

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

# EPICS State Notation Language and Sequencer

Version 2.1

Ben Franksen

Helmholtz-Zentrum Berlin für Materialien und Energie (HZB)  
(Wilhelm-Conrad-Röntgen Campus / BESSY II)

EPICS Meeting 2011 @ PSI, 2011

# Prologue: A Small Glossary

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

**SNL** State Notation Language

PV Process Variable

CA Channel Access

Sequencer The SNL runtime library

Sequencer The project that implements SNL

# Prologue: A Small Glossary

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

SNL State Notation Language

PV Process Variable

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Sequencer The SNL runtime library

Sequencer The project that implements SNL

# Prologue: A Small Glossary

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

SNL State Notation Language

PV Process Variable

CA Channel Access

Sequencer The SNL runtime library

Sequencer The project that implements SNL

# Prologue: A Small Glossary

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

**SNL** State Notation Language

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Sequencer The project that implements SNL

# Prologue: A Small Glossary

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

**SNL** State Notation Language

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# Outline

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell  
Limitations

What's New

Overview  
Scoped Variables  
Safe Mode  
Problem  
Solution

Next Steps

Summary

1 Introduction

2 What's New

3 Next Steps

4 Summary

# Outline

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell  
Limitations

What's New

Overview  
Scoped Variables  
Safe Mode  
Problem  
Solution

Next Steps

Summary

1 Introduction

2 What's New

3 Next Steps

4 Summary

# Outline

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell  
Limitations

What's New

Overview  
Scoped Variables  
Safe Mode  
Problem  
Solution

Next Steps

Summary

1 Introduction

2 What's New

3 Next Steps

4 Summary

# Outline

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell  
Limitations

What's New

Overview  
Scoped Variables  
Safe Mode  
Problem  
Solution

Next Steps

Summary

1 Introduction

2 What's New

3 Next Steps

4 Summary

# Outline

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- 1 Introduction
  - SNL in a Nutshell
  - Limitations
- 2 What's New
  - Overview
  - Scoped Variables
  - Safe Mode
- 3 Next Steps
- 4 Summary

# What is SNL?

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- a *domain specific language*
- for programming control applications
- in co-operation with an EPICS database
- typically used when control flow gets more complex than can be easily achieved with records and links
- a (small) subset of the C language, plus features for
  - specifying *finite state machines* (state sets, keyword `as`)
  - binding program variables to PVs (`assign`)
  - specifying that such variables are to be automatically updated whenever the PV changes (`monitor`)
  - explicit interaction with PVs (`pvPut`, `pvGet`)
- compiler translates SNL to C
- internally PVs are accessed via Channel Access

# What is SNL?

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- a *domain specific language*
- for programming control applications
- in co-operation with an EPICS database
- typically used when control flow gets more complex than can be easily achieved with records and links
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- internally PVs are accessed via Channel Access

# What is SNL?

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- a *domain specific language*
- for programming control applications
- in co-operation with an EPICS database
- typically used when control flow gets more complex than can be easily achieved with records and links
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- compiler translates SNL to C
- internally PVs are accessed via Channel Access

# What is SNL?

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- a *domain specific language*
- for programming control applications
- in co-operation with an EPICS database
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- internally PVs are accessed via Channel Access

# What is SNL?

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- a *domain specific language*
- for programming control applications
- in co-operation with an EPICS database
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- compiler translates SNL to C
- internally PVs are accessed via Channel Access

# What is SNL?

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- a *domain specific language*
- for programming control applications
- in co-operation with an EPICS database
- typically used when control flow gets more complex than can be easily achieved with records and links
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  - explicit interaction with PVs (`pvPut`, `pvGet`)
- compiler translates SNL to C
- internally PVs are accessed via Channel Access

# What is SNL?

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- a *domain specific language*
- for programming control applications
- in co-operation with an EPICS database
- typically used when control flow gets more complex than can be easily achieved with records and links
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- compiler translates SNL to C
- internally PVs are accessed via Channel Access

