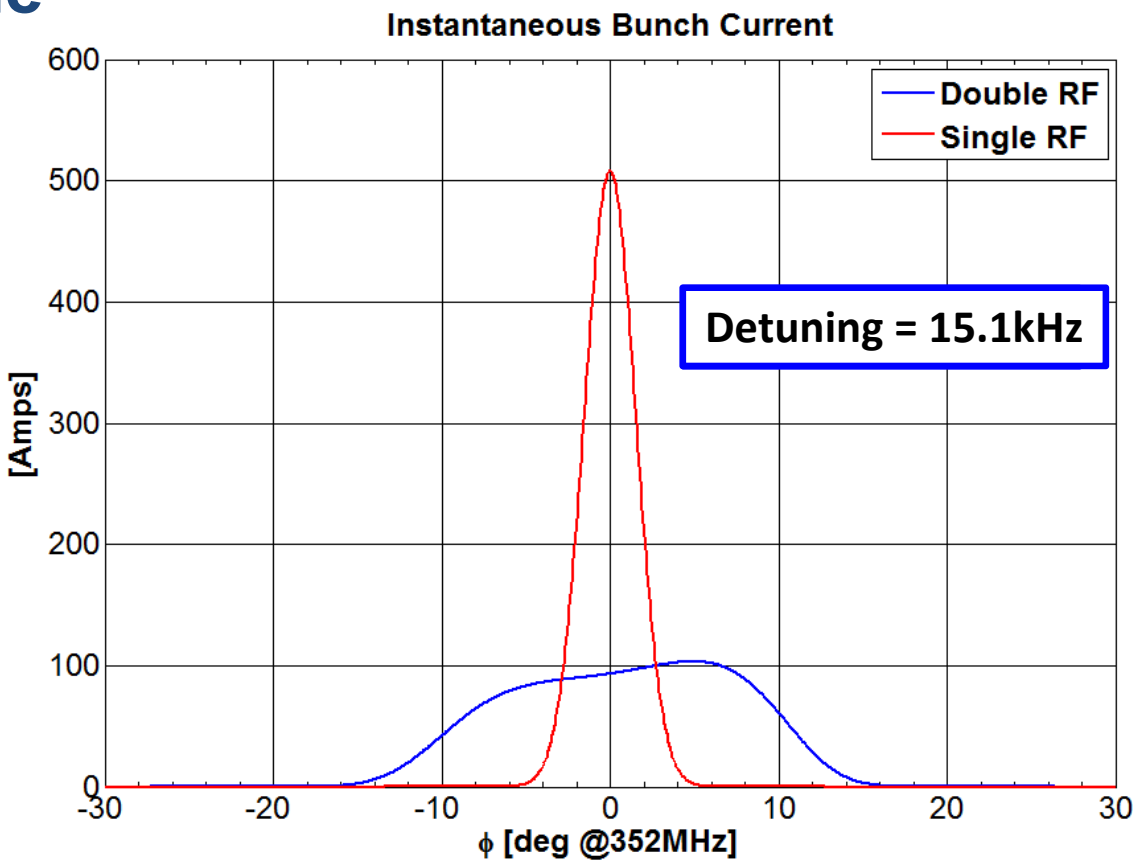


Passive Mode Results			
Harmonic RF Voltage	0.742	MV _{pk}	
Harmonic RF Phase	-11.93	deg	
Synchronous Phase	143.71	deg	
Beam Centroid	1.5404	deg	
Bunch Length	26.991	psec _{rms}	
Bunch Length FWHM	65.671	psec	
Momentum Acceptance	3.9781	%	
Main RF Form Factor	0.9982	$I_b / (2 \cdot I_{dc})$	
Main RF Beam I Mag.	0.3992	Amp	
Main RF Beam I Phase	-1.5406	deg	
Harmonic Form Factor	0.9718	$I_b / (2 \cdot I_{dc})$	
Harmonic Beam I Mag.	0.3887	Amp	
Harmonic Beam I Phase	-6.1745	deg	
Main RF			
Optimal Q_{ext}	11.53	$\times 10^3$	
Optimal Δf	-15.67	kHz	
Actual Q_{ext}	11.25	$\times 10^3$	
Actual Δf	-15.27	kHz	$\phi_z = -38.34$ deg
P_{beam}	44.54	kW	
P_{cav}	14.09	kW	
P_{gen}	58.64	kW	
P_{rev}	0.02	kW	
Harmonic RF			
Q_{ext}	3.50	$\times 10^5$	
Δf	20.00	kHz	$\phi_z = 84.25$ deg
P_{beam}	-14.46	kW	
P_{cav}	24.06	W	
P_{gen}	0.00	kW	
P_{rev}	14.43	kW	

Passive Mode

self-consistent solution

200mA
 $Q_{ext} = 3.5e5$
 (optimal:
 $2.31e5, 15.15kHz$)

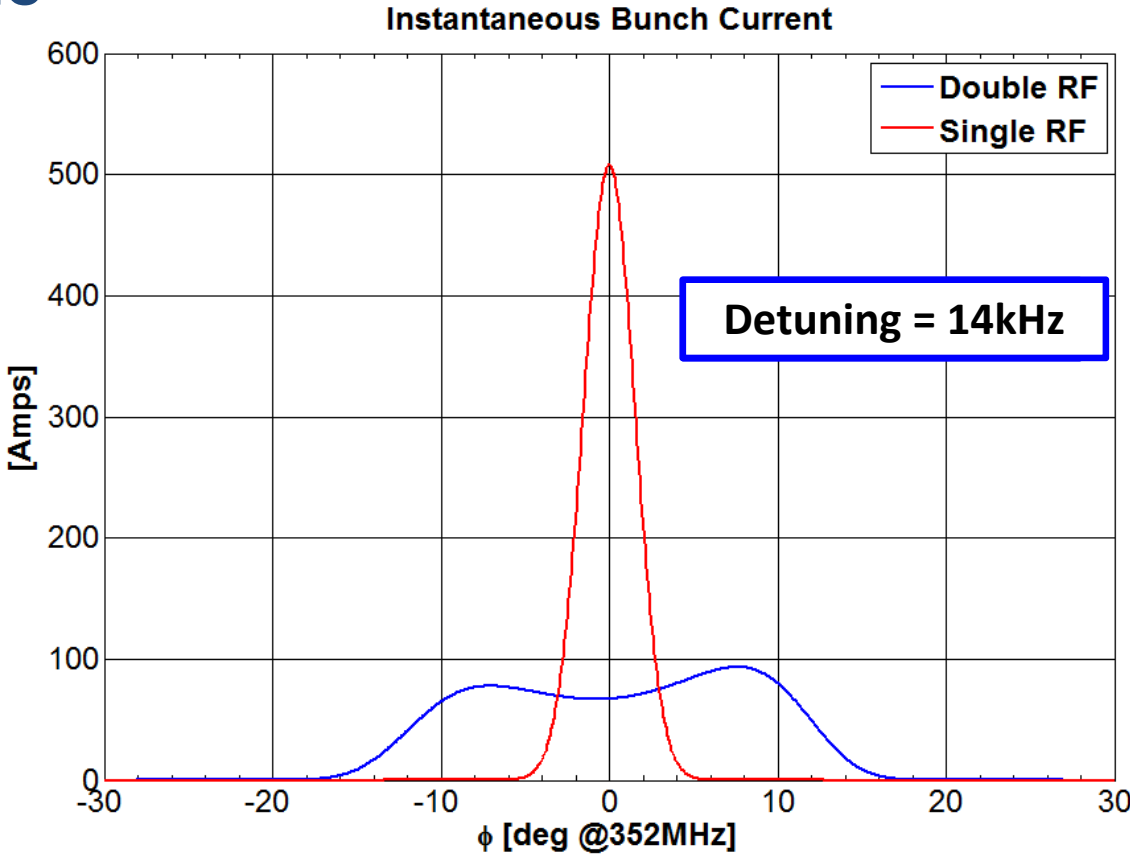


Passive Mode Results			
Harmonic RF Voltage	0.910	MV _{pk}	
Harmonic RF Phase	-10.77	deg	
Synchronous Phase	146.87	deg	
Beam Centroid	0.7649	deg	
Bunch Length	50.746	psec _{rms}	
Bunch Length FWHM	156.05	psec	
Momentum Acceptance	3.9713	%	
Main RF Form Factor	0.9937	$I_b / (2 \cdot I_{dc})$	
Main RF Beam I Mag.	0.3974	Amp	
Main RF Beam I Phase	-0.7667	deg	
Harmonic Form Factor	0.9028	$I_b / (2 \cdot I_{dc})$	
Harmonic Beam I Mag.	0.3611	Amp	
Harmonic Beam I Phase	-3.1776	deg	
Main RF			
Optimal Q_{ext}	11.42	$\times 10^3$	
Optimal Δf	-15.44	kHz	
Actual Q_{ext}	11.25	$\times 10^3$	
Actual Δf	-15.27	kHz	$\phi_z = -38.34$ deg
P_{beam}	45.14	kW	
P_{cav}	14.09	kW	
P_{gen}	59.23	kW	
P_{rev}	0.00	kW	
Harmonic RF			
Q_{ext}	3.50	$\times 10^5$	
Δf	15.10	kHz	$\phi_z = 82.40$ deg
P_{beam}	-21.71	kW	
P_{cav}	36.14	W	
P_{gen}	0.00	kW	
P_{rev}	21.67	kW	

Passive Mode

self-consistent solution

200mA
 $Q_{ext} = 3.5e5$
 (optimal:
 $2.31e5, 15.15kHz$)



Passive Mode Results			
Harmonic RF Voltage	0.939	MV _{pk}	
Harmonic RF Phase	-10.51	deg	
Synchronous Phase	141.16	deg	
Beam Centroid	0.5373	deg	
Bunch Length	59.931	psec _{rms}	
Bunch Length FWHM	187.23	psec	
Momentum Acceptance	3.9703	%	
Main RF Form Factor	0.9912	I _b / (2*I _{dc})	
Main RF Beam I Mag.	0.3964	Amp	
Main RF Beam I Phase	-0.5398	deg	
Harmonic Form Factor	0.8656	I _b / (2*I _{dc})	
Harmonic Beam I Mag.	0.3462	Amp	
Harmonic Beam I Phase	-2.3163	deg	
Main RF			
Optimal Q _{ext}	11.39	x 10 ³	
Optimal Δf	-15.35	kHz	
Actual Q _{ext}	11.25	x 10 ³	
Actual Δf	-15.27	kHz	φ _z = -38.34 deg
P _{beam}	45.26	kW	
P _{cav}	14.09	kW	
P _{gen}	59.35	kW	
P _{rev}	0.00	kW	
Harmonic RF			
Q _{ext}	3.50	x 10 ⁵	
Δf	14.00	kHz	φ _z = 81.81 deg
P _{beam}	-23.16	kW	
P _{cav}	38.55	W	
P _{gen}	0.00	kW	
P _{rev}	23.13	kW	

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AECU-3712

CAMBRIDGE ELECTRON ACCELERATOR

HARVARD UNIVERSITY
CAMBRIDGE 38, MASS.

The R.F. system with beam loading is analyzed for stability, and a relationship determined for the range of the cavity tuning over which the system is stable.

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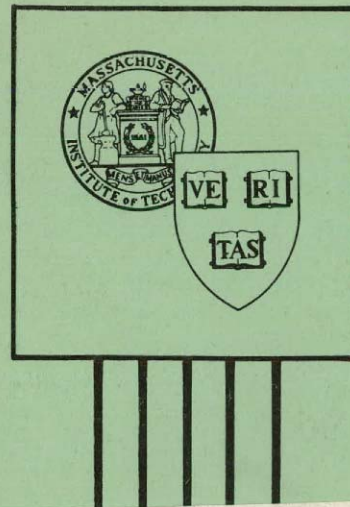
CEA(MIT-Harvard)-11
Kenneth W. Robinson
September 10, 1956

RADIOFREQUENCY ACCELERATION II

Abstract

A radiofrequency system consisting of strongly coupled together by transmission lines. This system can be regarded as a single cavity in a particular mode, and is found to be a good match for the accelerator. Also methods of coupling into the system are considered.

The R.F. system with beam loading is analyzed for stability, and a relationship determined for the range of the cavity tuning over which the system is stable.



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STABILITY OF BEAM
IN RADIOFREQUENCY SYSTEM

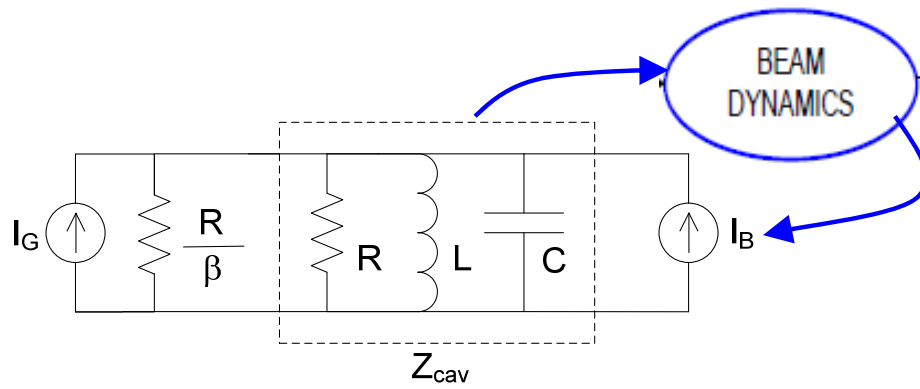
by

Kenneth W. Robinson

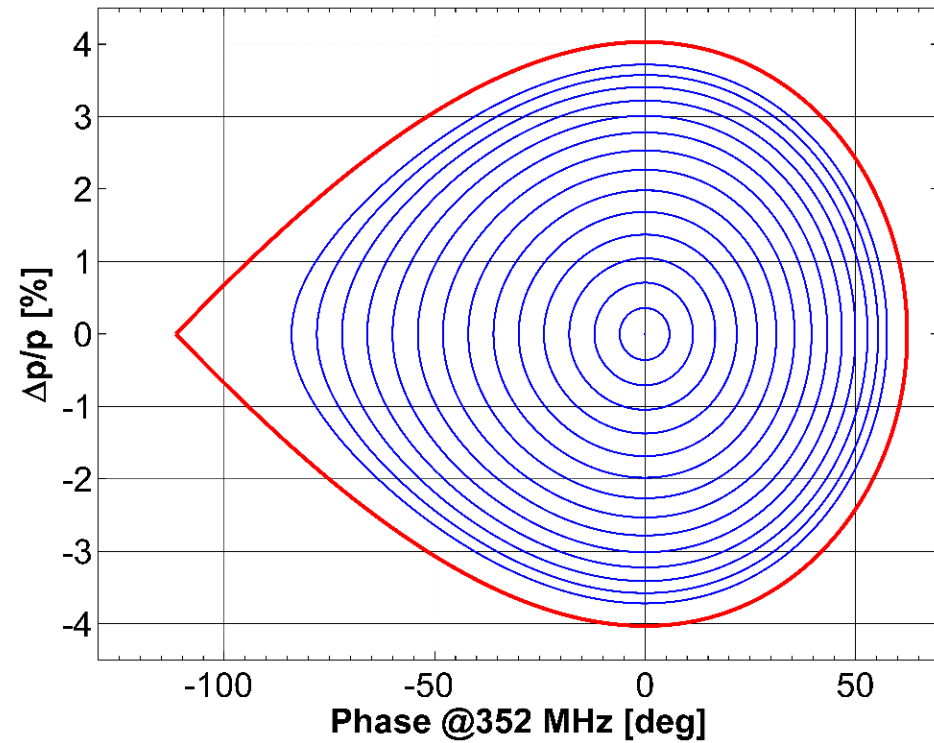
Facsimile Price \$ 1.60
Microfilm Price \$.90

Available from the
Office of Technical Services
Department of Commerce
Washington 25, D. C.

February 27, 1964



Single RF Phase Space Portrait



$$\frac{d}{dt} \frac{\Delta E}{E_o} = f_{rev} \frac{eV_o}{E_o} \sin(\phi_s + \Delta\phi) - U_{rad}(E)$$

$$\frac{d}{dt} \frac{\Delta E}{E_o} \cong f_{rev} \frac{eV_o}{E_o} \cos\phi_s \Delta\phi$$

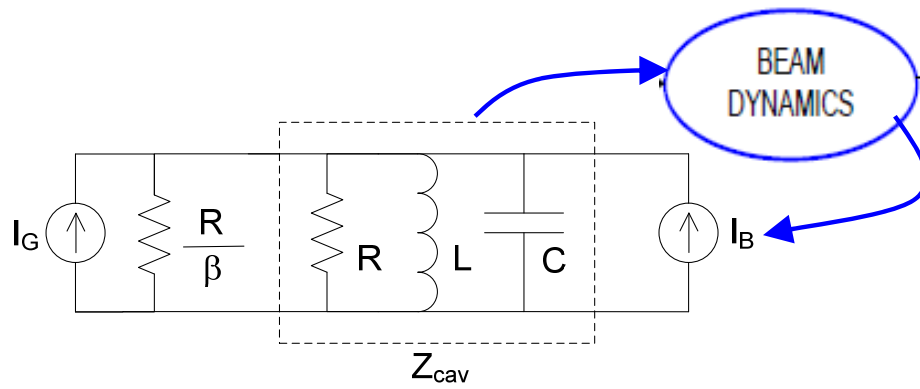
Beam
Dynamics

$$\frac{d}{dt} \Delta\phi = 2\pi h f_{rev}^2 \alpha_c \frac{\Delta E}{E_o}$$

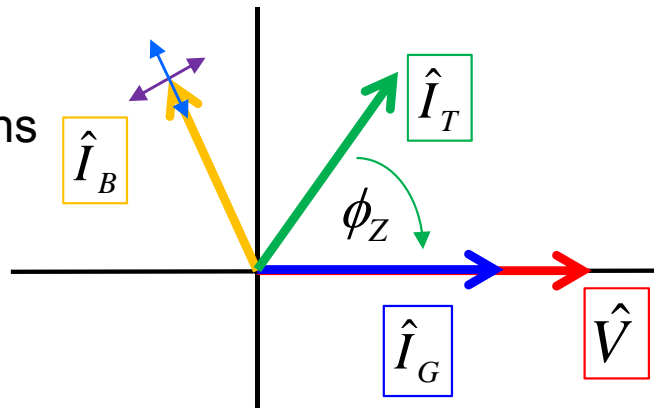
$$\begin{bmatrix} \dot{V}_I \\ \dot{V}_Q \end{bmatrix} = \begin{bmatrix} -\sigma & -\Delta\omega \\ \Delta\omega & -\sigma \end{bmatrix} \begin{bmatrix} V_I \\ V_Q \end{bmatrix} + \sigma \frac{R}{\beta+1} \begin{bmatrix} 1 & 0 \\ 0 & 1 \end{bmatrix} \begin{bmatrix} I_I \\ I_Q \end{bmatrix}$$

