### EPICS MODIFICATIONS ENABLING LUA – BASED DATA PROCESSING SUBSCRIPTION UPDATE FILTERS

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### DATA PROCESSING LUA SUBSCRIPTION FILTERS – LUA, A BRIEF INTRODUCTION (REVIEW)

- Lua, a Brief Introduction (review)
- EPICS Integration of Lua milestones (review)
- Data Processing Lua Subscription Filters, Motivation
- Data Processing Lua Subscription Filters, Implementation
- Conclusions

### DATA PROCESSING LUA SUBSCRIPTION FILTERS – LUA, A BRIEF INTRODUCTION (REVIEW)

- Lua *embeddable* language was created in 1993
  - By members of the Computer Graphics Technology Group (Tecgraf) at the Pontifical Catholic University of Rio de Janeiro, in Brazil.
- "Lua" (pronounced **LOO-ah**) means "Moon" in Portuguese
- Interpreted, compiled at load-time to byte-code
- A mixture of C-like and Pascal-like syntax
- Dynamic typed, automated conversion between string and numeric types
- Efficient virtual machine execution, small footprint, incremental garbage collection, easily interfaced with C code
- Liberal MIT license
- Some negatives also, see my talk at Michigan EPICS meeting
  - In particular, variables are globally scoped by default

- Lua 5.2.3, the current release, embedded inside of EPICS base
  - Built by the EPICS build system
- Lua 5.2.3 has the upgraded support for integer primitive types
- The current released version of Lua is now at 5.3

- Lua based subscription filtering in the CA server
  - Event queue is order correct
  - Based on C++ 11 shared pointer
    - Subset of boost included in EPICS base supporting prior compilers
  - Based on Data Access abstract base class
    - Interface is independent of data source implementation

- Lua based subscription filtering in the CA server
  - Filters specified in channel name postfix
    - Invoking Lua methods supplied when the IOC boots
  - Each client attaching to the server
    - Instantiates an independent Lua context

- Alternative EPICS SHELL
  - In contrast, a fully functionality scripting language
    - Powerful libraries, built-in and community
- An environment well proven for use in
  - Configuration
  - Scripting
  - Rapid-prototyping

- Currently we have two computational record-level building block components
  - EPICS calc record
    - Excellent rapid prototyping, but limited functionality
  - EPICS subroutine record
    - Excellent efficiency, but possibly less popular for rapid prototyping
- A new Lua based record provides
  - Comprehensive functionality set
  - A reasonable compromise runtime execution efficiency
  - The rapid prototyping we depend on with the calc record
    - Upgrade in-place
      - Runtime code updates via CA puts to lua record fields
  - And, hopefully the heavy lifting comes for free with Lua

- IOC's registrar enhanced to allow registration of
  - C object code embedded Lua code
  - Lua interfaced C code
- Facilitate these components to be instantiated into Lua contexts when they initialize
  - EPICS Lua IOC Shell per-shell private Lua contexts
  - EPICS Lua record per-record private Lua contexts
  - EPICS CA server per-client private Lua contexts
- Use C++ shared\_ptr for life time management of read-only Lua byte code chunks
  - Less overhead, no Mutex required

# DATA PROCESSING LUA SUBSCRIPTION FILTERS – MOTIVATION

- At LANSCE, in addition to gate flavored subscriptions, we need
  - Application specific data attributes conveyed from server
    - To application specific CA clients
      - Defining server-to-client private application specific protocol
  - Conveying
    - An array time-slice, specified by channel name postfix
      - Offset, from gate rising / falling edge, time delay units
      - Width, time delay units
    - Bit mask identifying Array active beam gates when the data were captured
      - Implemented by inserting an additional array element
    - The status of the filter request
      - Implemented by inserting an additional array element

# DATA PROCESSING LUA SUBSCRIPTION FILTERS – IMPLEMENTATION

- Lua wrapper objects for Data Access generic interfaces
  - Number, Integer, Boolean, String, TimeStamp, container (Catalog), Array, Nill
  - Enclosing
    - The data, or a reference to an Array interface or container (Catalog) interface
      - Array interface publishes element sequence with bounds
    - Reference to Catalog of subordinate properties
  - Property hierarchy traversal via Lua "dot" indexing
- Filters previously returned only {false,true}
  - False suppresses update, true sends update
- Filters now optionally return also {Nill, Data Object}
  - Nill return suppresses subscription update
  - A returned data object is proxy delivered in the CA subscription update payload
  - Windowing and array element insertion implemented by C based resequencing Lua snap-in
    - This does not result in reallocation of space for array or array copying



### DATA PROCESSING LUA SUBSCRIPTION FILTERS – STATUS

- Lua features described here are in Bazaar branch
  - Ip:~johill-lanl/epics-base/server0
- Lua features described here as new
  - Development branch, in-progress
  - Ip:~johill-lanl/epics-base/server1

# DATA PROCESSING LUA SUBSCRIPTION FILTERS – CONCLUSION

- LANSCE has implemented a comprehensive integration of Lua into EPICS base
  - Lua based EPICS shell
  - Lua script record
  - Registry loaded Lua chunks, Lua interfaced C code
  - CA server Lua subscription update filtering / data processing
    - Data Access Array is a Lua object
    - Filter optionally returns proxy data object delivered in data payload to client