# What is SNL?

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- a *domain specific language*
- for programming control applications
- in co-operation with an EPICS database
- typically used when control flow gets more complex than can be easily achieved with records and links
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- compiler translates SNL to C
- internally PVs are accessed via Channel Access

# What is SNL?

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- a *domain specific language*
- for programming control applications
- in co-operation with an EPICS database
- typically used when control flow gets more complex than can be easily achieved with records and links
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- internally PVs are accessed via Channel Access

# What is SNL?

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- a *domain specific language*
- for programming control applications
- in co-operation with an EPICS database
- typically used when control flow gets more complex than can be easily achieved with records and links
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- internally PVs are accessed via Channel Access

# What is SNL?

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- a *domain specific language*
- for programming control applications
- in co-operation with an EPICS database
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- compiler translates SNL to C
- internally PVs are accessed via Channel Access

# Example

Sequencer 2.1

Ben Franken

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

```
program level_check

float v;
assign v to "Input_voltage";
monitor v;

short light;
assign light to "Indicator_light";

ss volt_check {
  state light_off {
    when (v > 5.0) {
      /* turn light on */
      light = 1;
      pvPut(light);
    } state light_on
  }

  state light_on {
    when (v < 5.0) {
      /* turn light off */
      light = 0;
      pvPut(light);
    } state light_off
  }
}
```

▶ skip animation

- declare variables
- connect them to EPICS PV names
- automatically update `v` to the PV's value
- define a state set
- if in this state
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# Example

Sequencer 2.1

Ben Franken

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

```
program level_check

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- ... then execute these actions
- ... and switch to new state

# Example

Sequencer 2.1

Ben Franken

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

```
program level_check

float v;
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# Example

Sequencer 2.1

Ben Franken

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

```
program level_check

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- ... and switch to new state

# Example

Sequencer 2.1

Ben Franken

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

```
program level_check

float v;
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  - if in this state
  - ... and this condition holds
  - ... then execute these actions
  - ... and switch to new state

# Example

Sequencer 2.1

Ben Franken

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

```
program level_check

float v;
assign v to "Input_voltage";
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# Example

Sequencer 2.1

Ben Franken

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

```
program level_check

float v;
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- connect them to EPICS PV names
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- if in this state
- ... and this condition holds
- ... then execute these actions
- ... and switch to new state

# Example

Sequencer 2.1

Ben Franken

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

```
program level_check

float v;
assign v to "Input_voltage";
monitor v;

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- connect them to EPICS PV names
- automatically update `v` to the PV's value
- define a state set
- if in this state
- ... and this condition holds
- ... then execute these actions
- ... and switch to new state

# Example

Sequencer 2.1

Ben Franken

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

```
program level_check

float v;
assign v to "Input_voltage";
monitor v;

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- connect them to EPICS PV names
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- if in this state
- ... and this condition holds
- ... then execute these actions
- ... and switch to new state

# Example

Sequencer 2.1

Ben Franken

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

```
program level_check

float v;
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- ... and switch to new state

# Example

Sequencer 2.1

Ben Franken

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

```
program level_check

float v;
assign v to "Input_voltage";
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- ... and switch to new state

# Example

Sequencer 2.1

Ben Franken

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

```
program level_check

float v;
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- ... and switch to new state

# Example

Sequencer 2.1

Ben Franken

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

```
program level_check

float v;
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- ... and switch to new state

# Outline

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- 1 Introduction
  - SNL in a Nutshell
  - **Limitations**
- 2 What's New
  - Overview
  - Scoped Variables
  - Safe Mode
- 3 Next Steps
- 4 Summary

# Traditional Limitations of SNL

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- No type definitions
- No procedures or other abstraction facilities
- Only global variables, no initialization
- Restricted set of data types, roughly corresponding to EPICS field types:
  - `char`, `short`, `int`, `long` (and unsigned versions)
  - `float`, `double`
  - `string` (synonym for `char[MAX_STRING_SIZE]`)
  - one or two dimensional arrays of above
- Escape to C code often used as work-around

# Traditional Limitations of SNL

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- No type definitions
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# Traditional Limitations of SNL

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

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# Traditional Limitations of SNL