Cavity
Dynamics

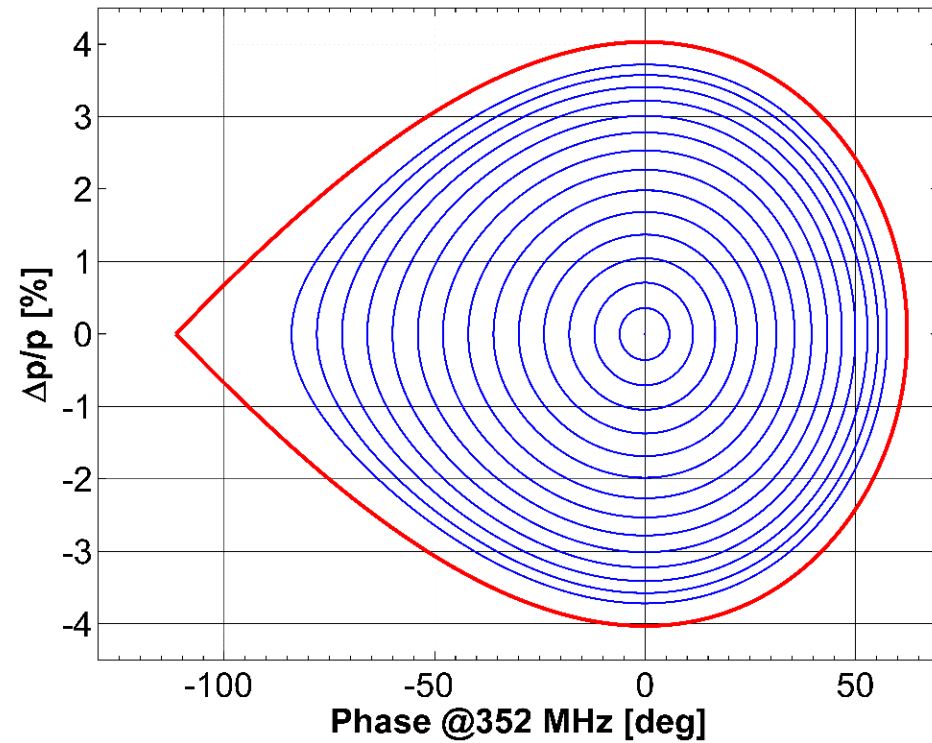
$$V_{cav}(t) = V_o e^{-\sigma t} e^{i\omega_o t} \quad \Delta\omega = \omega_o - \omega_{rf}$$



Account for beam current modulations driving the cavity



Single RF Phase Space Portrait



4th order system

- Small signal model
- no I_B amp variation (e.g. shape)

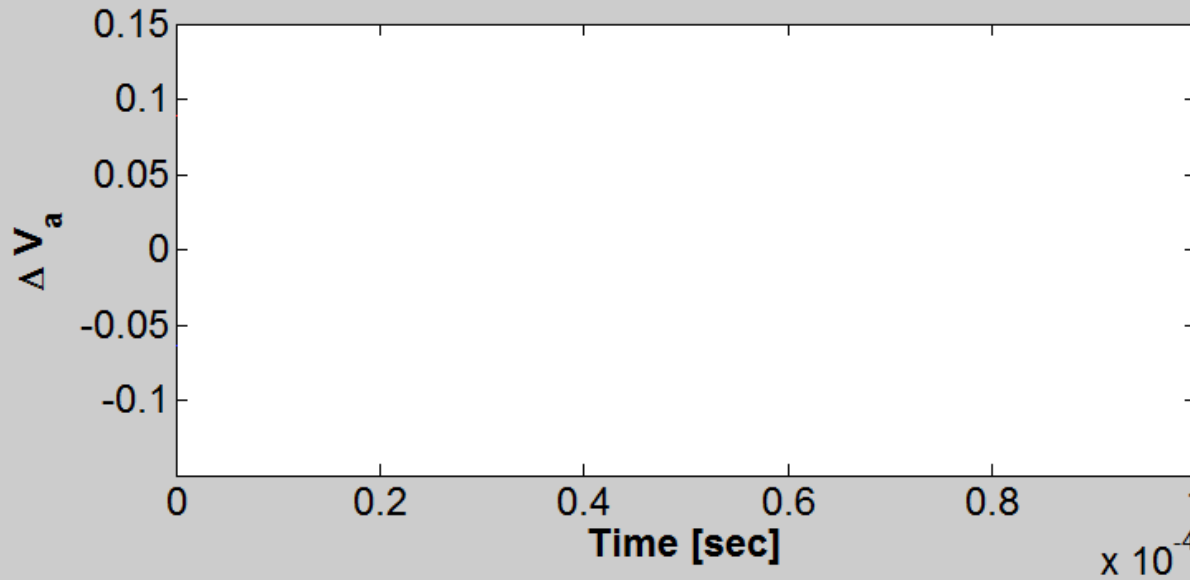
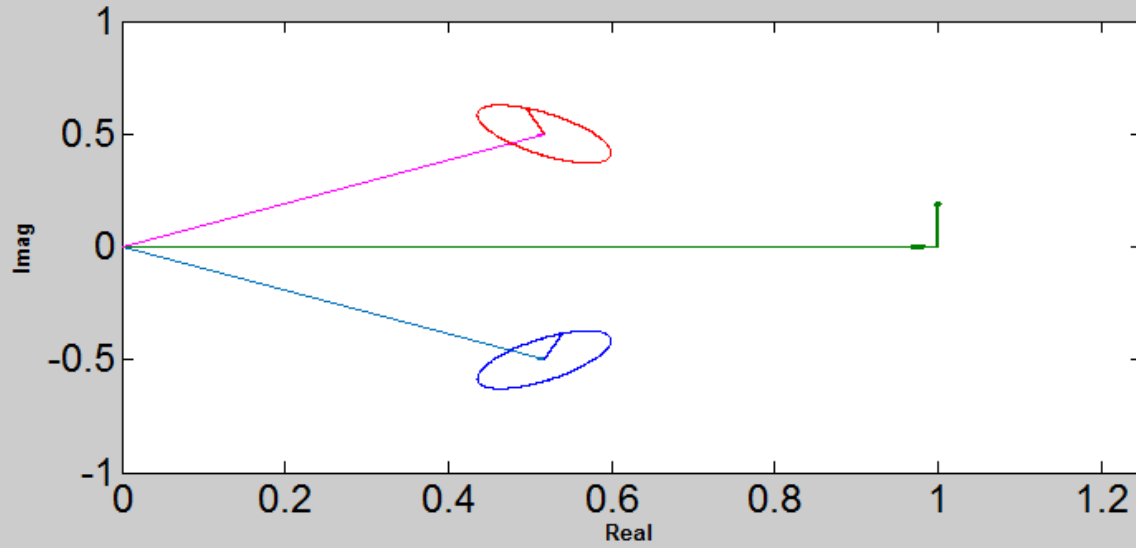
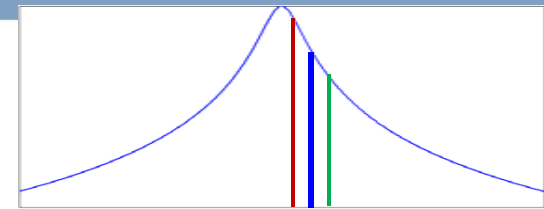
Stability determined by roots of characteristic equation

$$0 < \frac{\tan \phi_Z}{\cos \phi_S} < \frac{V_o}{V_{br}} \sec^2 \phi_Z$$

$$\begin{bmatrix} \Delta E/E_o \\ \Delta \phi_B \\ \Delta v/V_o \\ \Delta \phi_v \end{bmatrix}' = \begin{bmatrix} 0 & \frac{V_o}{E_o} f_{rev} \cos \phi_S & \frac{V_o}{E_o} f_{rev} \sin \phi_S & \frac{V_o}{E_o} f_{rev} \cos \phi_S \\ 2\pi h f_{rev}^2 \alpha_c & 0 & 0 & 0 \\ 0 & -\sigma \frac{V_{br}}{V_o} \cos \phi_S & -\sigma & -\sigma \tan \phi_Z \\ 0 & \sigma \frac{V_{br}}{V_o} \sin \phi_S & \sigma \tan \phi_Z & -\sigma \end{bmatrix} \begin{bmatrix} \Delta E/E_o \\ \Delta \phi_B \\ \Delta v/V_o \\ \Delta \phi_v \end{bmatrix}$$

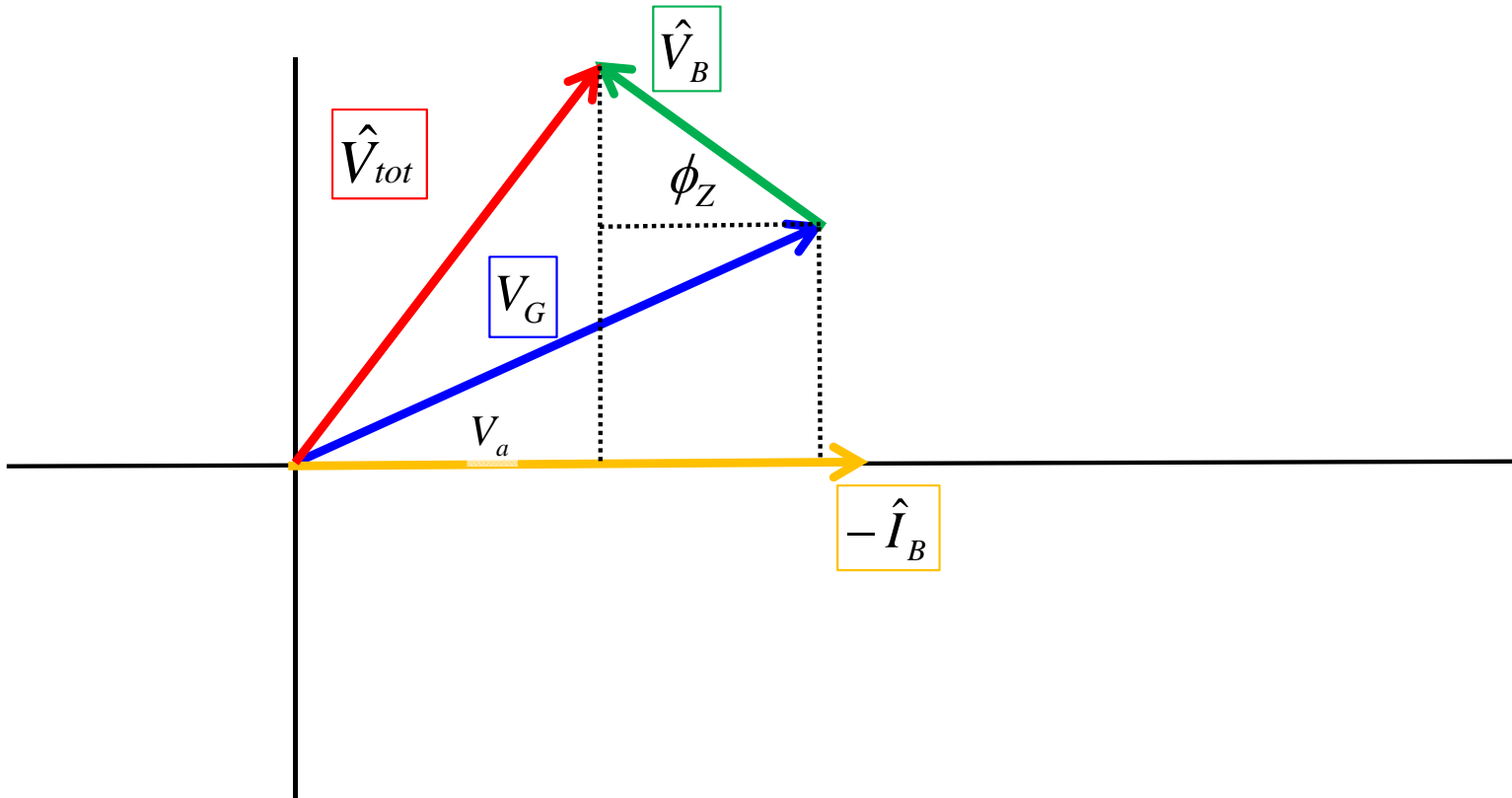
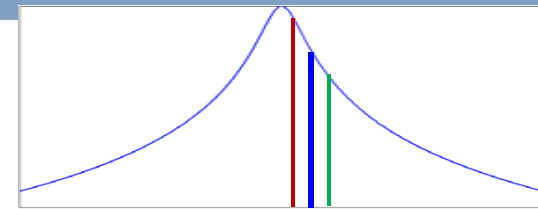
Low-Current Limit

$$0 < \frac{\tan \phi_Z}{\cos \phi_S} < \frac{V_o}{V_{br}} \sec^2 \phi_Z$$



High-Current Limit

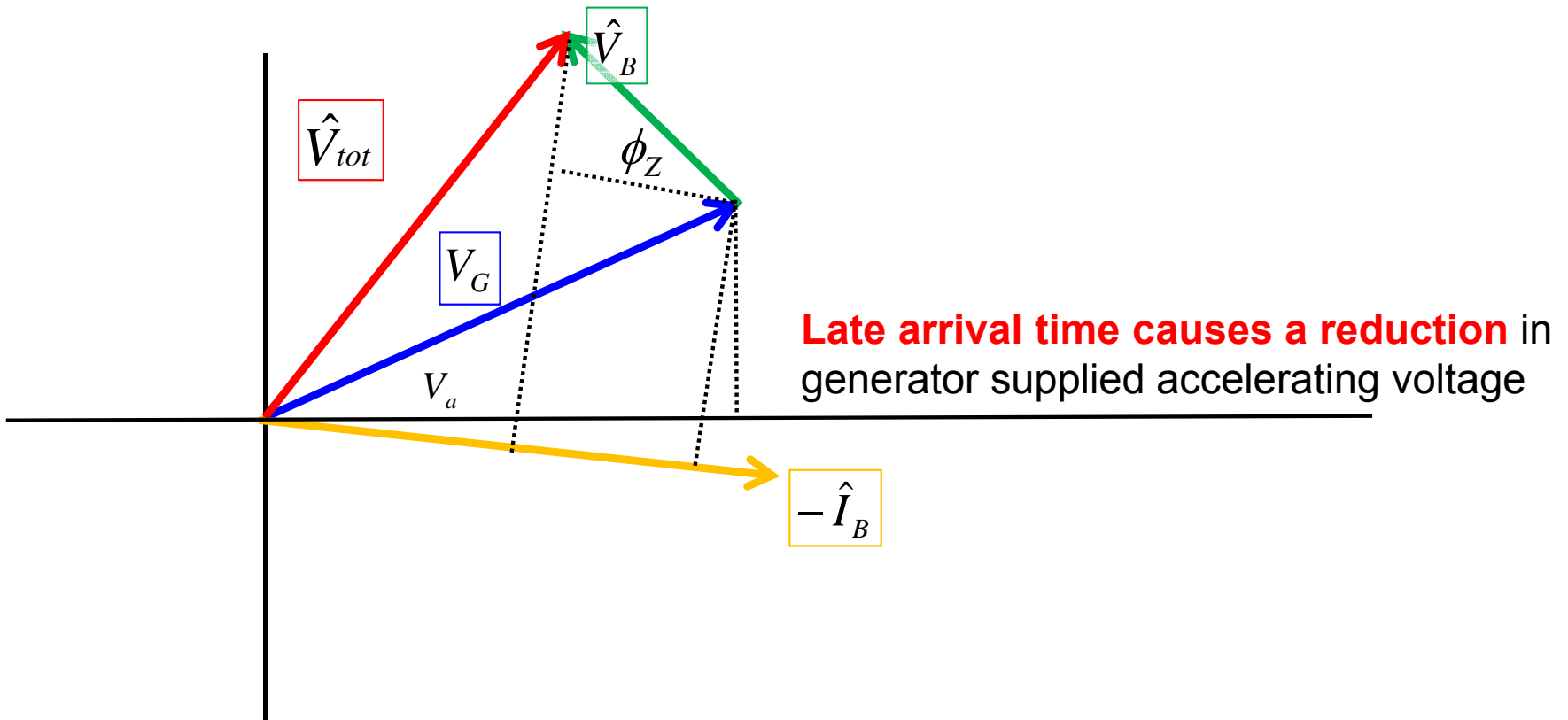
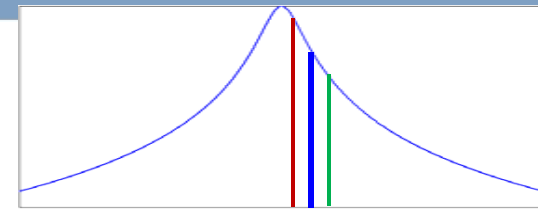
$$0 < \frac{\tan \phi_Z}{\cos \phi_S} < \frac{V_o}{V_{br}} \sec^2 \phi_Z$$



- P.B. Wilson's physical interpretation: The high-current stability limit is reached when the beam rides on the **crest** of the **generator** voltage

High-Current Limit

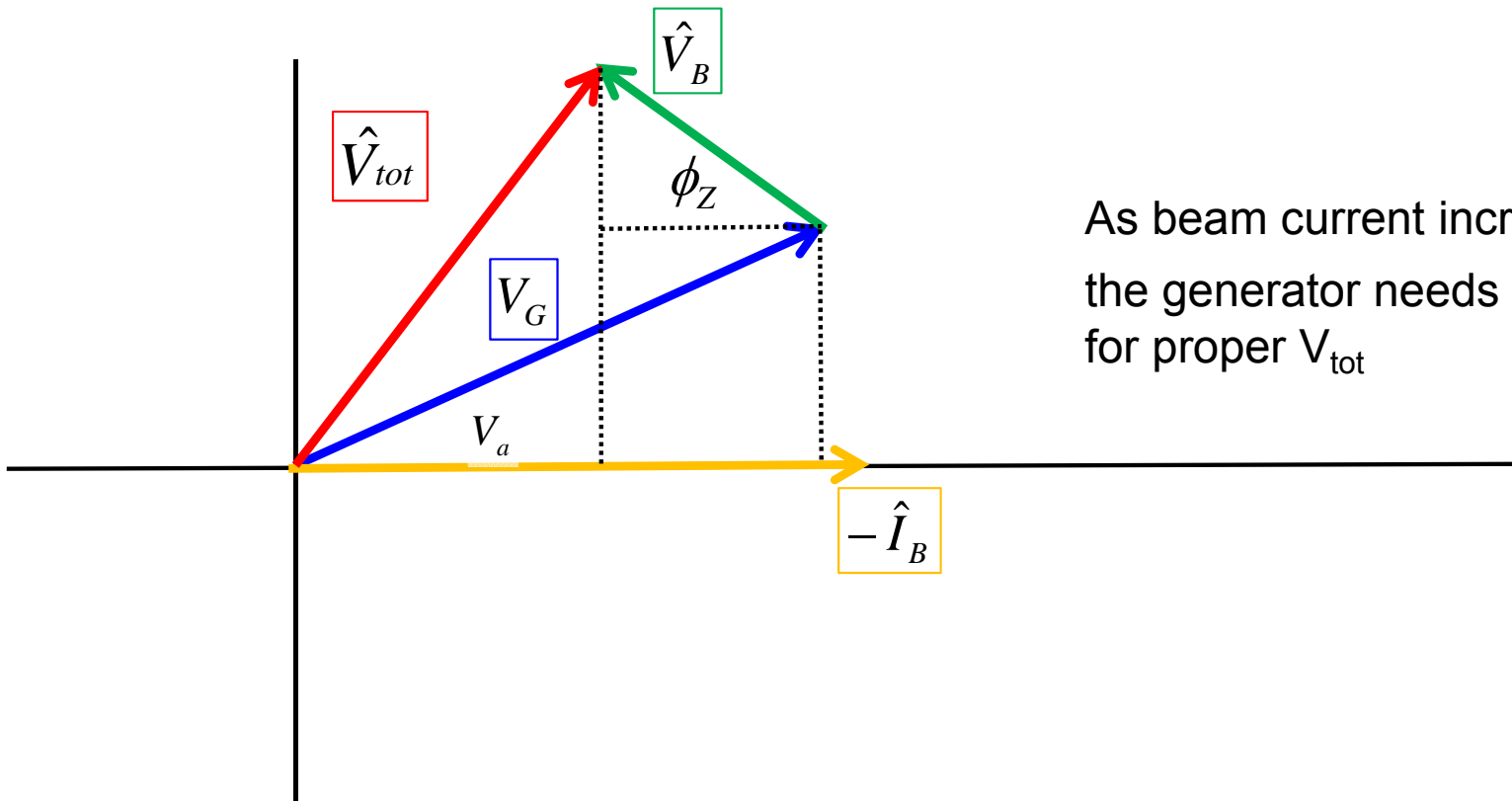
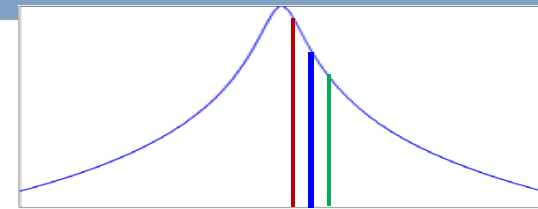
$$0 < \frac{\tan \phi_Z}{\cos \phi_S} < \frac{V_o}{V_{br}} \sec^2 \phi_Z$$



- P.B. Wilson's physical interpretation: The high-current stability limit is reached when the beam rides on the **crest** of the **generator** voltage

High-Current Limit

$$0 < \frac{\tan \phi_Z}{\cos \phi_S} < \frac{V_o}{V_{br}} \sec^2 \phi_Z$$

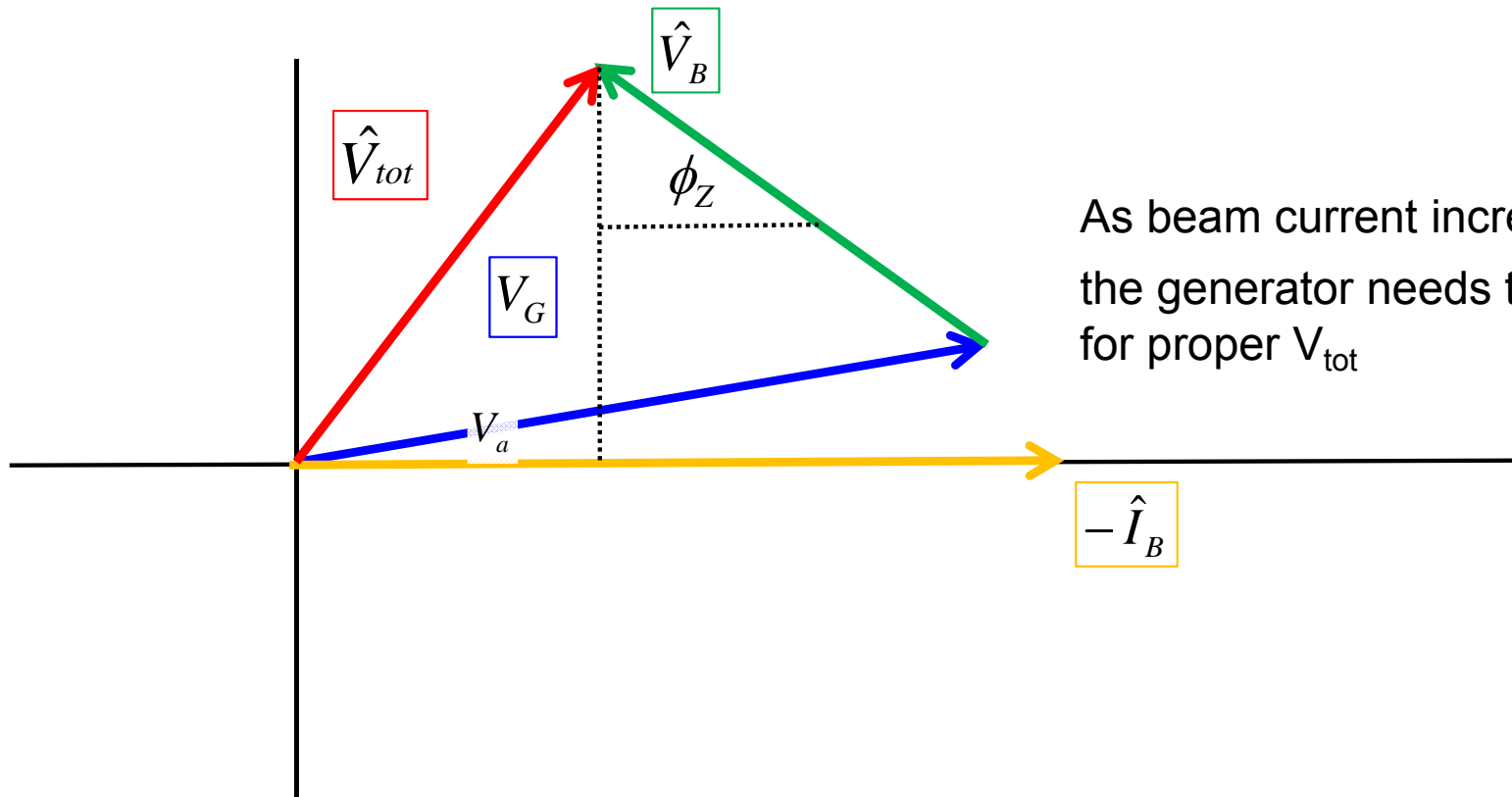
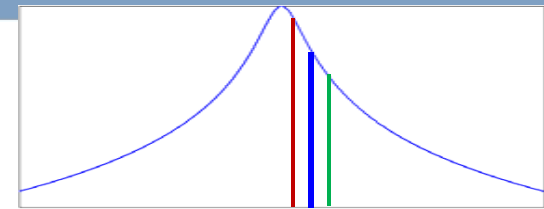


As beam current increases....
the generator needs to be adjusted
for proper V_{tot}

- P.B. Wilson's physical interpretation: The high-current stability limit is reached when the beam rides on the **crest** of the **generator** voltage

High-Current Limit

$$0 < \frac{\tan \phi_Z}{\cos \phi_S} < \frac{V_o}{V_{br}} \sec^2 \phi_Z$$

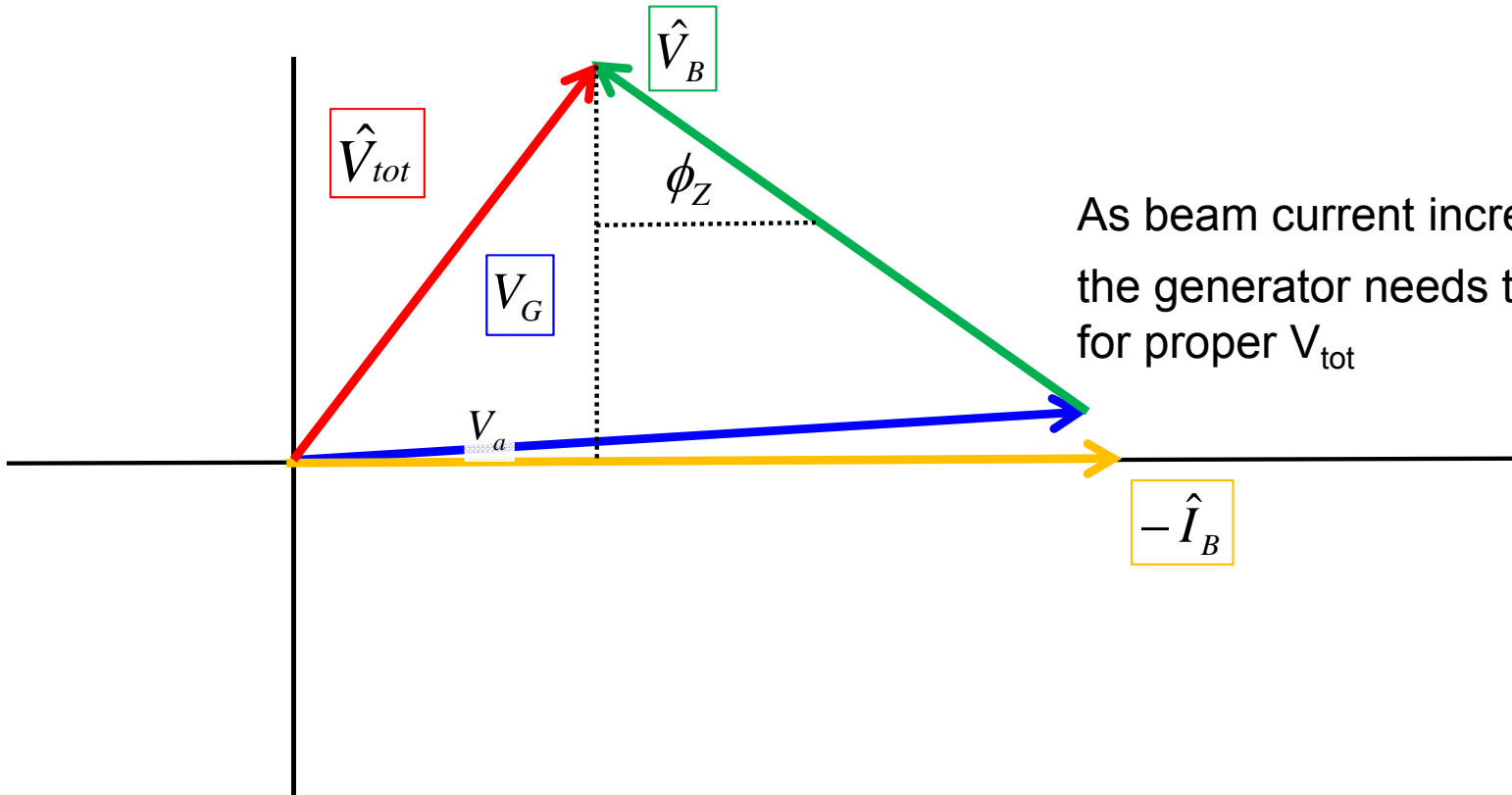
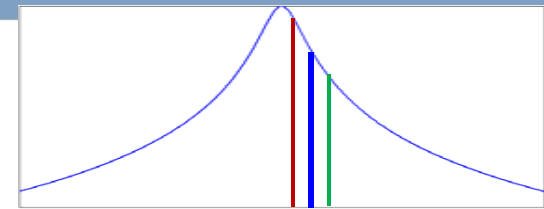


As beam current increases....
the generator needs to be adjusted
for proper V_{tot}

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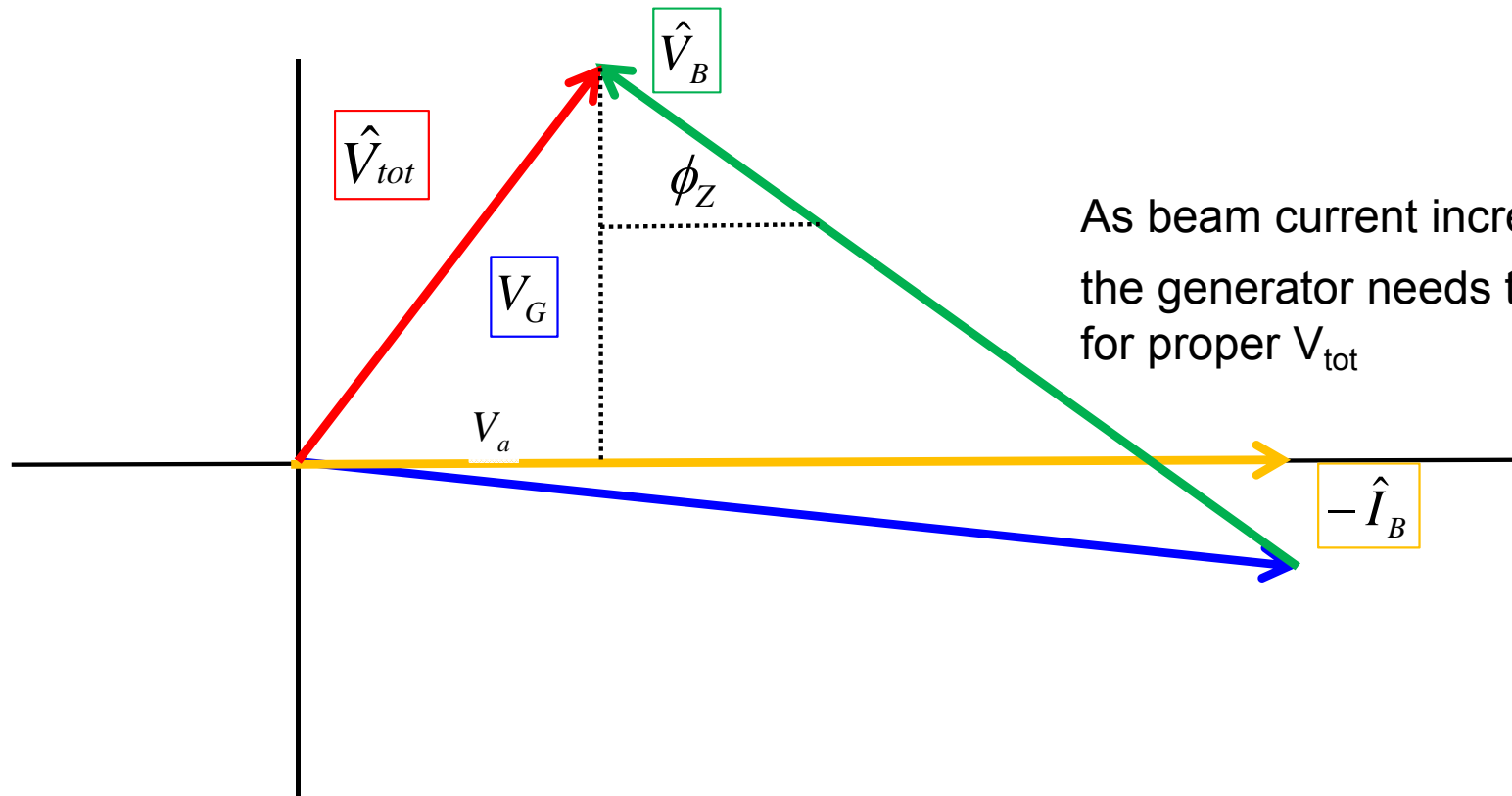
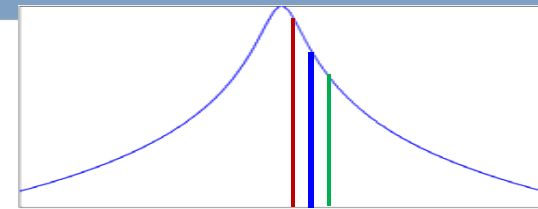


As beam current increases....
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- P.B. Wilson's physical interpretation: The high-current stability limit is reached when the beam rides on the **crest** of the **generator** voltage

High-Current Limit

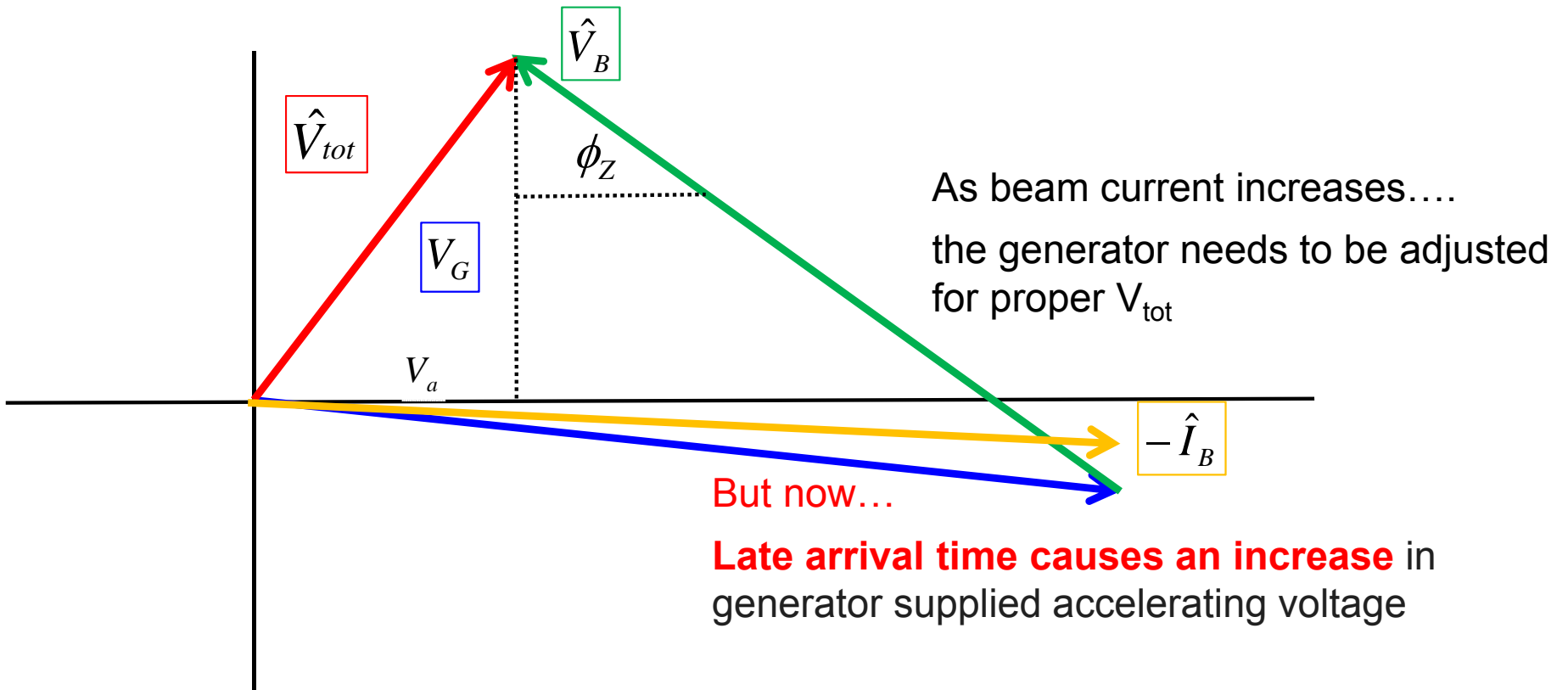
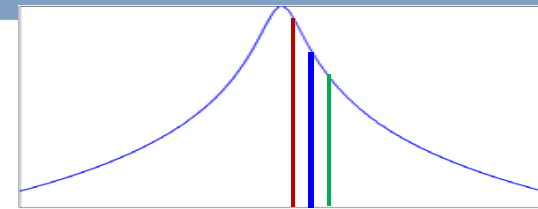
$$0 < \frac{\tan \phi_Z}{\cos \phi_S} < \frac{V_o}{V_{br}} \sec^2 \phi_Z$$



- P.B. Wilson's physical interpretation: The high-current stability limit is reached when the beam rides on the **crest** of the **generator** voltage

High-Current Limit

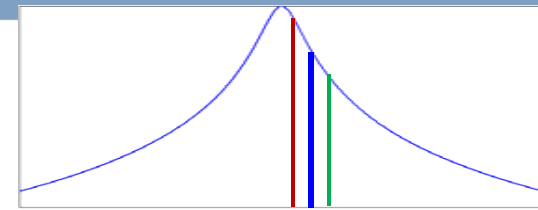
$$0 < \frac{\tan \phi_Z}{\cos \phi_S} < \frac{V_o}{V_{br}} \sec^2 \phi_Z$$