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- No type definitions
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- Restricted set of data types, roughly corresponding to EPICS field types:
  - `char`, `short`, `int`, `long` (and `unsigned` versions)
  - `float`, `double`
  - `string` (synonym for `char[MAX_STRING_SIZE]`)
  - one or two dimensional arrays of above
- Escape to C code often used as work-around

# Traditional Limitations of SNL

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- No type definitions
- No procedures or other abstraction facilities
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# Traditional Limitations of SNL

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- No type definitions
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# Outline

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- 1 Introduction
  - SNL in a Nutshell
  - Limitations
- 2 **What's New**
  - **Overview**
  - Scoped Variables
  - Safe Mode
- 3 Next Steps
- 4 Summary

# What's new in 2.1?

Sequencer 2.1

Ben Franzen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Syntactic restrictions lifted
  - allow local variables in all blocks
  - support more variable types
  - declarations with multiple variables and initialization
- Additions: you can now
  - jump to a new state from action code: `state new_state;`
  - exit program instead of transition to a new state:  
`when(...) {...} exit`
  - avoid "used but not defined" warnings by declaring foreign identifiers (variables, macros, whatever)
- Safe Mode: avoid race conditions for global variables
- Improved documentation
- Started adding automated regression tests (no complete coverage yet)
- Many bugs fixed, general code cleanup
- Deep refactorings may have introduced new bugs (but hopefully only shallow ones)

# What's new in 2.1?

Sequencer 2.1

Ben Franzen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Syntactic restrictions lifted
  - allow local variables in all blocks
  - support more variable types
  - declarations with multiple variables and initialization
- Additions: you can now
  - jump to a new state from action code: `state new_state;`
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# What's new in 2.1?

Sequencer 2.1

Ben Franzen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Syntactic restrictions lifted
  - allow local variables in all blocks
  - support more variable types
  - declarations with multiple variables and initialization
- Additions: you can now
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# What's new in 2.1?

Sequencer 2.1

Ben Franzen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Syntactic restrictions lifted
  - allow local variables in all blocks
  - support more variable types
  - declarations with multiple variables and initialization
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# What's new in 2.1?

Sequencer 2.1

Ben Franzen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Syntactic restrictions lifted
  - allow local variables in all blocks
  - support more variable types
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- Many bugs fixed, general code cleanup
- Deep refactorings may have introduced new bugs (but hopefully only shallow ones)

# What's new in 2.1?

Sequencer 2.1

Ben Franzen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Syntactic restrictions lifted
  - allow local variables in all blocks
  - support more variable types
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# What's new in 2.1?

Sequencer 2.1

Ben Franken

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Syntactic restrictions lifted
  - allow local variables in all blocks
  - support more variable types
  - declarations with multiple variables and initialization
- Additions: you can now
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- Improved documentation
- Started adding automated regression tests (no complete coverage yet)
- Many bugs fixed, general code cleanup
- Deep refactorings may have introduced new bugs (but hopefully only shallow ones)

# Outline

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- 1 Introduction
  - SNL in a Nutshell
  - Limitations
- 2 **What's New**
  - Overview
  - **Scoped Variables**
  - Safe Mode
- 3 Next Steps
- 4 Summary

# Scoped Variables

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Variables can be declared on all levels
- They come in two variants
  - nested anywhere inside action blocks (state transition, entry, exit)
    - they are temporary and local (only exist during an action)
    - they are not visible to other PEs (processes)
  - at the start of states and state set blocks
    - they persist until program ends (the Controller handles the termination)
    - they are visible to all active PEs
    - they are statefully scoped, i.e. available to compute into the next block
    - they can be used in state transitions, etc. (see examples)

# Scoped Variables

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Variables can be declared on all levels
- They come in two variants
  - nested anywhere inside action blocks (state transition, entry, exit)
    - temporary, like local (auto) variables in C
    - no assign to PVs allowed
  - at the start of states and state set blocks
    - persistent until program ends, like C static variables
    - but reentrant (if option +r is active)
    - and statically scoped, i.e. invisible to code outside the block
    - can be assigned, monitored, etc. like globals