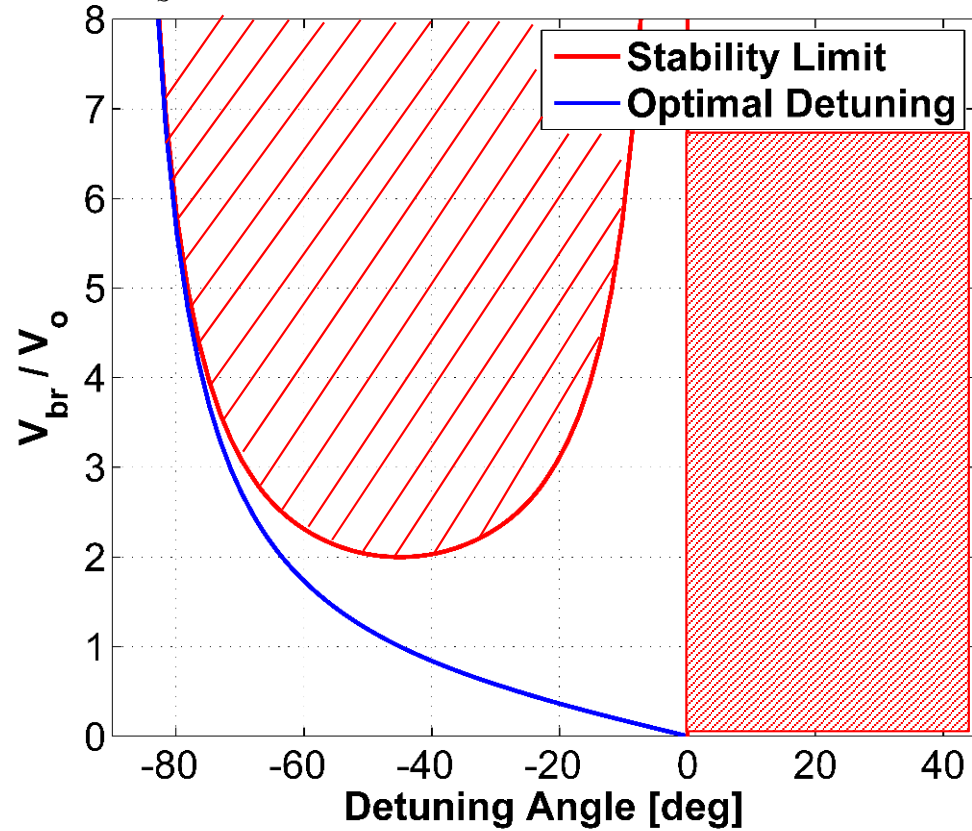
- ❑ P.B. Wilson's physical interpretation: The high-current stability limit is reached when the beam rides on the **crest** of the **generator** voltage
- ❑ Only the generator voltage can provide the effective restoring force

High-Current Limit

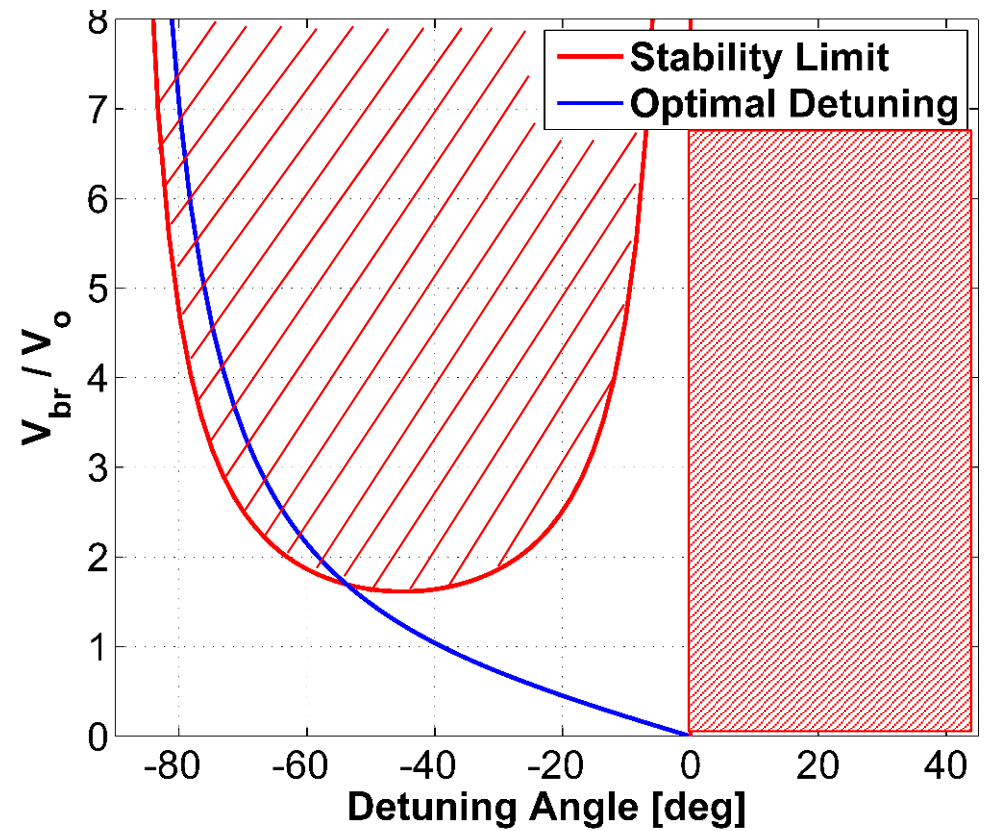
$$0 < \frac{\tan \phi_Z}{\cos \phi_S} < \frac{V_o}{V_{br}} \sec^2 \phi_Z$$

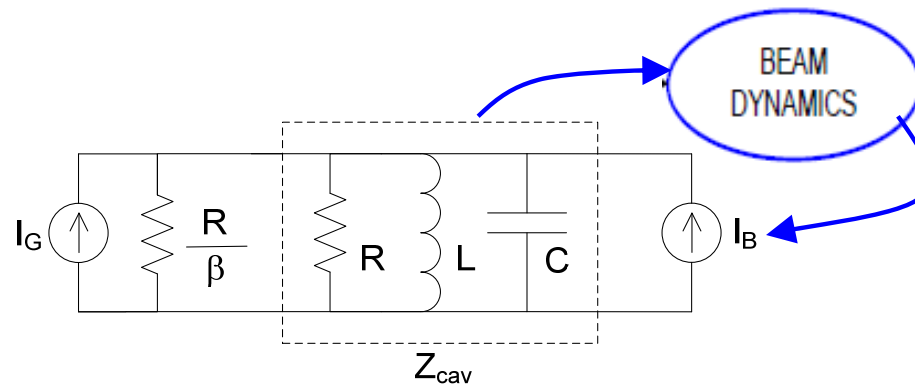


$\phi_S = \pi$ High-Current Stability Limit



$\phi_S = 144$ deg High-Current Stability Limit

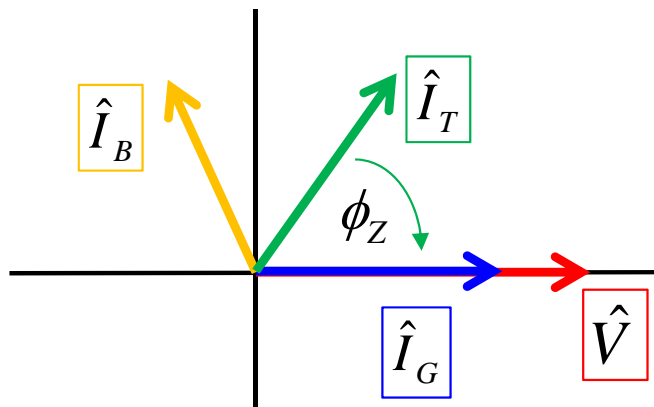




- ❑ Not only do we have **opposite detuning sign** for harmonic vs. main rf
- ❑ But....

Accelerating Cavity Above Transition

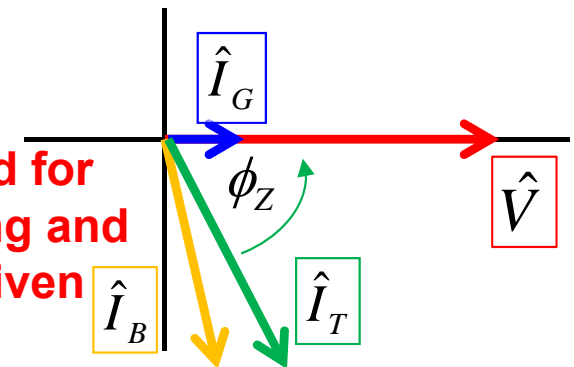
$$\Rightarrow \tan < 0 \Rightarrow f_{\text{cav}} < f_{\text{rf}}$$

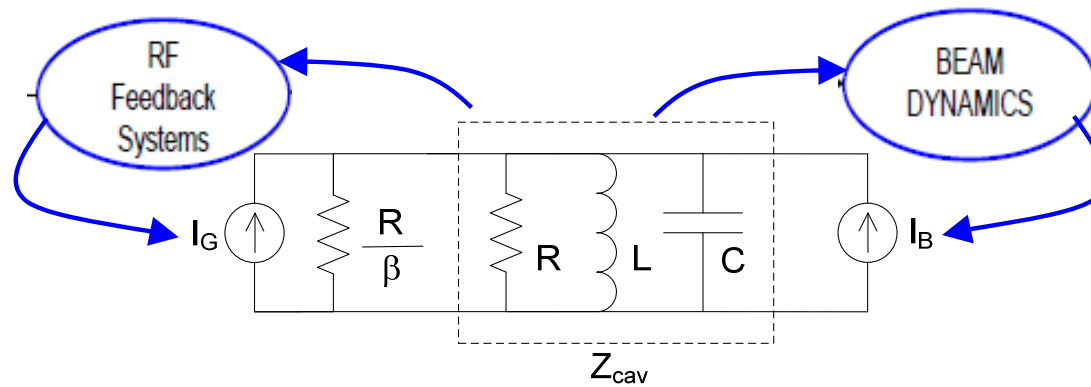


Bunch Lengthening Cavity Above Transition

$$\Rightarrow \tan > 0 \Rightarrow f_{\text{cav}} > f_{\text{rf}}$$

Zero P_g needed for proper coupling and detuning for given beam current

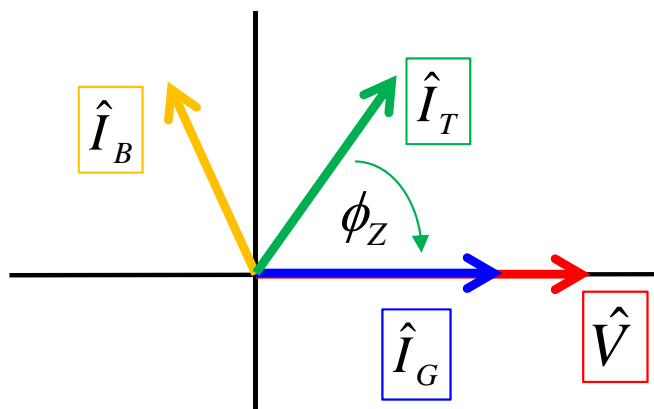




- ❑ Not only do we have **opposite detuning sign for harmonic vs. main rf**
- ❑ But....we also have **RF Feedback** in the main rf system which **effectively lowers the impedance** it presents to the beam

Accelerating Cavity Above Transition

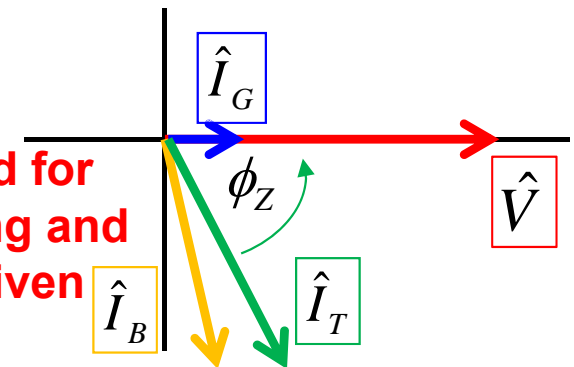
$$\Rightarrow \tan < 0 \Rightarrow f_{\text{cav}} < f_{\text{rf}}$$



Bunch Lengthening Cavity Above Transition

$$\Rightarrow \tan > 0 \Rightarrow f_{\text{cav}} > f_{\text{rf}}$$

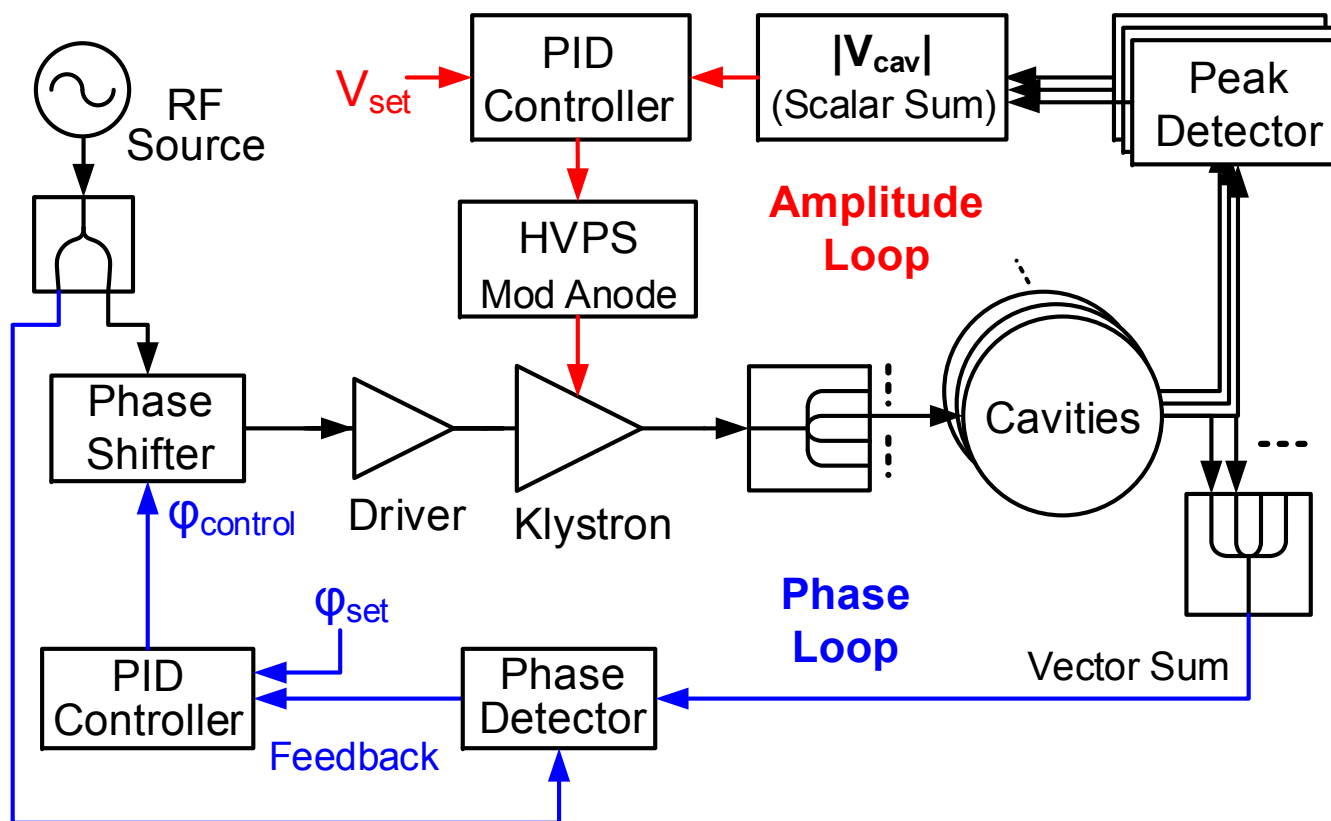
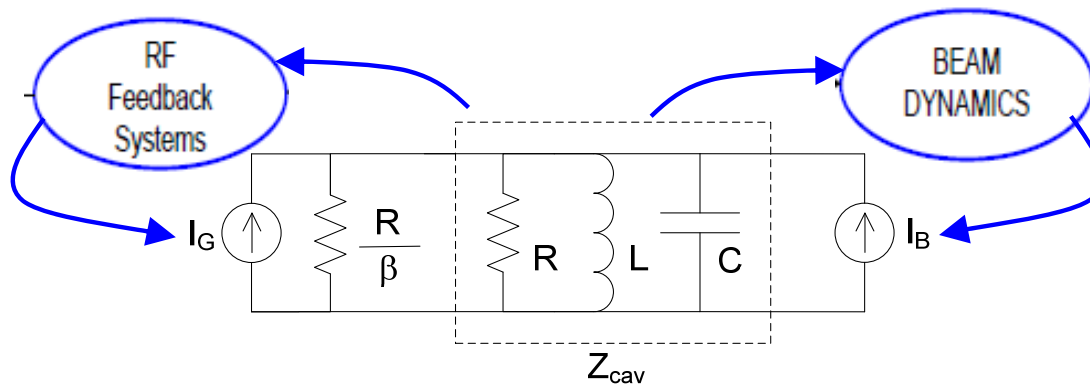
Zero P_g needed for proper coupling and detuning for given beam current

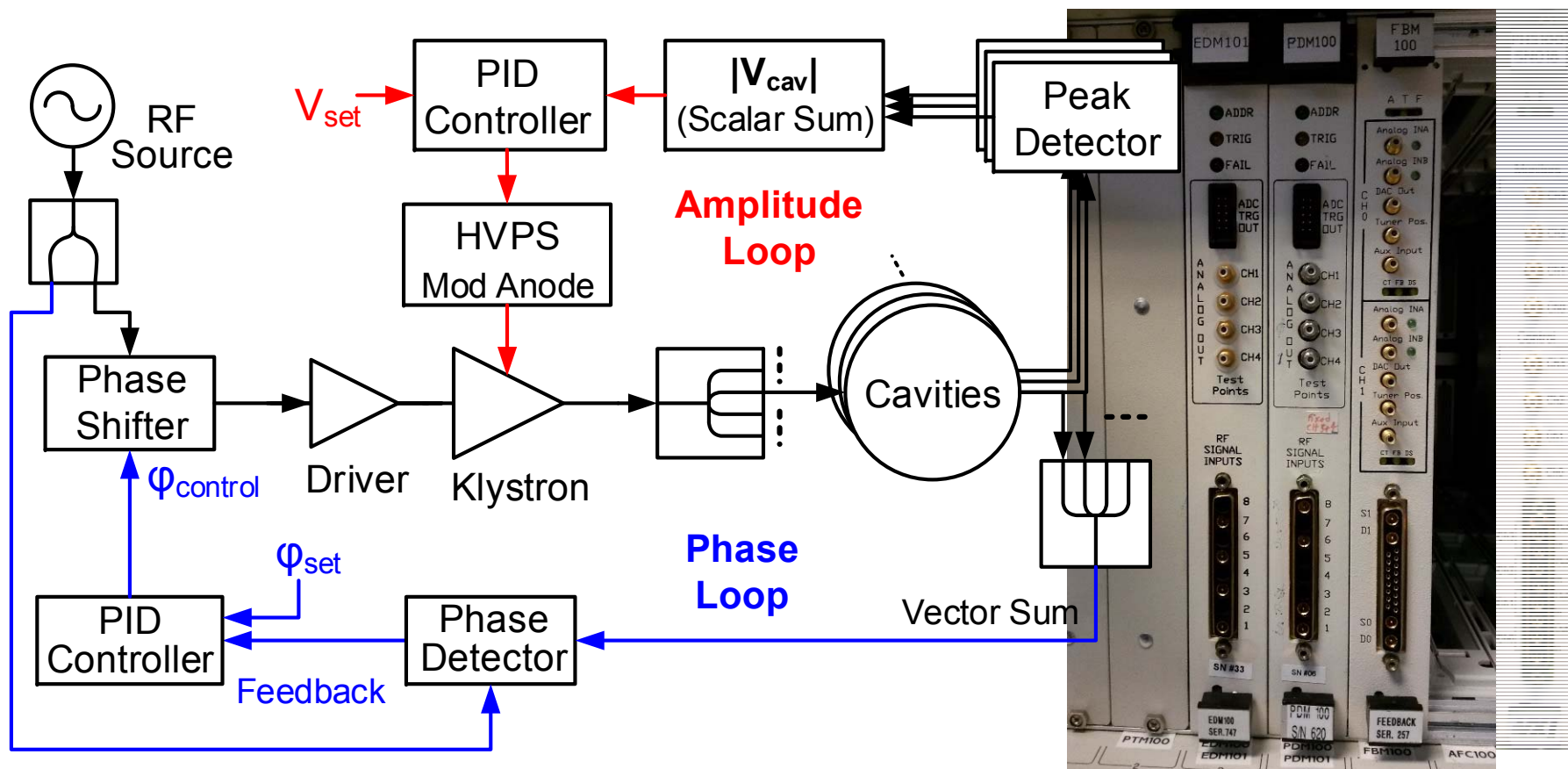
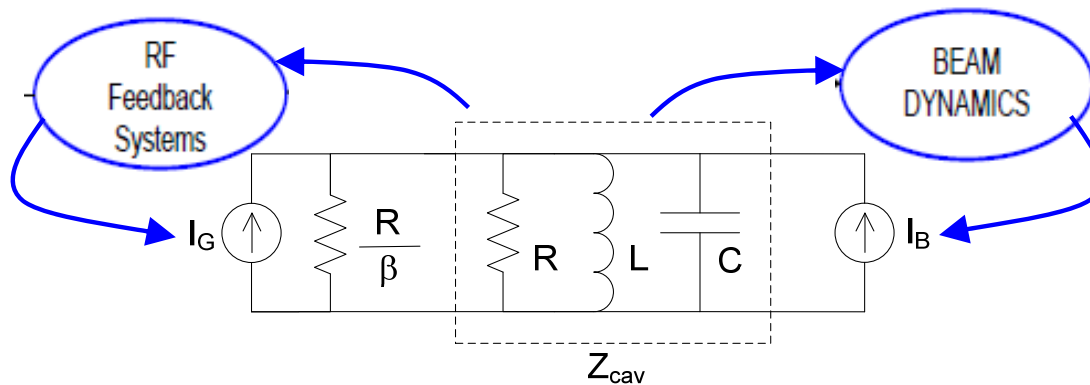


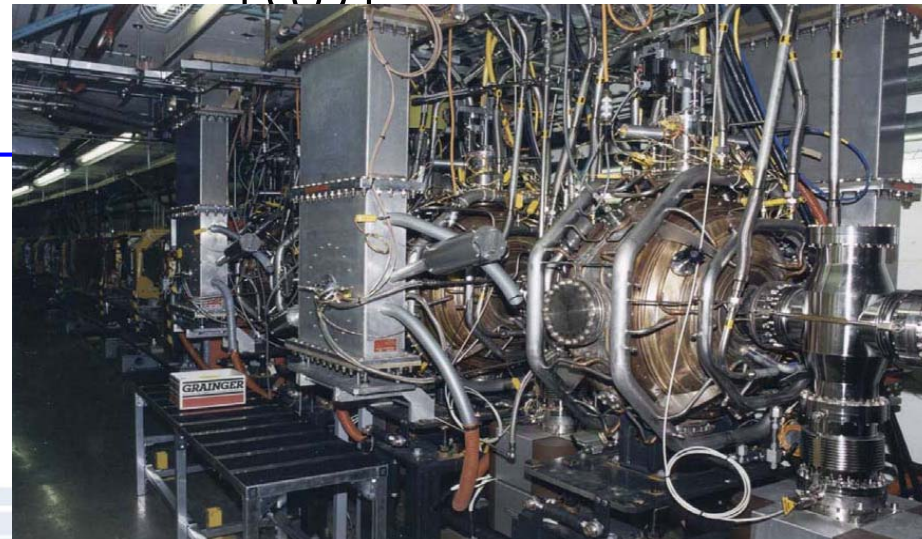
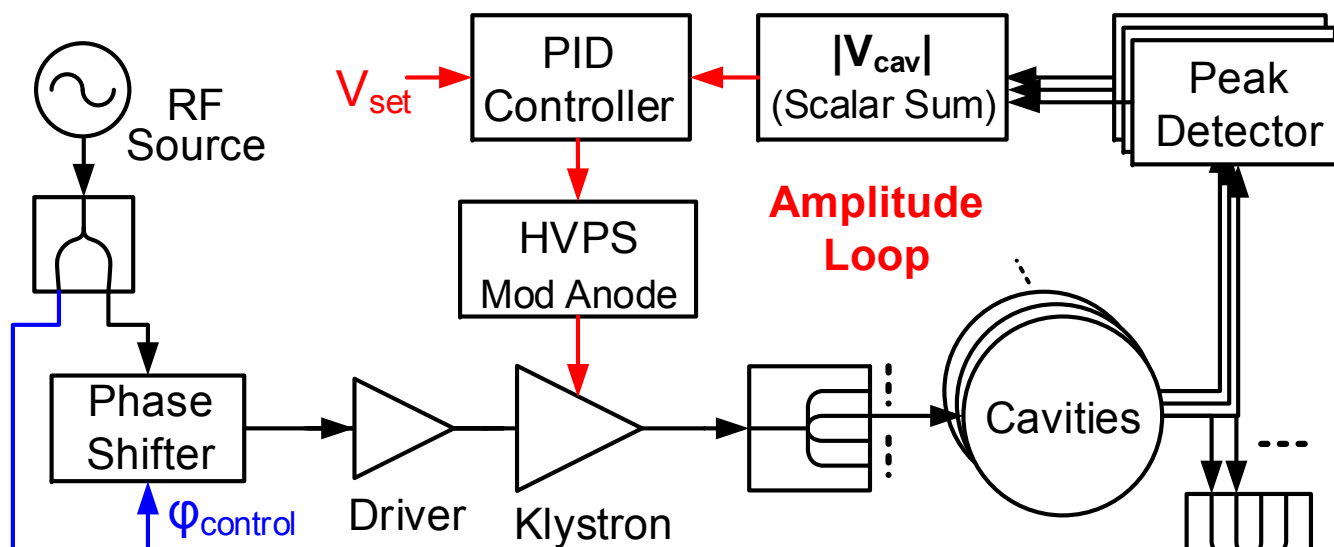
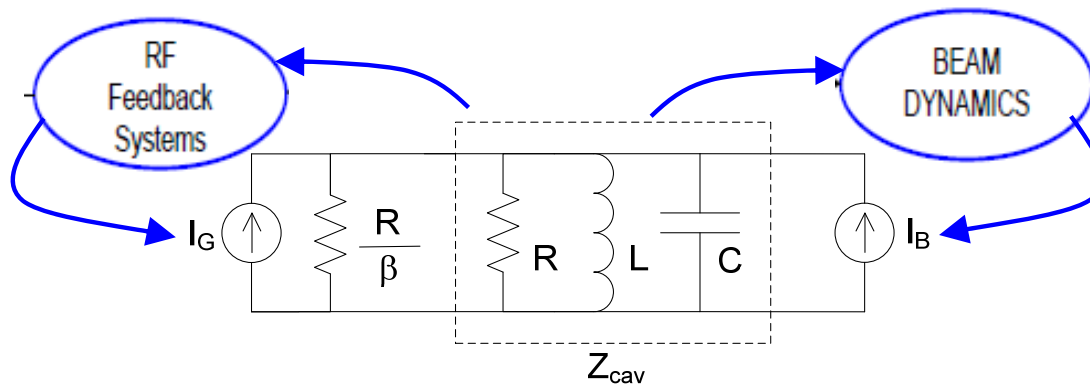


Storage Ring
RF Systems in 420

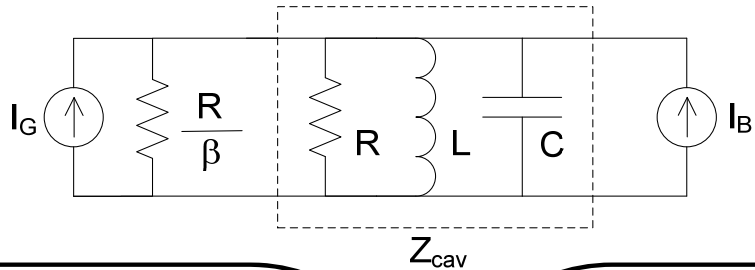






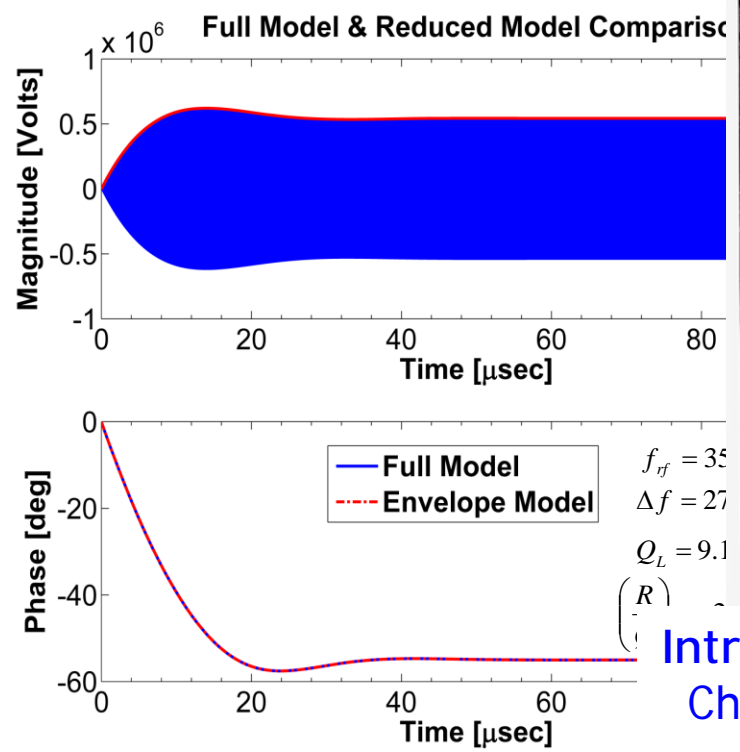


Cavity Model



RF-TN-2014-002
ICMS#: aps_1660384

Envelope Equations: Continuous-Time

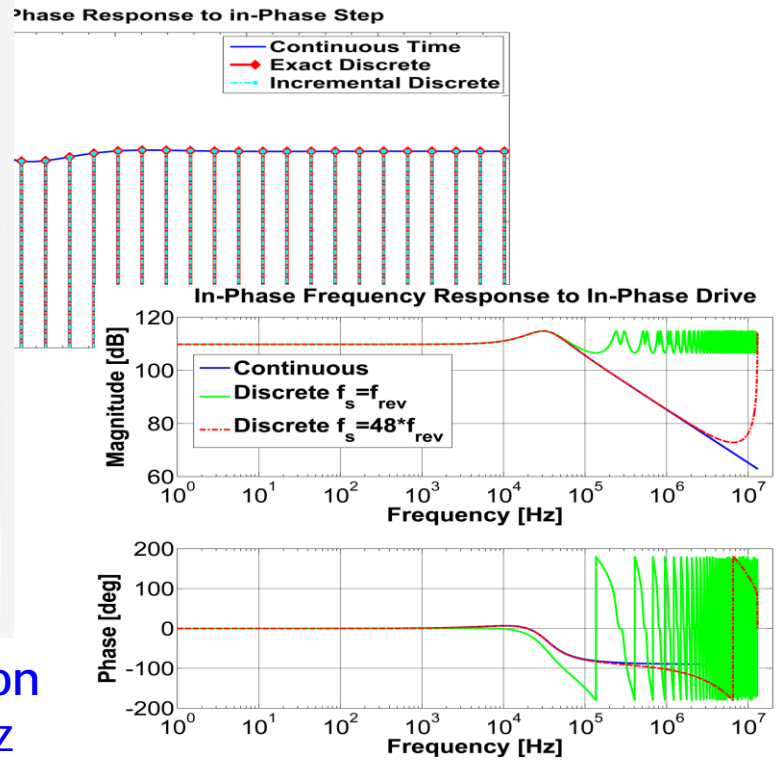


Introduced Phasor Notation
Charles Proteus Steinmetz
(1865 - 1923)

$$\begin{bmatrix} \dot{V}_I \\ \dot{V}_Q \end{bmatrix} = \begin{bmatrix} -\sigma & -\Delta\omega \\ \Delta\omega & -\sigma \end{bmatrix} \begin{bmatrix} V_I \\ V_Q \end{bmatrix} + \begin{bmatrix} k & 0 \\ 0 & k \end{bmatrix} \begin{bmatrix} I_I \\ I_Q \end{bmatrix}$$

$$\sigma = \frac{\omega_o}{2Q_L} \quad \Delta\omega \equiv \omega_o - \omega_{rf} \quad k = \frac{\omega_o}{4} \left(\frac{R}{Q} \right)_a$$

Envelope Equations: Discrete-Time



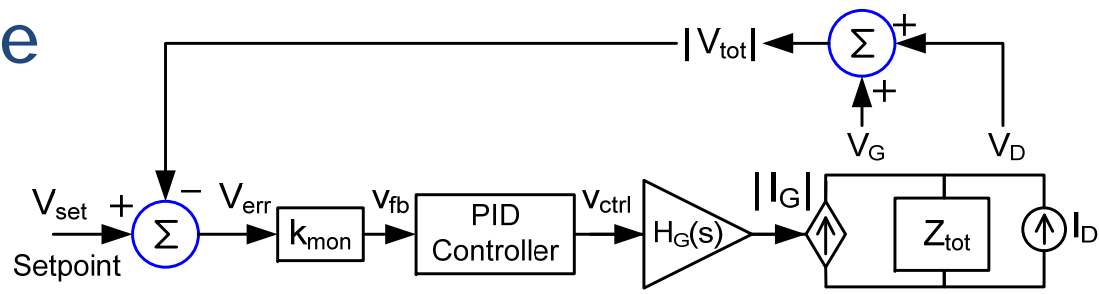
$$x(n+1) = A_D x(n) + B_D u(n)$$

$$A_D = e^{AT} = e^{-\sigma T} \begin{bmatrix} \cos \Delta\omega T & -\sin \Delta\omega T \\ \sin \Delta\omega T & \cos \Delta\omega T \end{bmatrix} \quad B_D = \frac{k}{\sigma^2 + \Delta\omega^2} \begin{bmatrix} \alpha & \beta \\ -\beta & \alpha \end{bmatrix}$$

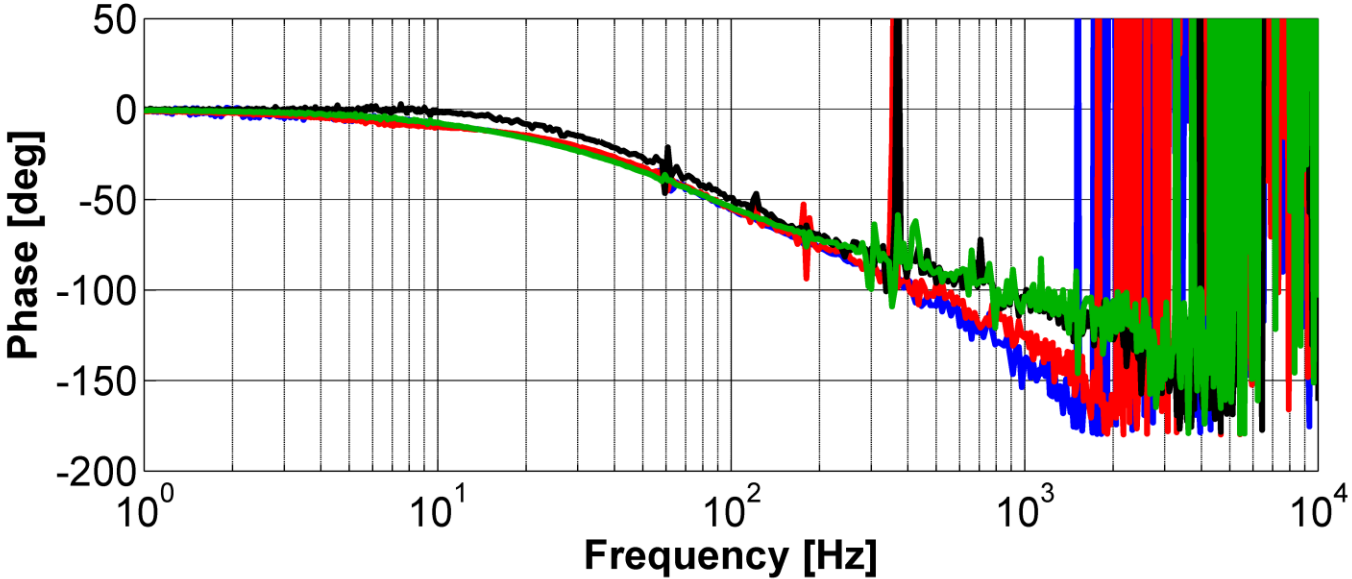
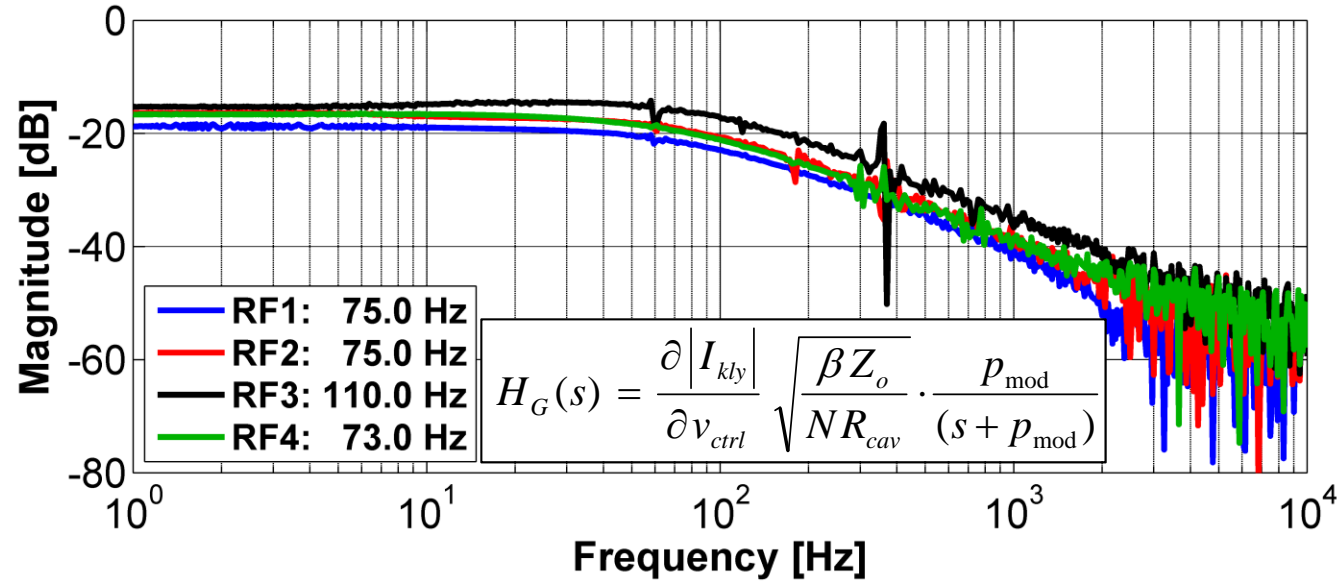
$$\alpha = \Delta\omega e^{-\sigma T} \sin \Delta\omega T - \sigma e^{-\sigma T} \cos \Delta\omega T + \sigma$$

$$\beta = \sigma e^{-\sigma T} \sin \Delta\omega T + \Delta\omega e^{-\sigma T} \cos \Delta\omega T - \Delta\omega$$

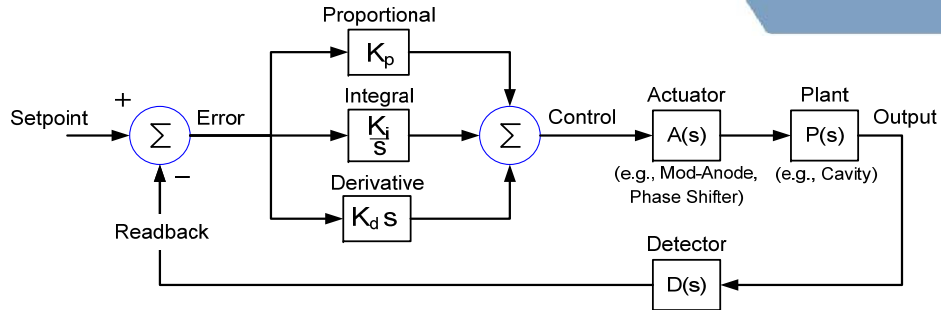
HVPS Mod-Anode (Klystron)