# Scoped Variables

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Variables can be declared on all levels
- They come in two variants
  - nested anywhere inside action blocks (state transition, entry, exit)
    - temporary, like local (`auto`) variables in C
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# Scoped Variables

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Variables can be declared on all levels
- They come in two variants
  - nested anywhere inside action blocks (state transition, entry, exit)
    - temporary, like local (`auto`) variables in C
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    - and statically scoped, i.e. invisible to code outside the block
    - can be assigned, monitored, etc. like globals

# Scoped Variables

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Variables can be declared on all levels
- They come in two variants
  - nested anywhere inside action blocks (state transition, entry, exit)
    - temporary, like local (`auto`) variables in C
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    - but reentrant (if option `+r` is active)
    - and statically scoped, i.e. invisible to code outside the block
    - can be assigned, monitored, etc. like globals

# Scoped Variables

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Variables can be declared on all levels
- They come in two variants
  - nested anywhere inside action blocks (state transition, entry, exit)
    - temporary, like local (`auto`) variables in C
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    - but reentrant (if `option +r` is active)
    - and statically scoped, i.e. invisible to code outside the block
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# Scoped Variables

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Variables can be declared on all levels
- They come in two variants
  - nested anywhere inside action blocks (state transition, entry, exit)
    - temporary, like local (`auto`) variables in C
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    - but reentrant (if `option +r` is active)
    - and statically scoped, i.e. invisible to code outside the block
    - *can* be `assigned`, `monitored`, etc. like globals

# Scoped Variables

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Variables can be declared on all levels
- They come in two variants
  - nested anywhere inside action blocks (state transition, entry, exit)
    - temporary, like local (`auto`) variables in C
    - no `assign` to PVs allowed
  - at the start of states and state set blocks
    - persistent until program ends, like C static variables
    - but reentrant (if `option +r` is active)
    - and statically scoped, i.e. invisible to code outside the block
    - *can* be `assigned`, `monitored`, etc. like globals

# Scoped Variables

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Variables can be declared on all levels
- They come in two variants
  - nested anywhere inside action blocks (state transition, entry, exit)
    - temporary, like local (`auto`) variables in C
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  - at the start of states and state set blocks
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    - but reentrant (if `option +r` is active)
    - and statically scoped, i.e. invisible to code outside the block
    - *can* be `assigned`, `monitored`, etc. like globals

# Scoped Variables

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Variables can be declared on all levels
- They come in two variants
  - nested anywhere inside action blocks (state transition, entry, exit)
    - temporary, like local (`auto`) variables in C
    - no `assign` to PVs allowed
  - at the start of states and state set blocks
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    - and statically scoped, i.e. invisible to code outside the block
    - *can* be `assigned`, `monitored`, etc. like globals

# Outline

## Sequencer 2.1

Ben Franksen

### Introduction

SNL in a Nutshell

Limitations

### What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

### Next Steps

### Summary

- 1 Introduction
  - SNL in a Nutshell
  - Limitations
- 2 **What's New**
  - Overview
  - Scoped Variables
  - **Safe Mode**
- 3 Next Steps
- 4 Summary

# Motivation

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

From the SNL mission statement:

*The state notation language allows programming sequential operations that interact with EPICS process variables without the usual complexity involved with task scheduling, semaphores, event handling, and I/O programming. [...]*

# Motivation

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

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# Motivation

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

From the SNL mission statement:

*The state notation language allows programming sequential operations that interact with EPICS process variables **without the usual complexity involved with task scheduling, semaphores**, event handling, and I/O programming. [...]*

Unfortunately this is not the case.

# The Problem

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- SNL variables are **not protected** from concurrent access
- Threads involved
  - one or more state sets that access a variable
  - the CA callback thread, performing the variable updates (monitor, get completion)
- Variables can become corrupted if access is non-atomic
- Resulting failures are **extremely difficult to debug**
- There is **no reliable work-around** for the SNL programmer
  - CA updates can intervene at any time
- A serious bug that *has* to be fixed
- But how?

# The Problem

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- SNL variables are **not protected** from concurrent access
- Threads involved
  - one or more state sets that access a variable
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- A serious bug that *has* to be fixed
- But how?