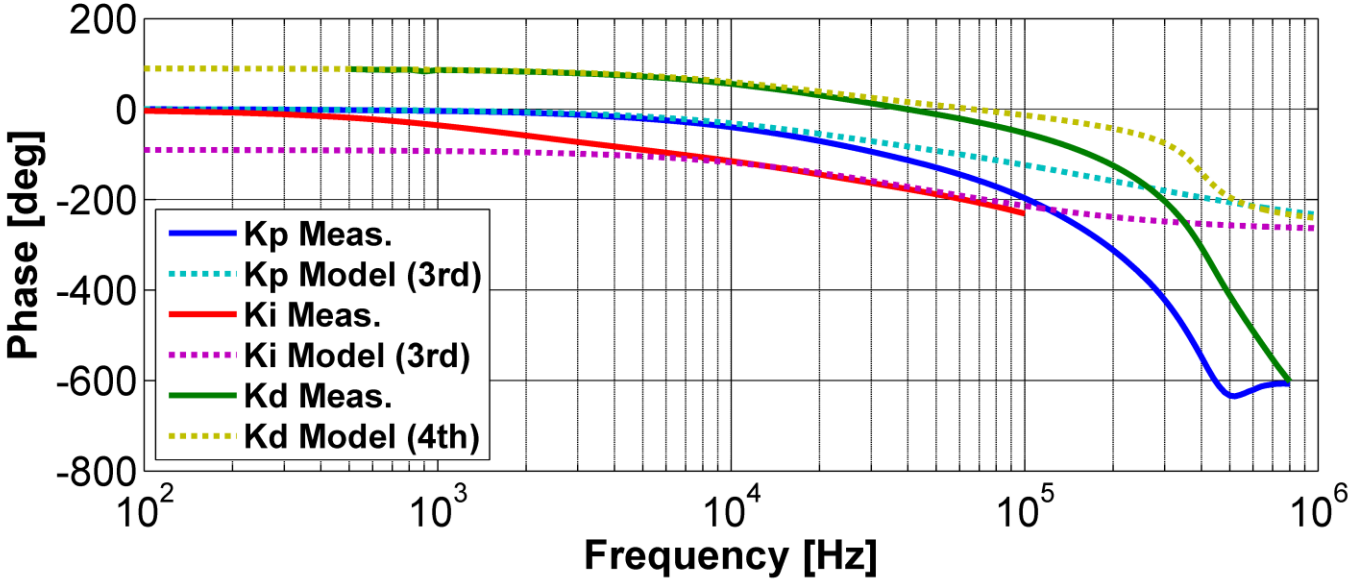
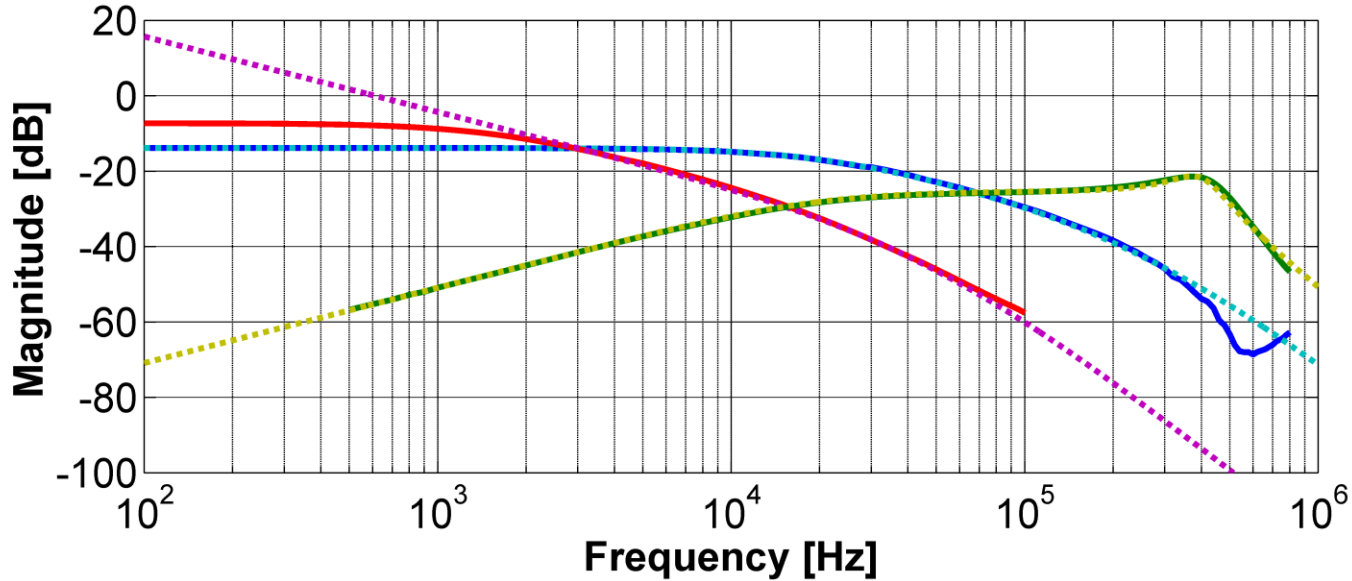
HVPS Mod-Anode Measurements



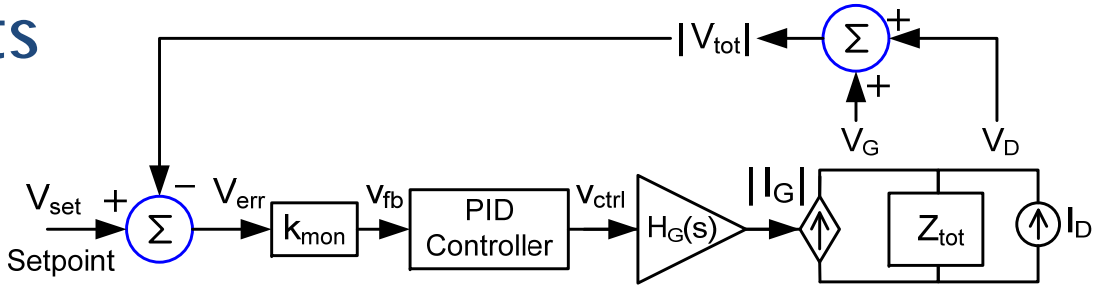
PID Controller



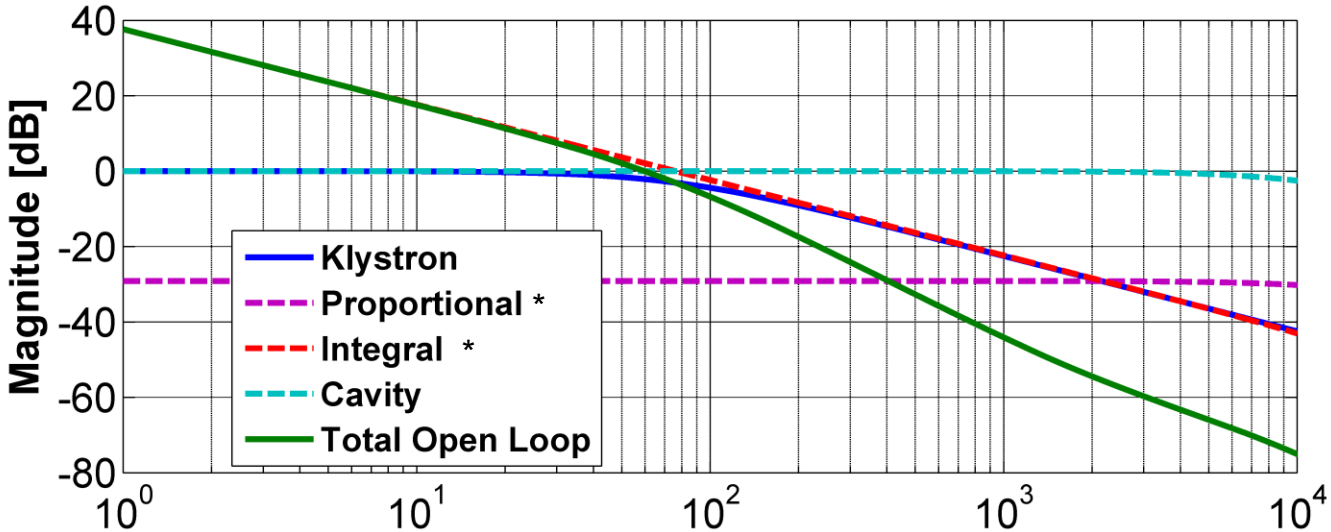
PID Controller



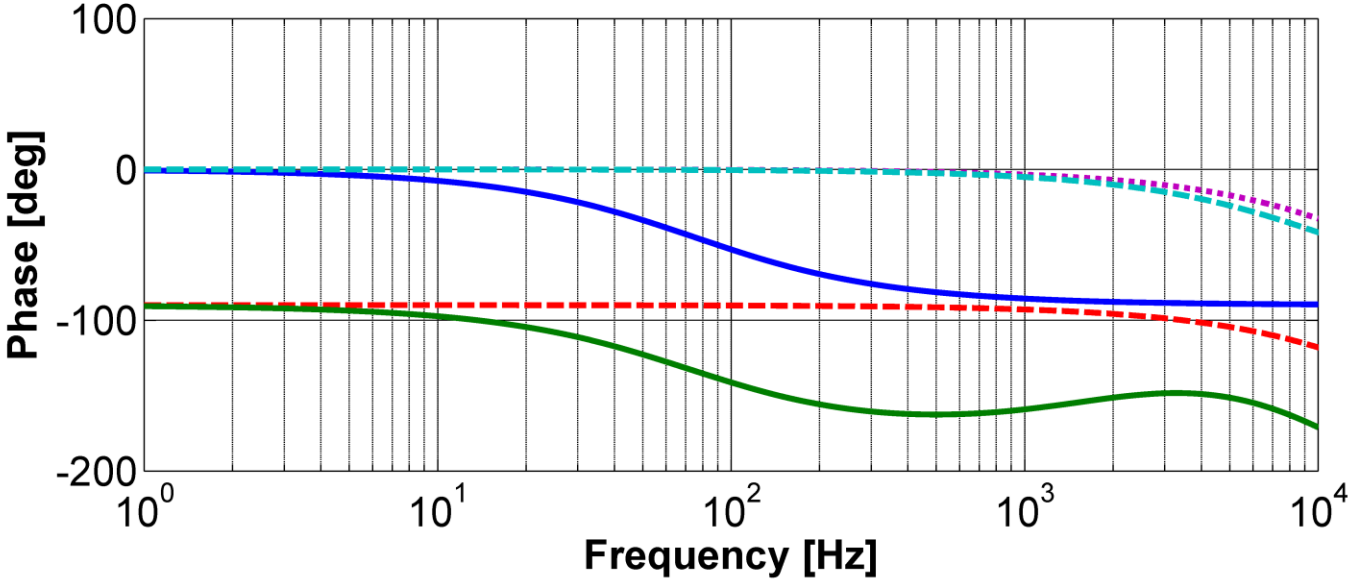
AGC Components



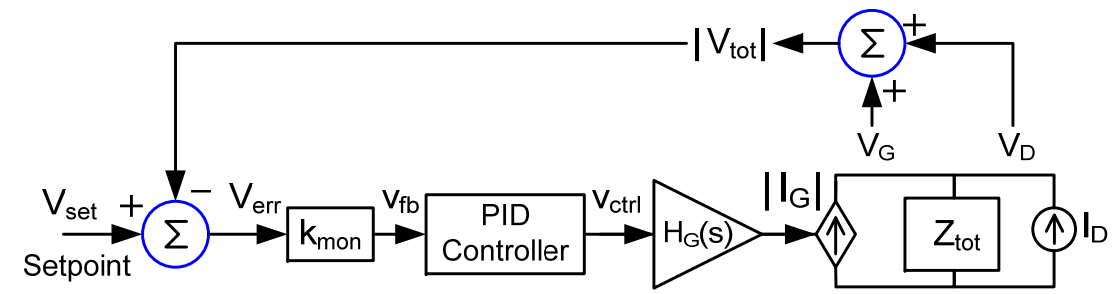
AGC Loop Components



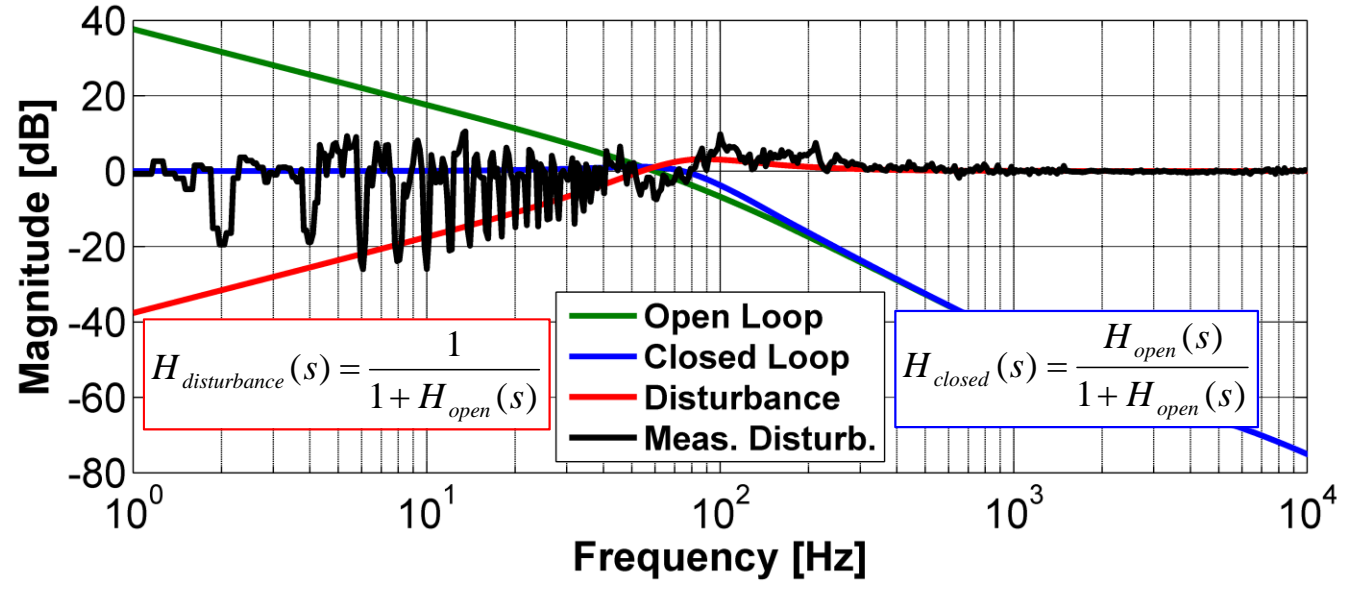
*Proportional & Integral Gain scaled by open loop V_{fb} / V_{ctrl} @resonance



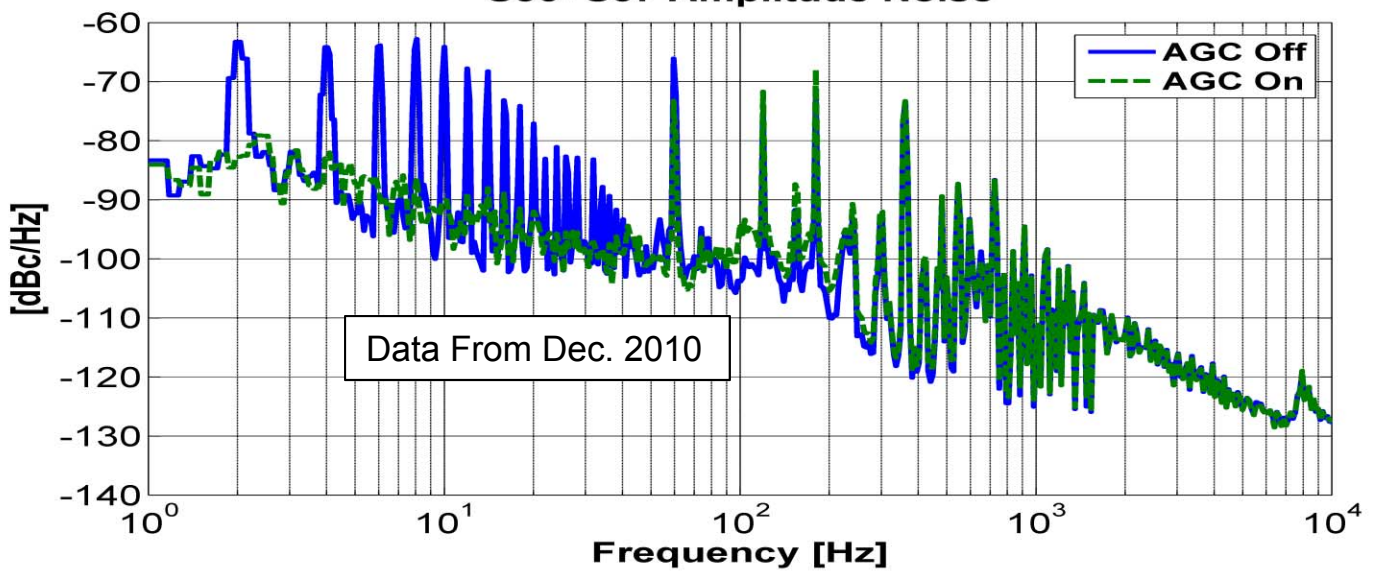
AGC Loop



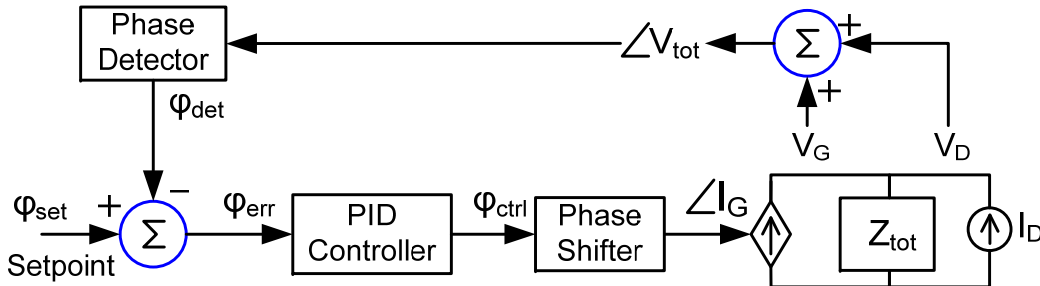
AGC Loop Response



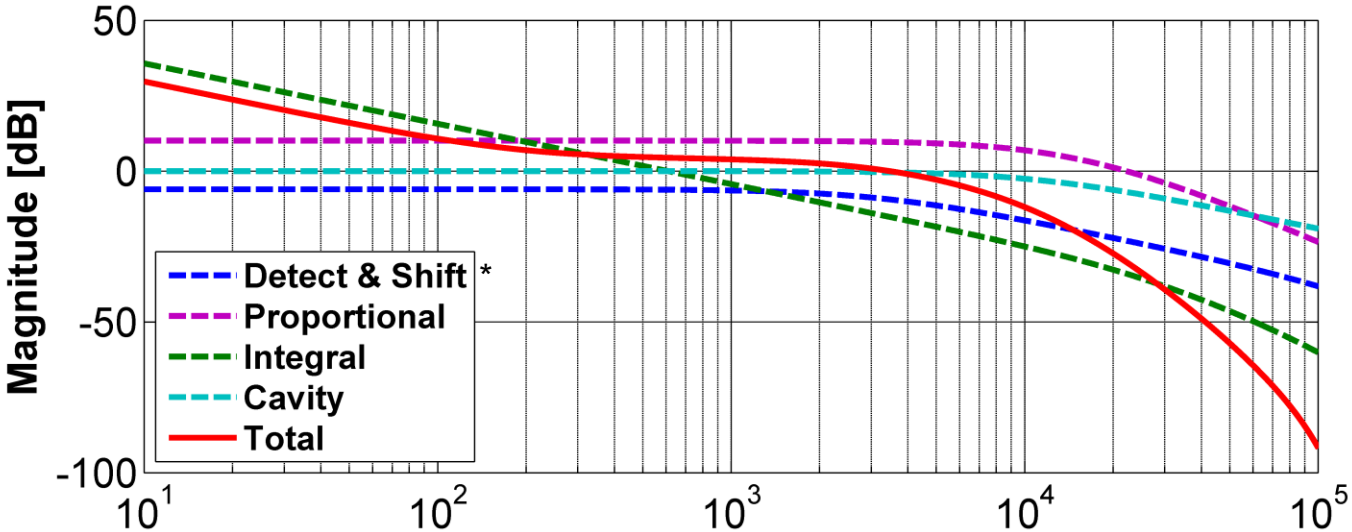
S36+S37 Amplitude Noise



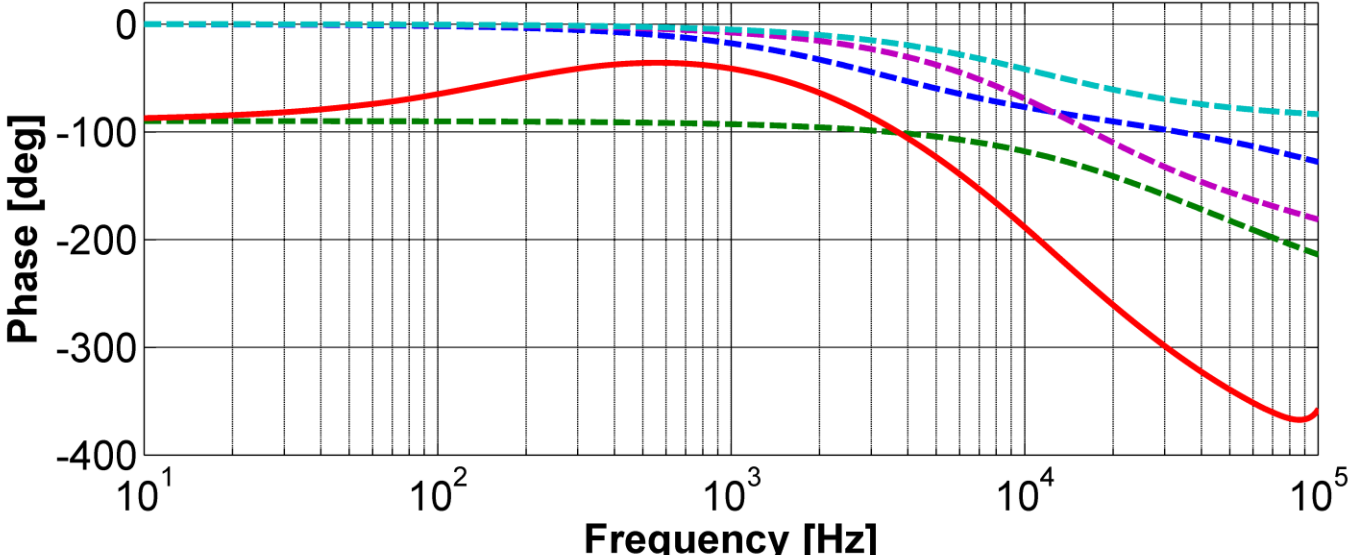
Phase Loop



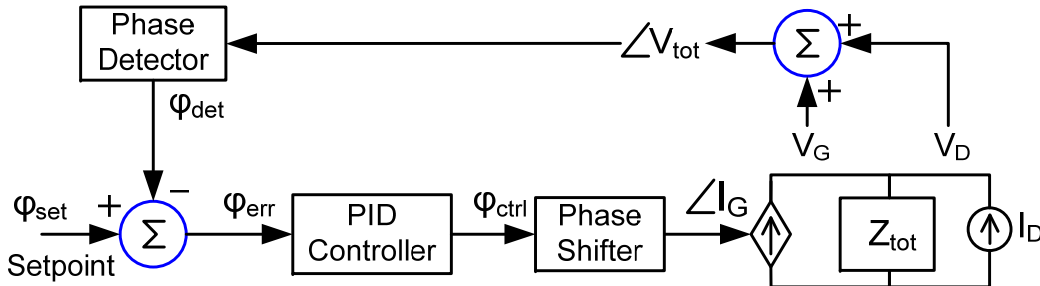
Phase Loop Components



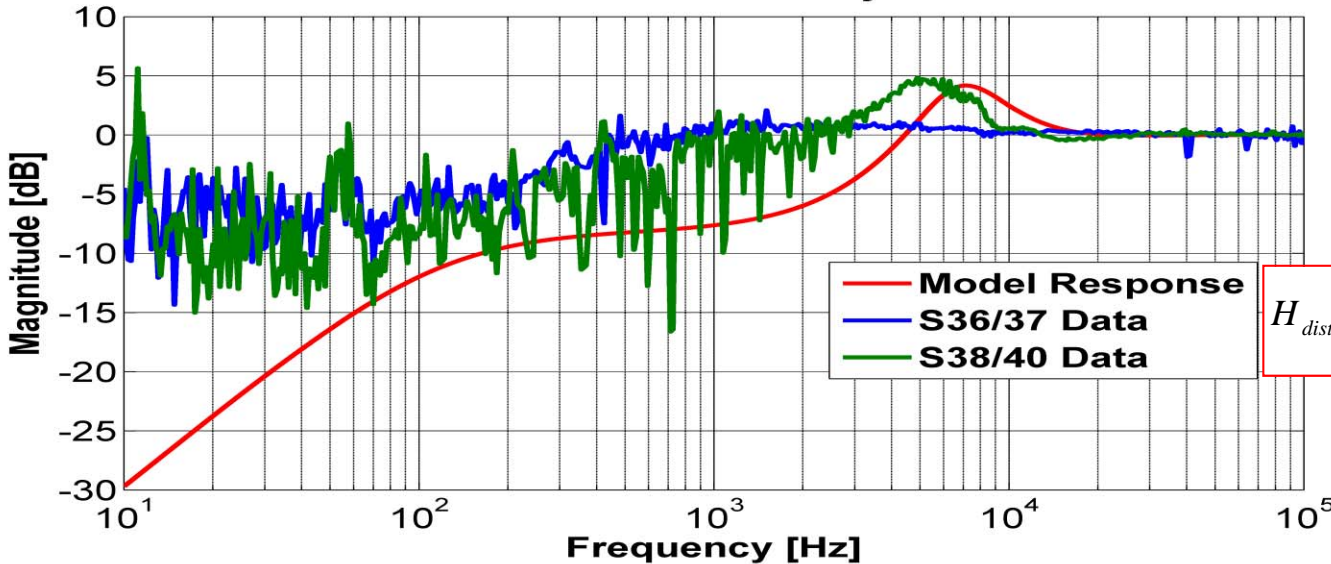
*Detect & Shift scaled by $\frac{1}{2}$ due to Volts/deg gain difference



Phase Loop

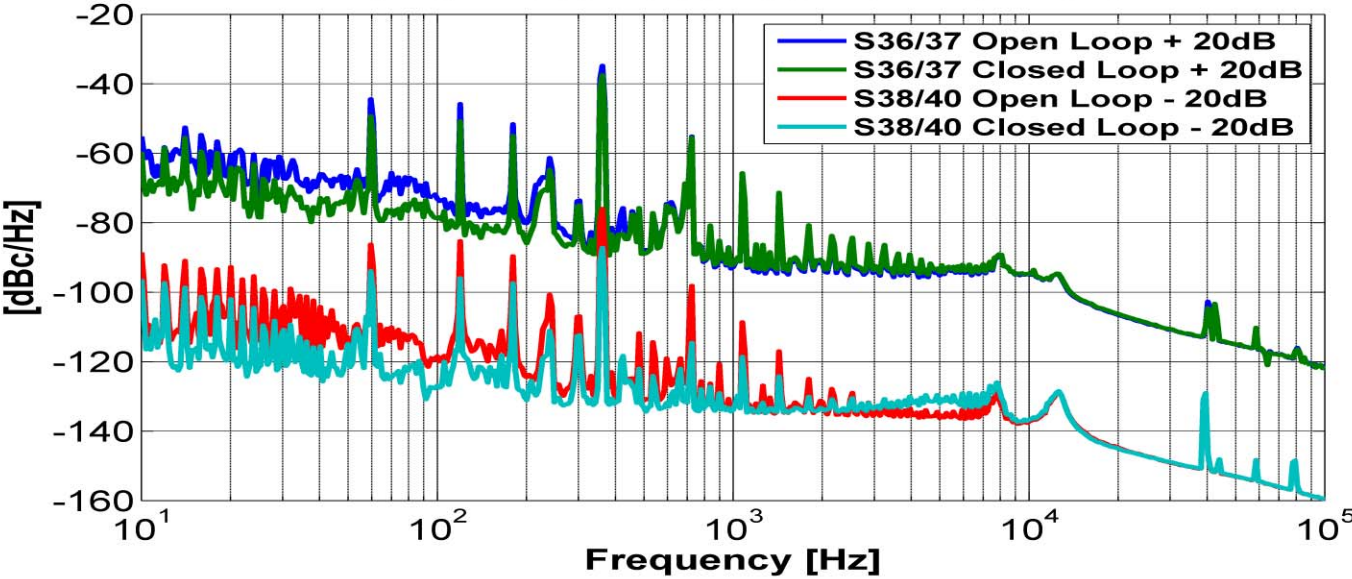


Phase Disturbance Rejection

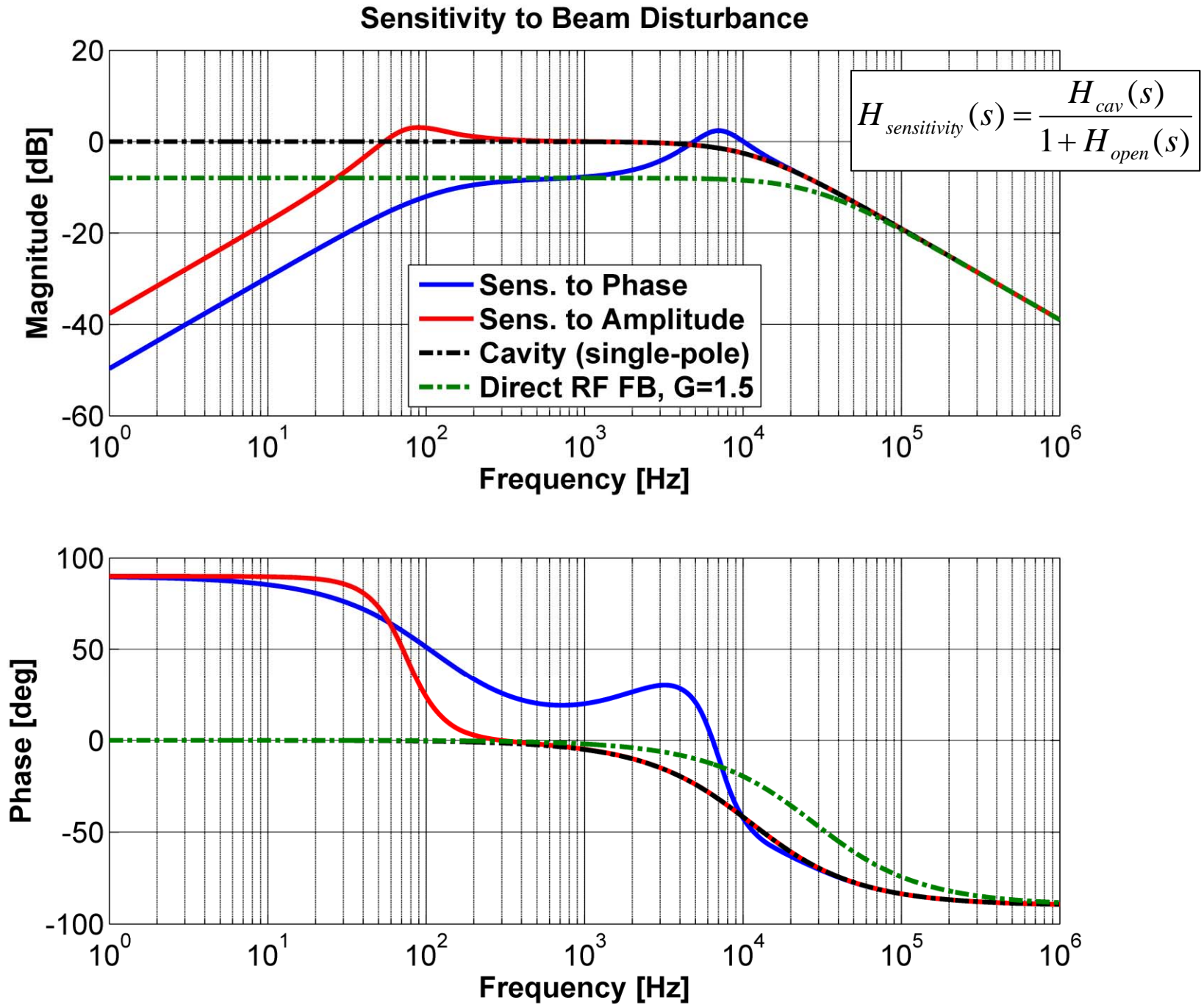


$$H_{disturbance}(s) = \frac{1}{1 + H_{open}(s)}$$

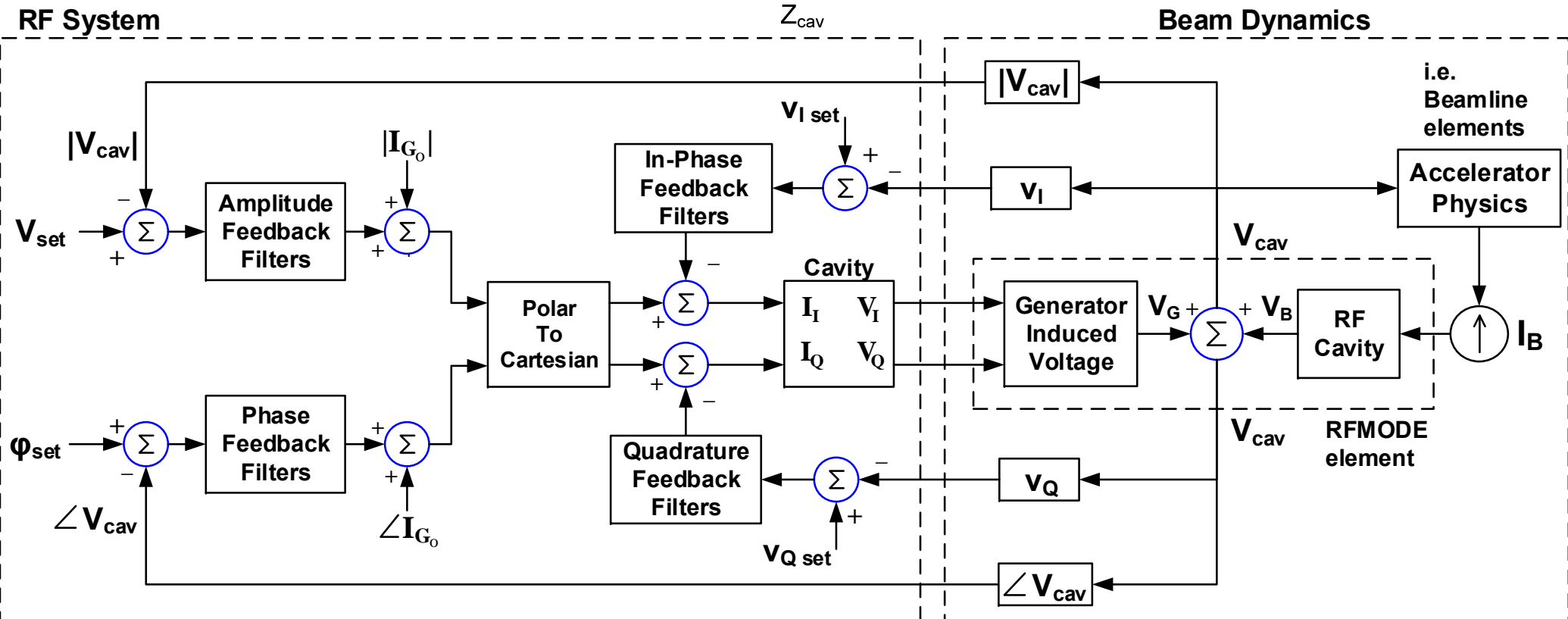
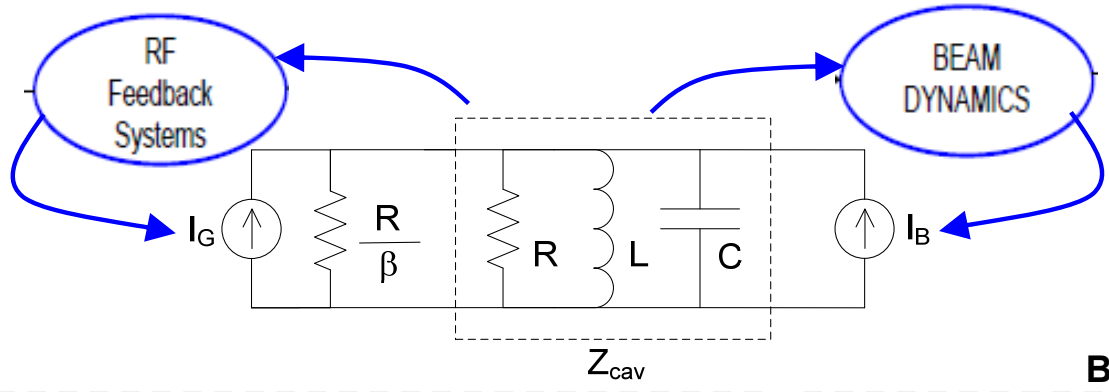
Cavity Phase Noise Data from Nov. 2010