# The Problem

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- SNL variables are **not protected** from concurrent access
- Threads involved
  - one or more state sets that access a variable
  - the CA callback thread, performing the variable updates (monitor, get completion)
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- There is **no reliable work-around** for the SNL programmer
  - CA updates can intervene at any time
- A serious bug that *has* to be fixed
- But how?

# The Problem

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- SNL variables are **not protected** from concurrent access
- Threads involved
  - one or more state sets that access a variable
  - the CA callback thread, performing the variable updates (monitor, get completion)
- Variables can become corrupted if access is non-atomic
- Resulting failures are **extremely difficult to debug**
- There is **no reliable work-around** for the SNL programmer
  - CA updates can intervene at any time
- A serious bug that *has* to be fixed
- But how?

# The Problem

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- SNL variables are **not protected** from concurrent access
- Threads involved
  - one or more state sets that access a variable
  - the CA callback thread, performing the variable updates (monitor, get completion)
- Variables can become corrupted if access is non-atomic
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- There is **no reliable work-around** for the SNL programmer
  - CA updates can intervene at any time
- A serious bug that *has* to be fixed
- But how?

# The Problem

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- SNL variables are **not protected** from concurrent access
- Threads involved
  - one or more state sets that access a variable
  - the CA callback thread, performing the variable updates (monitor, get completion)
- Variables can become corrupted if access is non-atomic
- Resulting failures are **extremely difficult to debug**
- There is **no reliable work-around** for the SNL programmer
  - CA updates can intervene at any time
- A serious bug that *has* to be fixed
- But how?

# The Problem

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- SNL variables are **not protected** from concurrent access
- Threads involved
  - one or more state sets that access a variable
  - the CA callback thread, performing the variable updates (monitor, get completion)
- Variables can become corrupted if access is non-atomic
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- There is **no reliable work-around** for the SNL programmer
  - CA updates can intervene at any time
- A serious bug that *has* to be fixed
- But how?

# The Problem

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- SNL variables are **not protected** from concurrent access
- Threads involved
  - one or more state sets that access a variable
  - the CA callback thread, performing the variable updates (monitor, get completion)
- Variables can become corrupted if access is non-atomic
- Resulting failures are **extremely difficult to debug**
- There is **no reliable work-around** for the SNL programmer
  - CA updates can intervene at any time
- A serious bug that *has* to be fixed
- But how?

# The Problem

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- SNL variables are **not protected** from concurrent access
- Threads involved
  - one or more state sets that access a variable
  - the CA callback thread, performing the variable updates (monitor, get completion)
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- There is **no reliable work-around** for the SNL programmer
  - CA updates can intervene at any time
- A serious bug that *has* to be fixed
- But how?

# Solution

Sequencer 2.1

Ben Franzen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Each state set operates on its own copy of each variable
- Asynchronous CA updates operate on yet another copy
- State sets are completely isolated from each other and from asynchronous variable updates
- Synchronization (exchange of data) happens only outside user visible (SNL) code:
  - for monitored variables: immediately before when-conditions are checked
  - for all assigned variables: inside `pvGet` / `pvPut` and related built-in functions (but only the synchronous versions that actually access the variable)
- Nice side effect: conditions established in `when(...)` clauses are never invalidated except explicitly by the invoked action code
- Not completely backwards compatible, therefore must be enabled with an `option +s`. Implies re-entrant mode.

# Solution

Sequencer 2.1

Ben Franzen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Each state set operates on its own copy of each variable
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# Solution

Sequencer 2.1

Ben Franzen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Each state set operates on its own copy of each variable
- Asynchronous CA updates operate on yet another copy
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# Solution

Sequencer 2.1

Ben Franzen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Each state set operates on its own copy of each variable
- Asynchronous CA updates operate on yet another copy
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# Solution

Sequencer 2.1

Ben Franzen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Each state set operates on its own copy of each variable
- Asynchronous CA updates operate on yet another copy
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# Solution

Sequencer 2.1

Ben Franken

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Each state set operates on its own copy of each variable
- Asynchronous CA updates operate on yet another copy
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- Not completely backwards compatible, therefore must be enabled with an `option +s`. Implies re-entrant mode.