Sensitivity to Beam Disturbances



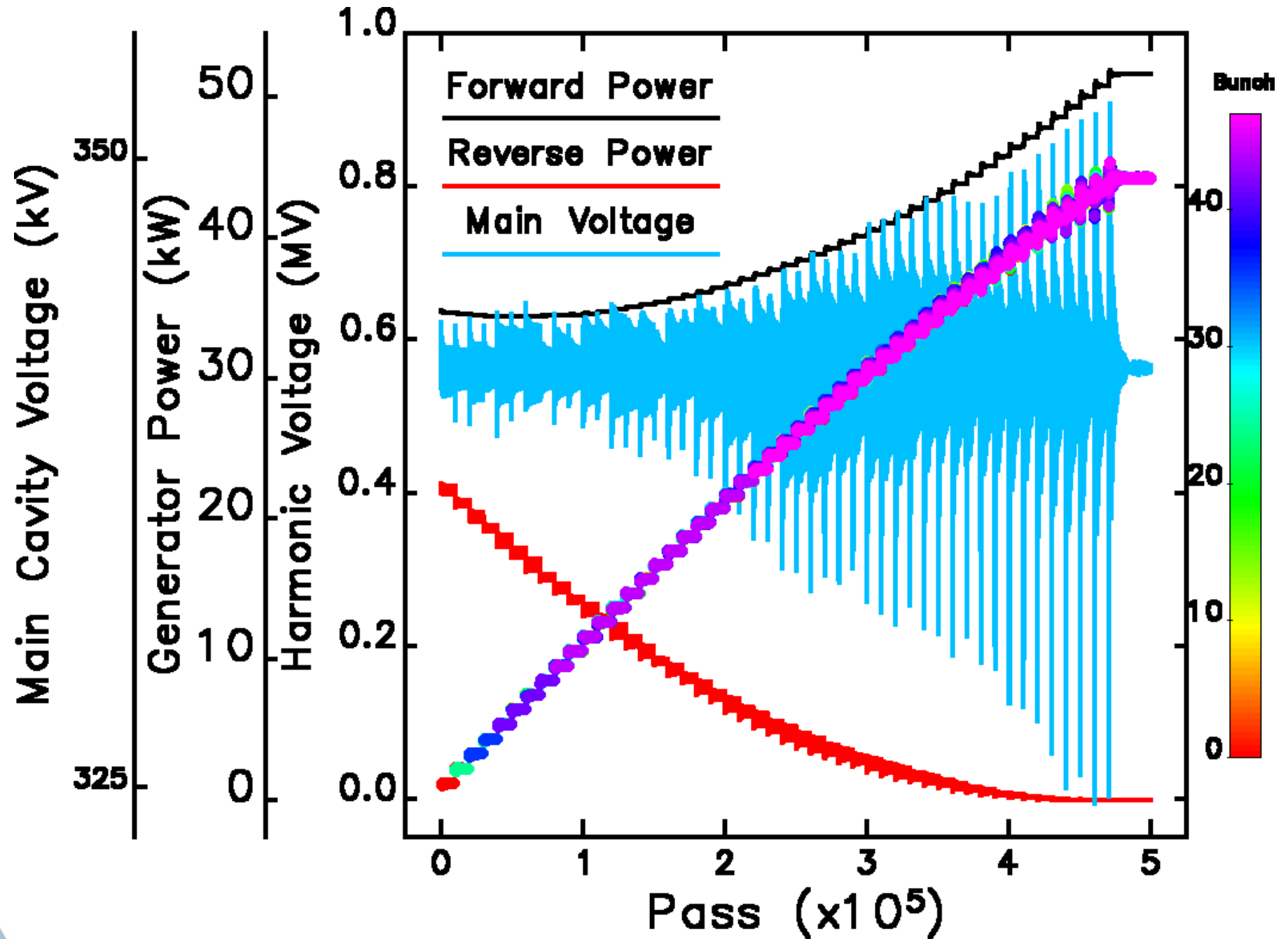
elegant Model



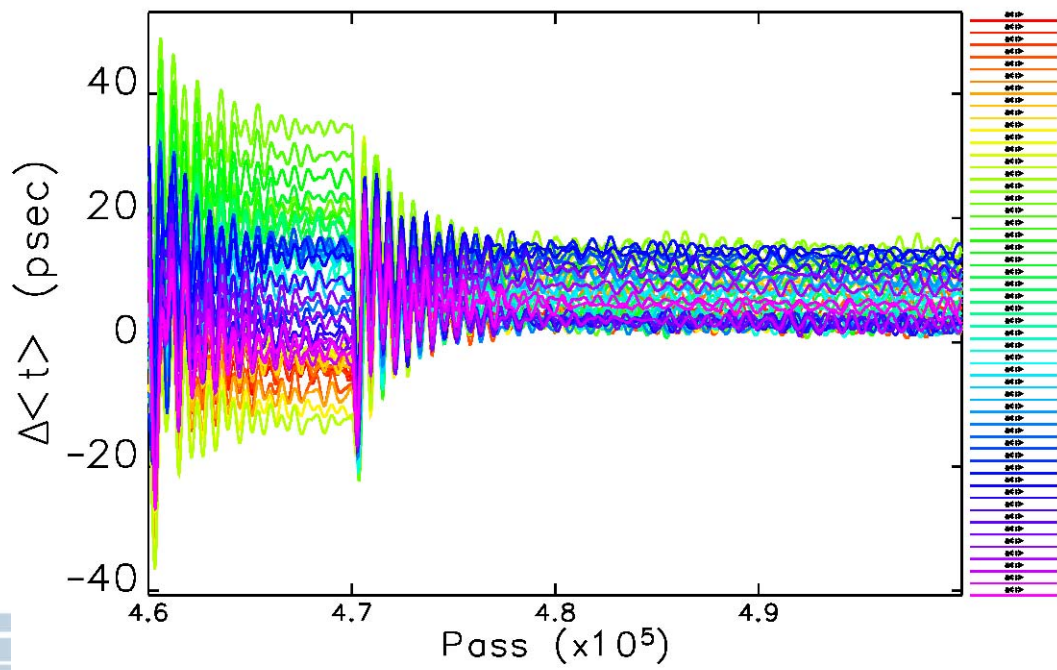
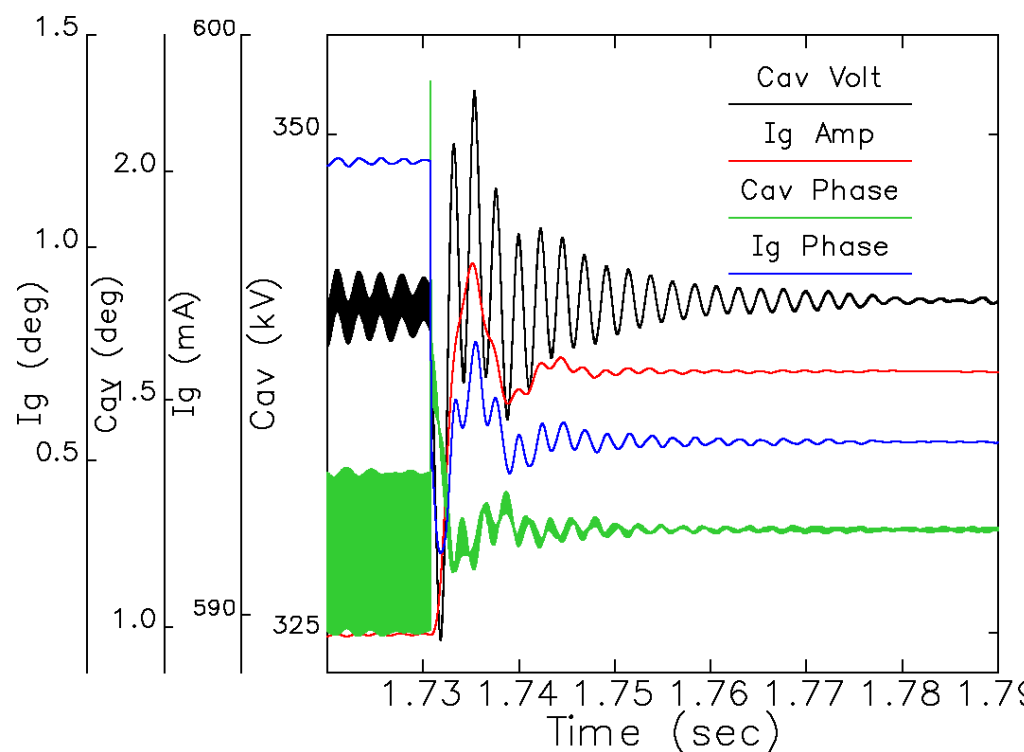
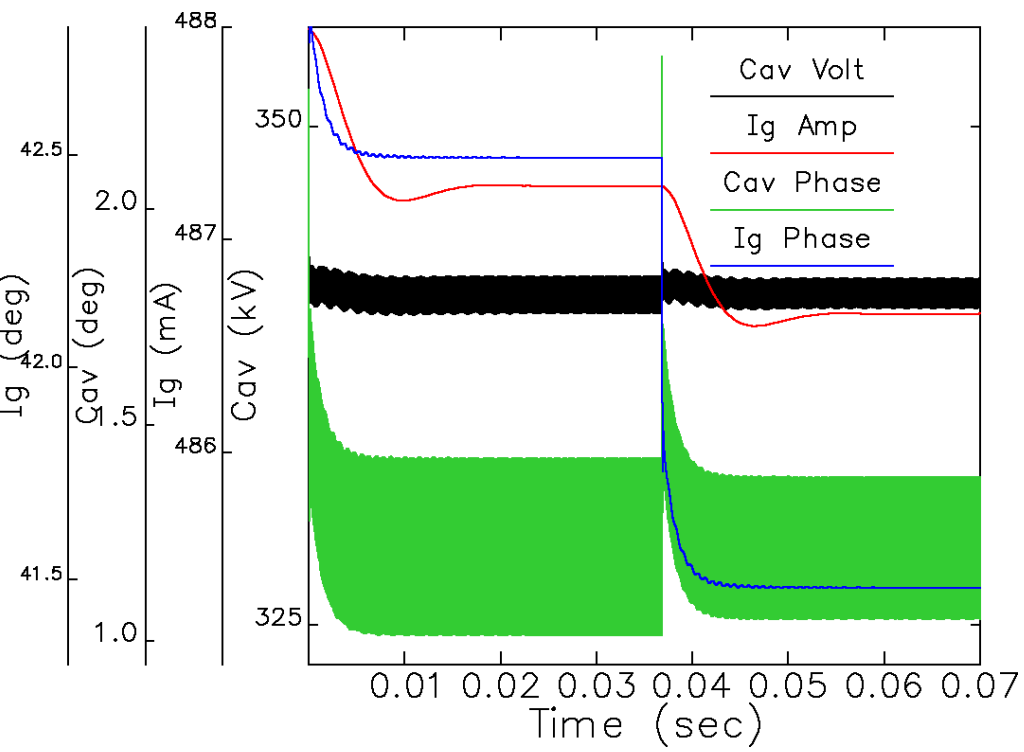
- ❑ Presently works in Amp/Phase coordinates. I/Q feedback is planned
- ❑ 4 parallel filter blocks for each amplitude and phase
 - Unlimited number of filter coefficients
 - Sample period = any integer number of rf buckets



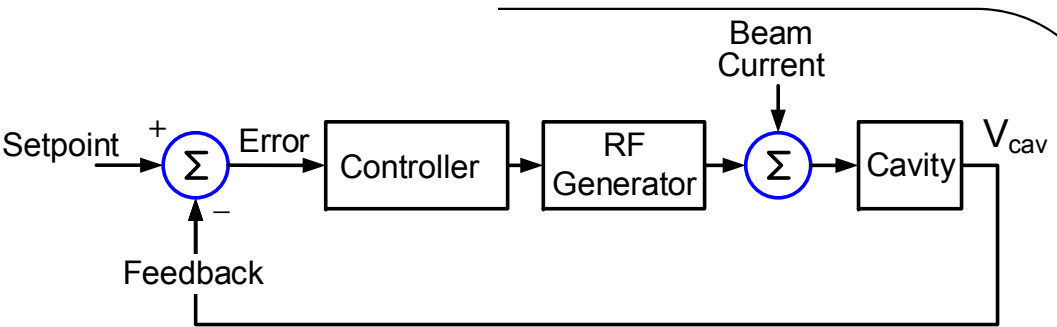
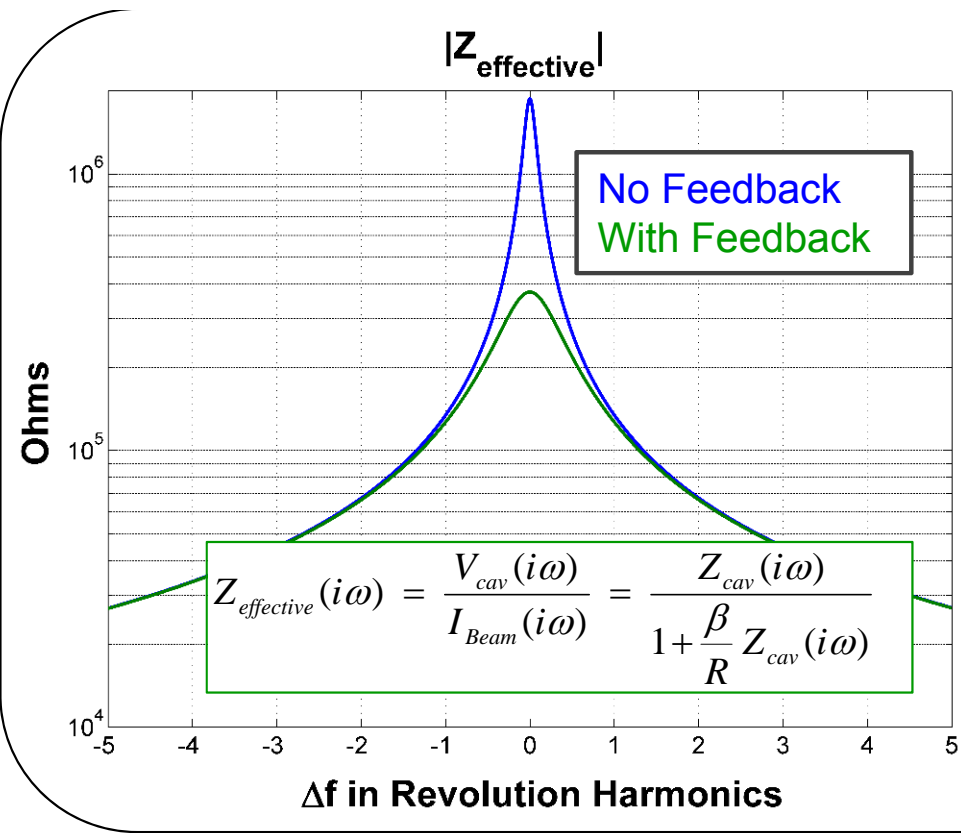
elegant Model



elegant Model



RF Feedback: Other Types of Feedback



Example: Direct RF Feedback

- Simple Proportional Gain
- => Controller = $\frac{\beta}{R}$, β = Loop Gain at resonance
- R and Q are reduced by $(1 + \text{Loop Gain})$
- R/Q stays the same

$$0 < \frac{\tan \phi_Z}{\cos \phi_S} < \frac{V_o}{V_{br}} \sec^2 \phi_Z$$

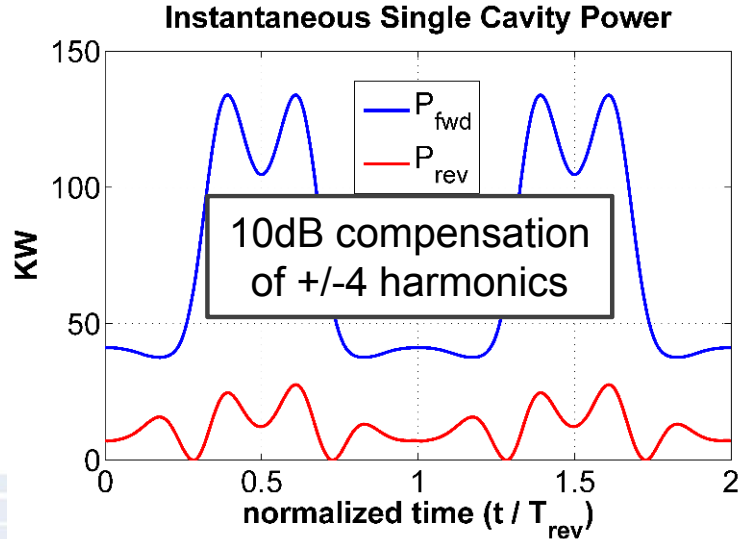
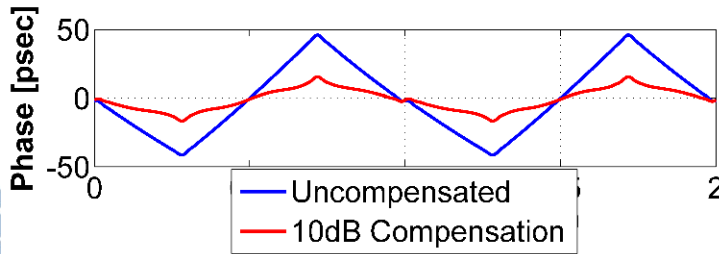
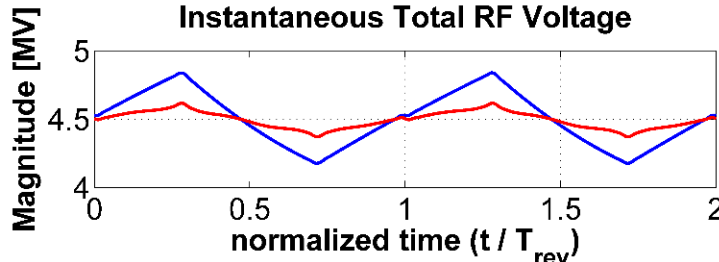
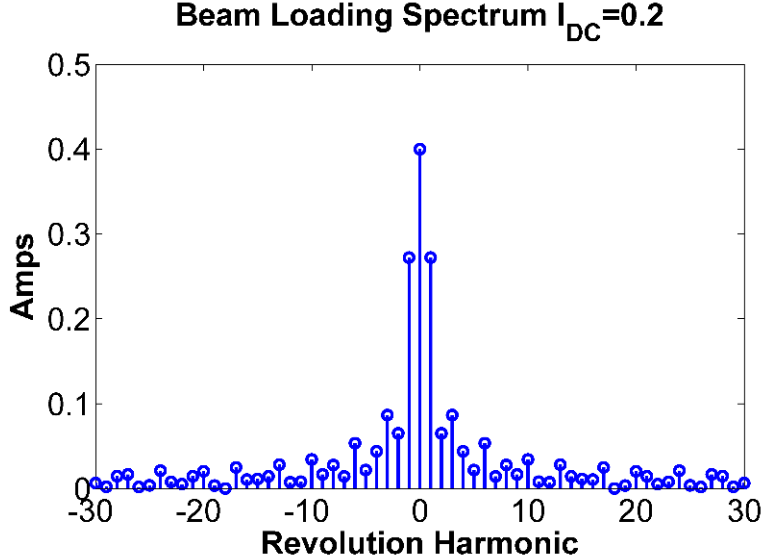
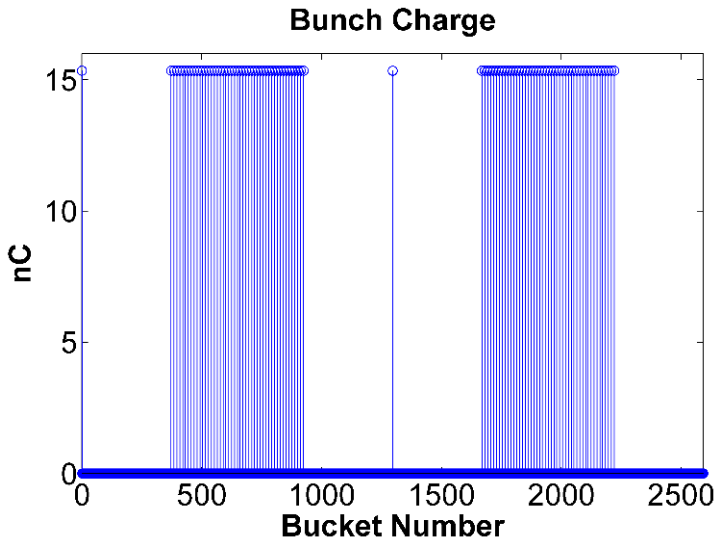
- Effectively lowers V_{br} to increase the high-current stability limit
 - Possibly useful for PAR and/or Booster ??



RF Feedback: Other Types of Feedback

- ❑ Polar (Amplitude / Phase) or Cartesian (in-phase / quadrature): can be narrowband or wideband
- ❑ Comb Filters: reduce impedance & beam-loading at revolution harmonics & synchrotron sidebands
- ❑ Feed-Forward: feed wall-current monitor to generator to cancel the beam-current directly

Theoretical Example of Transient Beam-Loading Compensation for Hybrid Fill (can be achieved with combination of above)



Summary

- ❑ Detuning of (main / harmonic) contributes (damping / growth) of Robinson stability
- ❑ But.... Robinson stability criterion is based upon extremely simplified model
 - Doesn't capture non-linearities and mode-coupling
 - Doesn't take into account frequency spread
 - Modification by RF Feedback explored later by Pedersen et. al., still small signal
 - Later formulation was Sacherer Integral Equation (Robinson is Dipole Mode)
- ❑ It is essential to include RF Feedback in particle tracking studies to capture the true dynamics between the beam, cavity, and rf system
 - elegant now includes capability for rf feedback
 - Model developed for Storage Ring and used for bunch-lengthening studies
 - so far no instability found using existing rf feedback model
- ❑ Other types of feedback may be useful
 - Direct Feedback or Feed-Forward for heavy beam-loading in PAR and Booster
 - Periodic beam-loading compensation for Hybrid Fills
 - Requires high bandwidth source