# Solution

Sequencer 2.1

Ben Franken

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Each state set operates on its own copy of each variable
- Asynchronous CA updates operate on yet another copy
- State sets are completely isolated from each other and from asynchronous variable updates
- Synchronization (exchange of data) happens only outside user visible (SNL) code:
  - for monitored variables: immediately before `when`-conditions are checked
  - for all assigned variables: inside `pvGet` / `pvPut` and related built-in functions (but only the synchronous versions that actually access the variable)
- Nice side effect: conditions established in `when(...)` clauses are never invalidated except explicitly by the invoked action code
- Not completely backwards compatible, therefore must be enabled with an `option +s`. Implies re-entrant mode.

# Solution

Sequencer 2.1

Ben Franzen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

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# Anonymous PVs

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Safe mode prevents state sets from communicating via global variables
- Event flags work but can communicate only booleans
- For other data types: use Anonymous PVs
- Syntax: global variable assigned to "", short form:
  - `assign x; (scalars)`
  - `assign x {}; (arrays)`
- Use `pvPut`, `pvGet`, and `monitor` like with normal (named) PVs
- Named and anonymous PVs can be freely exchanged, all built-in functions behave in the the same way
- event flag  $\equiv$  anonymous boolean PV (modulo `sync`)

# Anonymous PVs

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Safe mode prevents state sets from communicating via global variables
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# Anonymous PVs

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

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# Anonymous PVs

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Safe mode prevents state sets from communicating via global variables
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# Anonymous PVs

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Safe mode prevents state sets from communicating via global variables
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# Anonymous PVs

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Safe mode prevents state sets from communicating via global variables
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# Anonymous PVs

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

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# Anonymous PVs

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

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# Anonymous PVs

Sequencer 2.1

Ben Franken

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

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Rationale

# Outline

## Sequencer 2.1

Ben Franksen

### Introduction

SNL in a Nutshell

Limitations

### What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

### Next Steps

### Summary

- 1 Introduction
  - SNL in a Nutshell
  - Limitations
- 2 What's New
  - Overview
  - Scoped Variables
  - Safe Mode
- 3 Next Steps
- 4 Summary

# Next Steps

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Integrate code from DESY to support redundant IOCs
- Add more regression tests
- Remove stuff that is ugly and obsolete
  - PV layer (a C++ wrapper around CA or other protocols)
  - devSequencer (device support for monitoring seq's internal state)
- Lift further restrictions
  - allow foreign (C) types to be used in declarations
  - define data types (e.g. struct) in SNL?
- New notation for `assign`, `monitor`, `sync`, etc.
  - all extra attributes of a variable in one place
  - obviate the need for user defined CPP macros
  - need a good idea for the syntax
- Add some kind of abstraction facility
  - parameterizable state sets (a.k.a. procedures)

# Next Steps

Sequencer 2.1

Ben Frankzen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

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# Next Steps

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

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# Next Steps

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Integrate code from DESY to support redundant IOCs
- Add more regression tests
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  - need a good idea for the syntax
- Add some kind of abstraction facility
  - parameterizable state sets (a.k.a. procedures)

# Next Steps

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Integrate code from DESY to support redundant IOCs
- Add more regression tests
- Remove stuff that is ugly and obsolete
  - PV layer (a C++ wrapper around CA or other protocols)
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  - need a good idea for the syntax
- Add some kind of abstraction facility
  - parameterizable state sets (a.k.a. procedures)

# Next Steps

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- Integrate code from DESY to support redundant IOCs
- Add more regression tests
- Remove stuff that is ugly and obsolete
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  - parameterizable state sets (a.k.a. procedures)

[▶ explain details](#)

# Summary

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

- For a long time the Sequencer suffered from neglect. This has changed, it is again **actively maintained**, new features are being added, bugs are getting fixed, even deep and difficult ones.
- The 2.1.x releases prove that many of the traditional limitations and restrictions in SNL can be overcome with reasonable effort by suitable re-engineering. Expect **further improvements** in version 2.2.

# Summary

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

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# Further Reading

Sequencer 2.1

Ben Franksen

Introduction

SNL in a Nutshell

Limitations

What's New

Overview

Scoped Variables

Safe Mode

Problem

Solution

Next Steps

Summary

<http://www-csr.bessy.de/control/SoftDist/sequencer/>

## 5 Appendix

- Types and Declarations
- Declaration Example
- Rationale for Safe Mode
- Procedures

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

- 5 Appendix
  - Types and Declarations
  - Declaration Example
  - Rationale for Safe Mode
  - Procedures

# Types and Declarations

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

- Type expressions

- any combination of pointer + array + base types (e.g. `string (*a4ps[4])[5]`)

- fixed size integral types as defined in C99:

`int8_t, int16_t, int32_t, uint8_t, uint16_t, uint32_t`

- Declaration Syntax

- Multiple variables in one declaration
- Initialization, including aggregate (array) initializers

- All this should work as in C

# Types and Declarations

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

- Type expressions
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# Types and Declarations

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

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# Types and Declarations

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

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# Types and Declarations

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

- Type expressions
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# Types and Declarations

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

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# Types and Declarations

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

- Type expressions
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# Outline

Sequencer 2.1

Ben Franksen

## Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

- 5 Appendix
  - Types and Declarations
  - Declaration Example
  - Rationale for Safe Mode
  - Procedures

# A Real-World Example

Sequencer 2.1

Ben Franken

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

```
ss AICresponsibleStates {
  state st_process {
    int resp[MAXSEG][MAXERR] = {
      /* Segment * ERROR: blTs, blW, idTs, idW, d1ts, d1w, d2ts, d2w, landau, vacuum */
      /******
      /* seg[1] */      { 2,  2,  2,  2,  1,  1,  1,  1,  1,  1,  1},
      /* seg[2] */      { 2,  2,  2,  1,  1,  1,  1,  1,  2,  1,  1},
      /* seg[3] */      { 2,  2,  2,  2,  1,  1,  1,  1,  1,  1,  1},
      /* seg[4] */      { 2,  2,  2,  1,  1,  1,  1,  1,  1,  1,  1},
      /* seg[5] */      { 2,  2,  2,  2,  1,  1,  1,  1,  1,  1,  1},
      /* seg[6] */      { 2,  2,  2,  2,  1,  1,  1,  1,  1,  1,  1},
    };

    when(delay(1)) {
      int isE = 0, isM = 0;
      int s, e;

      for( s = 0; s < MAXSEG; s++ ) {
        if( resp[s] == 1 ) { /* segments: 0=ok */
          for( e = 0; e < MAXERR; e++ ) {
            if( err[e] == 0 ) { /* errors: 1=ok */
              if( resp[s][e] == 1 ) {
                isM = 1;
              }
              if( resp[s][e] == 2 ) {
                isE = 2;
              }
            }
          }
        }
      }

      AICresponsible = isE + isM;
      pvPut(AICresponsible);
    } state st_process
  }
}
```

- declaration local to state
- (multi-variable) declarations local to transition
- scalar initializers
- array initializer

# A Real-World Example

Sequencer 2.1

Ben Franken

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

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# A Real-World Example

Sequencer 2.1

Ben Franken

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

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# A Real-World Example

Sequencer 2.1

Ben Franken

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

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- (multi-variable) declarations local to transition
- scalar initializers
- array initializer

# A Real-World Example

Sequencer 2.1

Ben Franken

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

```
ss AICresponsibleStates {
  state st_process {
    int resp[MAXSEG][MAXERR] = {
      /* Segment * ERROR: blTs, blW, idTs, idW, d1ts, d1w, d2ts, d2w, landau, vacuum */
      /* seg[1] */ { 2, 2, 2, 2, 1, 1, 1, 1, 1, 1, 1},
      /* seg[2] */ { 2, 2, 2, 1, 1, 1, 1, 2, 1, 1, 1},
      /* seg[3] */ { 2, 2, 2, 2, 1, 1, 1, 1, 1, 1, 1},
      /* seg[4] */ { 2, 2, 2, 1, 1, 1, 1, 1, 1, 1, 1},
      /* seg[5] */ { 2, 2, 2, 2, 1, 1, 1, 1, 1, 1, 1},
      /* seg[6] */ { 2, 2, 2, 2, 1, 1, 1, 1, 1, 1, 1},
    };

    when(delay(1)) {
      int isE = 0, isM = 0;
      int s, e;

      for( s = 0; s < MAXSEG; s++ ) {
        if( resp[s] == 1 ) { /* segments: 0=ok */
          for( e = 0; e < MAXERR; e++ ) {
            if( err[e] == 0 ) { /* errors: 1=ok */
              if( resp[s][e] == 1 ) {
                isM = 1;
              }
              if( resp[s][e] == 2 ) {
                isE = 2;
              }
            }
          }
        }
      }

      AICresponsible = isE + isM;
      pvPut(AICresponsible);
    } state st_process
  }
}
```

- declaration local to state
- (multi-variable) declarations local to transition
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# Outline

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

- 5 Appendix
  - Types and Declarations
  - Declaration Example
  - Rationale for Safe Mode
  - Procedures

# Safe Mode: Rationale

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

- Why not simply lock variables?
  - No programmer intervention should be needed
  - Simultaneously lock all variables used in an action block during the execution of that block
  - What if action code calls `epicsThreadSleep`?
  - Locking would prevent
    - other state sets that use these variables from proceeding
    - the CA callback thread from proceeding
    - Note: there is only one CA callback thread for all SNL programs on the same IOC

◀ return to main talk

# Safe Mode: Rationale

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

- Why not simply lock variables?
- No programmer intervention should be needed
- Simultaneously lock all variables used in an action block during the execution of that block
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◀ return to main talk

# Safe Mode: Rationale

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

- Why not simply lock variables?
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[\\* return to main talk](#)

# Safe Mode: Rationale

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

- Why not simply lock variables?
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[\\* return to main talk](#)

# Safe Mode: Rationale

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

- Why not simply lock variables?
- No programmer intervention should be needed
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◀ return to main talk

# Safe Mode: Rationale

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

- Why not simply lock variables?
- No programmer intervention should be needed
- Simultaneously lock all variables used in an action block during the execution of that block
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◀ return to main talk

# Safe Mode: Rationale

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

- Why not simply lock variables?
- No programmer intervention should be needed
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◀ return to main talk

# Safe Mode: Rationale

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

- Why not simply lock variables?
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[◀ return to main talk](#)

# Outline

Sequencer 2.1

Ben Franksen

## Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

- 5 Appendix
  - Types and Declarations
  - Declaration Example
  - Rationale for Safe Mode
  - Procedures

# Procedures: Parameterizable State Sets

Sequencer 2.1

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## Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

- Rationale

- add abstraction to SNL
- avoid repetition, reduce cut and paste
- obviate the need for escape to C code

- Design

- syntactically like a state set with parameters
- but runtime behavior is rather like a procedure call, i.e. synchronous
- calling a procedure
  - `call procedure_name(arg1, arg2, ...);`
- returning from a procedure
  - `when(...) {...} return`

- Implementation

- not easy, needs deep refactoring
- don't hold your breath

Navigation icons: back, forward, search, etc.

# Procedures: Parameterizable State Sets

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

- Rationale
  - add abstraction to SNL
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# Procedures: Parameterizable State Sets

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

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# Procedures: Parameterizable State Sets

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

- Rationale
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# Procedures: Parameterizable State Sets

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

- Rationale

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# Procedures: Parameterizable State Sets

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

- Rationale

- add abstraction to SNL
- avoid repetition, reduce cut and paste
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Navigation icons: back, forward, search, etc.

# Procedures: Parameterizable State Sets

Sequencer 2.1

Ben Franksen

Appendix

Types and  
Declarations

Declaration Example

Rationale for Safe  
Mode

Procedures

- Rationale

- add abstraction to SNL
- avoid repetition, reduce cut and paste
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◀ return to main talk